



MEMORANDUM

TO: ITN Negotiation Team
FROM: JEA Procurement Office
DATE: November 25, 2019
RE: Subject Matters Experts

USE OF SUBJECT MATTER EXPERTS

A. Who Can Use Subject Matter Experts

The ITN permits the evaluation committee and negotiation team members to use Subject Matter Experts (SME) to assist in their duties. *See* ITN at pp. 34, 36.

B. Role of Subject Matter Experts

The SME are intended only to advise on technical and factual matters. Their advice shall be objective and utilized by evaluators and negotiation team members solely to assist such persons with forming their own independent judgements and decisions with respect to the merits of any proposal.

C. How to Request Assistance From A Subject Matter Expert

The Designated Procurement Representatives, Jenny McCollum and John McCarthy, have access to the SME. Members of the evaluation or negotiation teams must contact the Designated Procurement Representatives to obtain the assistance of a subject matter expert.

Jenny McCollum

(904) 665-4103

John McCarthy

(904) 665-5544

Email: StrategicAlternative@JEA.com

D. Available Subject Matter Experts

A list of SME for each category is below.

<u>Area of Expertise:</u>	<u>Subject Matter Experts:</u>
Financial/Valuation	Ryan Wannemacher Melissa Dykes Joe Orfano Juli Crawford Victor Blackshear Jen Dooly; J.P. Morgan Eric Anderson J.P. Morgan Eddie Manheimer; Morgan Stanley William Pederson; Morgan Stanley Todd Giardinelli, Morgan Stanley
Governance	Aaron Zahn Melissa Dykes Herschel Vinyard Sherry Hall Lynne Rhode
Environmental	Paul Steinbrecher Lynne Rhode
Human Resources	Jon Kendrick Maryanne Evans
Plant Vogtle	Aaron Zahn Melissa Dykes

	Herschel Vinyard Ryan Wannemacher Steve McInall Joe Orfano Isaac Sine; J.P. Morgan Jason Gredell; J.P. Morgan Andy Weissman; Pillsbury Susan Clark, Radey Chris Kise, Foley
Innovation	Shawn Eads Steve Selders Jason Gredell; J.P. Morgan Sarah Brody; McKinsey
Regulatory	Ted Hobson John Cochrane; FTI Lynne Rhode
Customer/Communications	Kerri Stewart Sherry Hall
Energy	Caren Anders Ricky Erixton Garry Baker Ted Hobson Andy Weissman; Pillsbury
Water & Wastewater	Deryle Calhoun
Real Estate	Steve McInall

	Jordan Pope
Collective Bargaining Units	AFSCME – Nicole Holt
	LIUNA – Wesley Zufall
	IBEW – Kyle Padgett
	JSA – Jody Godsey
	PEA – Randy Hilton