



# MEMORANDUM

**TO:** ITN Negotiation Team  
**FROM:** JEA Procurement Office  
**DATE:** November 8, 2019  
**RE:** Subject Matters Experts

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## USE OF SUBJECT MATTER EXPERTS

### **A. Who Can Use Subject Matter Experts**

The ITN permits the evaluation committee and negotiation team members to use Subject Matter Experts (SME) to assist in their duties. *See* ITN at pp. 34, 36.

### **B. Role of Subject Matter Experts**

The SME are intended only to advise on technical and factual matters. Their advice shall be objective and utilized by evaluators and negotiation team members solely to assist such persons with forming their own independent judgements and decisions with respect to the merits of any proposal.

### **C. How to Request Assistance From A Subject Matter Expert**

The Designated Procurement Representatives, Jenny McCollum and John McCarthy, have access to the SME. Members of the evaluation or negotiation teams must contact the Designated Procurement Representatives to obtain the assistance of a subject matter expert.

**Jenny McCollum**

(904) 665-4103

**John McCarthy**

(904) 665-5544

**Email:** [StrategicAlternative@JEA.com](mailto:StrategicAlternative@JEA.com)

#### **D. Available Subject Matter Experts**

A list of SME for each category is below.

<u>Area of Expertise:</u>	<u>Subject Matter Experts:</u>
<b>Financial/Valuation</b>	Ryan Wannemacher Joe Orfano Juli Crawford Victor Blackshear Jen Dooly; J.P. Morgan Eric Anderson J.P. Morgan Eddie Manheimer; Morgan Stanley William Pederson; Morgan Stanley
<b>Governance</b>	Aaron Zahn Sherry Hall Lynne Rhode
<b>Environmental</b>	Paul Steinbrecher Lynne Rhode
<b>Human Resources</b>	Jon Kendrick Maryanne Evans
<b>Plant Vogtle</b>	Aaron Zahn Ryan Wannemacher Steve McInall Joe Orfano Isaac Sine; J.P. Morgan Jason Gredell; J.P. Morgan

	<p>Andy Weissman; Pillsbury</p> <p>Susan Clark, Radey</p> <p>Chris Kise, Foley</p>
<b>Innovation</b>	<p>Shawn Eads</p> <p>Steve Selders</p> <p>Jason Gredell; J.P. Morgan</p> <p>Sarah Brody; McKinsey</p>
<b>Regulatory</b>	<p>Ted Hobson</p> <p>John Cochrane; FTI</p> <p>Lynne Rhode</p>
<b>Customer/Communications</b>	<p>Kerri Stewart</p> <p>Sherry Hall</p>
<b>Energy</b>	<p>Caren Anders</p> <p>Ricky Erixton</p> <p>Garry Baker</p> <p>Ted Hobson</p> <p>Andy Weissman; Pillsbury</p>
<b>Water &amp; Wastewater</b>	<p>Deryle Calhoun</p>
<b>Real Estate</b>	<p>Steve McInall</p> <p>Eileen Connolly</p>
<b>Collective Bargaining Units</b>	<p>AFSCME – Nicole Holt</p> <p>LIUNA – Wesley Zufall</p> <p>IBEW – Kyle Padgett</p> <p>JSA – Jody Godsey</p> <p>PEA – Randy Hilton</p>

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