



Residential Rebate Program

Residential HVAC & Smart Thermostat Contractor Rebate Form

The Residential Rebate Program provides a \$200 rebate for the installation of high-efficiency HVAC equipment and a \$25 rebate for the installation of an Energy Star Certified Smart Thermostat for JEA electric customers only. This equipment must be installed by a JEA pre-qualified contractor and must meet all program requirements. A maximum of two rebates for new HVAC units and two rebates for smart thermostats are permitted per customer for each service address.

Please complete this application and email it to jearebate@egia.org or mail to:

**Residential Rebate Program
3800 Watt Ave #105
Sacramento, CA 95821**

All rebate submissions must contain the following information in order to be processed:

1. A paid invoice dated between April 1, 2023 and September 30, 2023, indicating the type of HVAC equipment, installation date, purchase price, model and serial numbers. The smart thermostat's make and model, installation date and purchase price must be included. Both rebates must be indicated separately on the invoice. Please allow 6–8 weeks for receipt of rebate check.
2. An Air Conditioning, Heating and Refrigeration Institute (AHRI) certificate, including unit model number, capacity and efficiency performance ratings. A minimum of 16 SEER2 efficiency rating must be installed to qualify for a rebate.

Please ensure all fields are complete. Incomplete information could delay or disqualify your rebate.

| CUSTOMER INFORMATION | | | |
|----------------------|---|---------------|-------------|
| First Name | Service Address 1 | | |
| Last Name | Service Address 2 | | |
| Bill Account Number | Service City | Service State | Service ZIP |
| Email Address | Bill Address 1 (if different from site address) | | |
| Contact Phone Number | Bill Address 2 | | |
| | Bill City | Bill State | Bill ZIP |

| HVAC CONTRACTOR | | | |
|-----------------|--------------------|-----|-----------------------|
| Company Name | Phone Number | | |
| Address 1 | Contact First Name | | |
| Address 2 | Contact Last Name | | |
| City | State | ZIP | Contact Email Address |



Central Air Conditioners and Central Heat Pump Systems with a minimum of 16 SEER2 qualify for rebates.

HVAC INSTALLATION INFORMATION 1

| | | |
|---------------------------|-----------------|----------------------------------|
| Installation Date | Equipment Type | Installation/Equipment Cost (\$) |
| Outside Manufacturer | Outside Model # | Outside Serial # |
| Inside Manufacturer | Inside Model # | Inside Serial # |
| Efficiency Rating (SEER2) | Size (BTUs) | AHRI # |

HVAC INSTALLATION INFORMATION 2

| | | |
|---------------------------|-----------------|----------------------------------|
| Installation Date | | Installation/Equipment Cost (\$) |
| Outside Manufacturer | Outside Model # | Outside Serial # |
| Inside Manufacturer | Inside Model # | Inside Serial # |
| Efficiency Rating (SEER2) | Size (BTUs) | AHRI # |

SMART THERMOSTAT 1

| | |
|-------------------|----------------------------------|
| Installation Date | Installation/Equipment Cost (\$) |
| Manufacturer | Model # |

SMART THERMOSTAT 2

| | |
|-------------------|----------------------------------|
| Installation Date | Installation/Equipment Cost (\$) |
| Manufacturer | Model # |

Acknowledgement

By signing this application, I agree to the terms and conditions of this document and certify that the information I have provided is true and accurate.

| HVAC Contractor | Signature | Date | Print Name |
|-----------------|-----------|------|------------|
| | | | |



HVAC Equipment Terms and Conditions

1. Equipment and services must be purchased and installed between April 1, 2023 and September 30, 2023.
2. Rebate application must be submitted within 90 days of HVAC equipment installation and be postmarked by October 7, 2023. A maximum of two rebates for new units are permitted per customer for each service address.
3. Work must be completed by a JEA pre-qualified contractor.
4. Applicant must be a residential electric customer of JEA.
5. It is the responsibility of the applicant to assure that all requirements for the rebate are met. Failure to provide any of the required information will prevent processing of your application.
6. Rebate payments are based on the equipment installation date. Applicants must abide by the rules and rebate levels in effect on the date of installation. Rebate levels cannot exceed the cost of equipment.
7. Purchase must be of a qualified high-efficiency electric central air conditioner or heat pump.
8. The efficiency levels are based on the Air-conditioning, Heating and Refrigeration Institute (AHRI) certified performance criteria of an outdoor unit and indoor coil (and/or furnace/blower) working together. These ratings are found on the AHRI directory.org website. All ENERGY STAR-certified equipment must be listed at energystar.gov in order to participate in this program.
9. JEA and/or its designees including program administrators and evaluation contractors reserve the right to review installations to verify completion and measure energy savings to ensure compliance with all program requirements. Such reviews will be made at a time convenient to the applicant. Misrepresentation of installation location or measure eligibility may result in forfeiture of the rebate.
10. Program procedures, requirements and rebate levels are subject to change or cancellation without notice and are subject to available program funds.
11. Please allow 6–8 weeks from the date all required information is received to process your rebate(s).
12. Installations must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
13. You are urged to seek appropriate consultation concerning any tax liabilities that could be associated with the receipt of the rebate.
14. JEA and/ or its designees including program administrators, their parents, subsidiaries, affiliates, officers, employees, contractors and agents assume no responsibility for the performance of the equipment or equipment warranty, the quality of the work, labor and/or materials supplied, and/or the acts or omissions of the participating contractor.
15. I understand that I may be contacted by JEA via survey or questionnaire to provide feedback on my satisfaction with the program.
16. By submitting this application, contractor agrees to the terms and conditions of this document and certify that the information I have provided is true and accurate.
17. Work completed by a JEA pre-qualified contractor must be clearly indicated on the invoice the JEA rebate as a deduction from the total price including installation.