



MEMORANDUM

TO: ITN Negotiation Team
FROM: JEA Procurement Office
DATE: November 19, 2019
RE: Subject Matters Experts

USE OF SUBJECT MATTER EXPERTS

A. Who Can Use Subject Matter Experts

The ITN permits the evaluation committee and negotiation team members to use Subject Matter Experts (SME) to assist in their duties. *See* ITN at pp. 34, 36.

B. Role of Subject Matter Experts

The SME are intended only to advise on technical and factual matters. Their advise shall be objective and utilized by evaluators and negotiation team members solely to assist such persons with forming their own independent judgements and decisions with respect to the merits of any proposal.

C. How to Request Assistance From A Subject Matter Expert

The Designated Procurement Representatives, Jenny McCollum and John McCarthy, have access to the SME. Members of the evaluation or negotiation teams must contact the Designated Procurement Representatives to obtain the assistance of a subject matter expert.

Jenny McCollum

(904) 665-4103

John McCarthy

(904) 665-5544

Email: StrategicAlternative@JEA.com

D. Available Subject Matter Experts

A list of SME for each category is below.

<u>Area of Expertise:</u>	<u>Subject Matter Experts:</u>
Financial/Valuation	Ryan Wannemacher Joe Orfano Juli Crawford Victor Blackshear Jen Dooly; J.P. Morgan Eric Anderson J.P. Morgan Eddie Manheimer; Morgan Stanley William Pederson; Morgan Stanley Todd Giardinelli, Morgan Stanley
Governance	Aaron Zahn Sherry Hall Lynne Rhode
Environmental	Paul Steinbrecher Lynne Rhode
Human Resources	Jon Kendrick Maryanne Evans
Plant Vogtle	Aaron Zahn Ryan Wannemacher Steve McInall Joe Orfano Isaac Sine; J.P. Morgan

	<p>Jason Gredell; J.P. Morgan</p> <p>Andy Weissman; Pillsbury</p> <p>Susan Clark, Radey</p> <p>Chris Kise, Foley</p>
Innovation	<p>Shawn Eads</p> <p>Steve Selders</p> <p>Jason Gredell; J.P. Morgan</p> <p>Sarah Brody; McKinsey</p>
Regulatory	<p>Ted Hobson</p> <p>John Cochrane; FTI</p> <p>Lynne Rhode</p>
Customer/Communications	<p>Kerri Stewart</p> <p>Sherry Hall</p>
Energy	<p>Caren Anders</p> <p>Ricky Erixton</p> <p>Garry Baker</p> <p>Ted Hobson</p> <p>Andy Weissman; Pillsbury</p>
Water & Wastewater	<p>Deryle Calhoun</p>
Real Estate	<p>Steve McInall</p> <p>Eileen Connolly</p>
Collective Bargaining Units	<p>AFSCME – Nicole Holt</p> <p>LIUNA – Wesley Zufall</p> <p>IBEW – Kyle Padgett</p> <p>JSA – Jody Godsey</p>

PEA – Randy Hilton