



## MEMORANDUM

**TO:** ITN Negotiation Team  
**FROM:** JEA Procurement Office  
**DATE:** December 12, 2019  
**RE:** Subject Matters Experts

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### USE OF SUBJECT MATTER EXPERTS

#### **A. Who Can Use Subject Matter Experts**

The ITN permits the evaluation committee and negotiation team members to use Subject Matter Experts (SME) to assist in their duties. *See* ITN at pp. 34, 36.

#### **B. Role of Subject Matter Experts**

The SME are intended only to advise on technical and factual matters. Their advice shall be objective and utilized by evaluators and negotiation team members solely to assist such persons with forming their own independent judgements and decisions with respect to the merits of any proposal.

#### **C. How to Request Assistance From A Subject Matter Expert**

The Designated Procurement Representatives, Jenny McCollum and John McCarthy, have access to the SME. Members of the evaluation or negotiation teams must contact the Designated Procurement Representatives to obtain the assistance of a subject matter expert.

**Jenny McCollum**

(904) 665-4103

**John McCarthy**

(904) 665-5544

**Email:** [StrategicAlternative@JEA.com](mailto:StrategicAlternative@JEA.com)

#### **D. Available Subject Matter Experts**

A list of SME for each category is below.

<u>Area of Expertise:</u>	<u>Subject Matter Experts:</u>
<b>Financial/Valuation</b>	Ryan Wannemacher Melissa Dykes Joe Orfano Juli Crawford Victor Blackshear Jen Dooly; J.P. Morgan Eric Anderson J.P. Morgan Evan Dryland; J.P. Morgan Ian Martin; J.P. Morgan Matthew Lyde-Cajuste; J.P. Morgan Izzet Kebudi; J.P. Morgan Eddie Manheimer; Morgan Stanley William Pederson; Morgan Stanley Todd Giardinelli, Morgan Stanley Stuart Marth; Morgan Stanley
<b>Governance</b>	Aaron Zahn Melissa Dykes Herschel Vinyard Sherry Hall Lynne Rhode

<b>Environmental</b>	Paul Steinbrecher Lynne Rhode
<b>Human Resources</b>	Jon Kendrick Maryanne Evans
<b>Plant Vogtle</b>	Aaron Zahn Melissa Dykes Herschel Vinyard Ryan Wannemacher Steve McInall Joe Orfano Isaac Sine; J.P. Morgan Jason Gredell; J.P. Morgan Andy Weissman; Pillsbury Susan Clark, Radey Chris Kise, Foley
<b>Innovation</b>	Shawn Eads Steve Selders Jason Gredell; J.P. Morgan
<b>Regulatory</b>	Ted Hobson John Cochrane; FTI Lynne Rhode
<b>Customer/Communications</b>	Kerri Stewart Sherry Hall
<b>Energy</b>	Caren Anders Ricky Erixton

	Garry Baker Ted Hobson Andy Weissman; Pillsbury
<b>Water &amp; Wastewater</b>	Deryle Calhoun
<b>Real Estate</b>	Steve McInall Jordan Pope
<b>Collective Bargaining Units</b>	AFSCME – Nicole Holt LIUNA – Wesley Zufall IBEW – Kyle Padgett JSA – Jody Godsey PEA – Randy Hilton