

Welcome to the JEA Awards Meeting

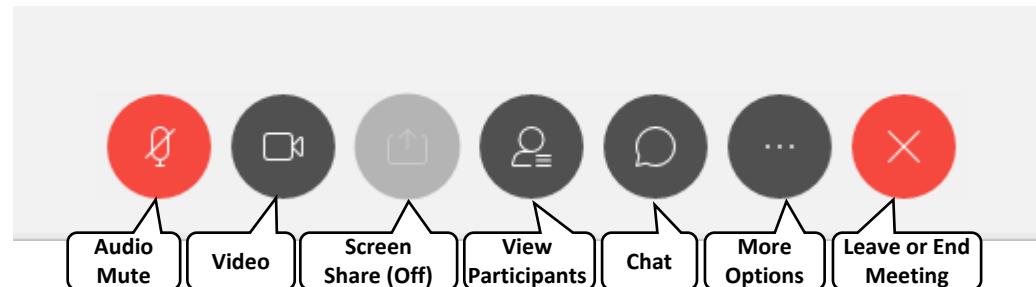
You have been joined to the meeting with your **audio muted** by default.

We will unmute your lines during the public comment time and provide opportunity for you to speak.

During the meeting, interested persons can also email **Aileen Cruz** at **cruza@jea.com** to submit public comments to be read during the meeting regarding any matter on the agenda for consideration. Public comments by e-mail must be received no later than 9:00 a.m. to be read during the public comment portion of the meeting.

Please contact **Aileen Cruz** by telephone at **(904) 703-0996** or by email at **cruza@jea.com** if you experience any technical difficulties during the meeting.

Below is a summary of the meeting controls you will see at the bottom of your screen.



AWARDS COMMITTEE AGENDA

DATE: Thursday, June 9, 2022

TIME: 10:00 A.M.

PLACE: JEA, Customer Center, Bid Office, 1st Floor, 21 West Church Street, Jacksonville, FL
32202 OR
WebEx/Teleconference
WebEx Meeting Number (access code): 2309 526 2709
WebEx Password: cQMmJPHA823

Public Comments:

Awards:

1. Approval of the minutes from the last meeting (06/02/2022).
2. 1410686046 - Request approval to award a contract to GE-Prolec Waukesha Inc. for the supply of 2 transformers for the St. John's Substation in the amount of \$1,515,700.00, subject to the availability of lawfully approved funds.
3. Request approval to award a contract to the developer, Mattamy Jacksonville, LLC for the construction of the reclaimed water main and sewer force main by T.G. Utility Company, Inc for the RiverTown Main Street Phase 4 project in the amount of \$3,373,790.00, subject to the availability of lawfully appropriated funds.
4. Request approval for a contract increase and a one (1) year renewal award to J&D Maintenance and Services of North Florida LLC for Tree Removal, Irrigation and Mulch (TRIM) in the amount of \$444,728.74, with a new not-to-exceed amount of \$871,006.24, subject to the availability of lawfully appropriated funds.
5. Request approval to award a change order to Cologix, Inc. for the build out of the office space for a back-up Emergency Operations Center (EOC) in the amount of \$1,896,177.00, for a new not-to-exceed amount of \$5,828,317.05, subject to the availability of lawfully appropriated funds.

Informational Items: N/A

Open Discussion: N/A

Public Notice: N/A

General Business: N/A

SPECIAL NOTES: Copies of the above items are available in JEA Procurement, if needed for review. If a person decides to appeal any decision made by the Awards Committee, with respect to any matter considered at this meeting, that person will need a record of the proceedings, and, for such purpose, needs to ensure that a verbatim record of the proceedings is made, which record includes the evidence and testimony upon which the appeal is to be based. If you have a disability that requires reasonable accommodations to participate in the above meeting, please call 665-8625 by 8:30 a.m. the day before the meeting and we will provide reasonable assistance for you.

06-09-2022 Awards Committee

	<u>Type of Award</u>	<u>Business Unit</u>	<u>Estimated/Budgeted Amount</u>	<u>Amount</u>	<u>Awardee</u>	<u>Term</u>	<u>Summary</u>
1	Minutes	N/A	N/A	N/A	N/A	N/A	Approval of minutes from the 06/02/2022 meeting.
2	INVITATION TO NEGOTIATE (ITN) 2 Respondents	Erixton	\$1,200,000.00	\$1,515,700.00	PROLEC – GE WAUKESHA INC	Project Completion (Estimate 07/30/2025)	<p><u>Two (2) – 6.88/8.6 MVA, 27kV Delta / 4.16 kV Grounded Wye Transformers MVA, 69 kV / 4.16 kV TP7SU Transformer</u></p> <p>The transformers are oil immersed, three phase, outdoor type, step-down, two-winding transformer with automatic thermostatically controlled forced-air cooling equipment and other accessories, spare parts and appurtenances hereinafter specified.</p> <p>Delivery shall be F.O.B transformer pad. Manufacturer is responsible for offloading.</p> <p>Delivery Location: St Johns substation is 4461 St Johns Ave, Jacksonville, FL 32210.</p> <p>1410686046 - Request approval to award a contract to GE-Prolec Waukesha Inc. for the supply of 2 transformer for the St. John’s Substation in the amount of \$1,515,700.00, subject to the availability of lawfully approved funds.</p>
3	MISCELLANEOUS	Vu	\$5,225,450.00	\$3,373,790.00	MATTAMY JACKSONVILLE LLC/T.G. UTILITY COMPANY, INC.	Project Completion (Estimated: January 2023)	<p><u>2021-2243 RiverTown Main Street Phase 4</u></p> <p>Approximately 4,500 linear feet (LF) of 12-inch water main, 5,700 LF of 20-inch reclaimed water main, 1,600 LF of 16-inch reclaimed water main, and 4,400 LF of 10-inch sewer force main.</p> <p>The RiverTown Main Street Phase 4 project is part of the RiverTown Developer Utility Service Agreement dated December 22, 2004, which outlines that certain JEA system improvements are reimbursable to the Developer. Per Exhibit D of the Agreement, JEA will reimburse the Developer, Mattamy RiverTown, LLC, for the improvements associated with the RiverTown Main Street Phase 4 Project.</p> <p>The developer requested bids for all the utility work and the project was awarded based upon the lowest lump sum total. Mattamy Jacksonville, LLC publicly bid the project and received five Bids. All of the Bidders to Mattamy Jacksonville, LLC are listed above, with T.G. Utility Company, Inc. being the lowest Bidder. The bid is approximately 35% less than</p>

06-09-2022 Awards Committee

							<p>JEA's estimate. The estimate was based on JEA bidding the project out and included all of the costs associated with a JEA project, included final restoration work. The contractor is also able to complete the JEA portion simultaneous with the developer's portion.</p> <p>Request approval to award a contract to the developer, Mattamy Jacksonville, LLC for the construction of the reclaimed water main and sewer force main by T.G. Utility Company, Inc for the RiverTown Main Street Phase 4 project in the amount of \$3,373,790.00.</p>
4	CONTRACT INCREASE/RENEWAL	McElroy	\$349,692.83	\$444,728.74	J&D MAINTENANCE AND SERVICES OF NORTH FLORIDA LLC	Three (3) Years w/Two (2) - One (1) Yr. Renewals	<p><u>Facilities Landscape Tree Removal, Irrigation and Mulch (TRIM)</u></p> <p>It is the intent of this solicitation to secure economical pricing for special landscape work such as tree cutting, tree trimming, mulching, and irrigation system work to be self-performed by the Company (the "Work").</p> <p>This request is for a contract increase to add funds for the final two months of the existing term and to complete the first one (1) year renewal option from 08/02/2022 to 08/01/2023 and the addition of \$444,728.74 to the tree removal, irrigation and mulching contract. J&D Maintenance and Services of North Florida LLC has performed well, and their rates will remain the same.</p> <p>Request approval for a contract increase and a one (1) year renewal award to J&D Maintenance and Services of North Florida LLC for Tree Removal, Irrigation and Mulch (TRIM) in the amount of \$444,728.74, with a new not-to-exceed amount of \$871,006.24, subject to the availability of lawfully appropriated funds.</p>
5	CHANGE ORDER	McElroy	N/A	\$1,896,177.00	COLOGIX, INC.	Five (5) Years w/No Renewals for the lease	<p><u>JEA Primary Data Center Relocation & Emergency Operations Location Office Space</u></p> <p>JEA relocated the primary data center from the downtown (21 W Church St.) location to an offsite Category 5 rated location at 4800 Spring Park Rd., to build business continuity and reduce risk to JEA during emergency events. This change order request is to modify the existing floor plan to our current five (5) year lease agreement.</p> <p>In the previous award on 09/02/2021, it was noted that future construction costs for new build outs may require additional awards committee approval once the design is complete. This request is to add funds in the amount of \$1,896,177.00 that are needed for that build out. The cost includes the modification of the existing floor plan to create the EOC hub which includes offices and conference rooms, storage and TS rooms, a</p>

06-09-2022 Awards Committee

							<p>call center and a large breakroom. The award is approximately twenty percent (20%) higher than the design estimate which has been attributed to market volatility and that the estimate was completed five (5) months ago. The electrical estimate was also higher than expected due to this being a secure facility and the design firm did not have the plans for the entire building. The General Contractors fee at six percent (6%) was acceptable and the Cologix fee at seven percent (7%) was slightly lower than expected. The award amount and fees have been deemed reasonable by JEA and the design team. A FY23 budget trend was completed due to project delays in completing the estimate. The building estimate summary is attached as backup.</p> <p>Request approval to award a change order to Cologix, Inc. for the build out of the office space for a back-up Emergency Operations Center (EOC) in the amount of \$1,896,177.00, for a new not-to-exceed amount of \$5,828,317.05, subject to the availability of lawfully appropriated funds.</p>
Total Award				\$7,230,395.74			

JEA AWARDS COMMITTEE JUNE 2, 2022 MEETING MINUTES

The JEA procurement Awards Committee met on June 2, 2022, in person with a WebEx option.

WebEx Meeting Number (access code): 2309 526 2709

WebEx Password: cQMmJPHA823

Members in attendance were Jenny McCollum as Chief Procurement Officer, Stephen Datz as Chairperson (onsite), Hai Vu as Vice Chairperson (onsite), Laure Whitmer as Budget Representative, Rebecca Lavie as Office of General Counsel Representative; Ricky Erixton, Joe Orfano (onsite), and Laura Schepis. Unless otherwise indicated, all attendees were via WebEx.

Chair Datz called the meeting to order at 10:00 a.m., introduced the Awards Committee Members, and confirmed that there was an in-person quorum of the Committee membership present.

Public Comments:

Chair Datz recognized the public comment speaking period and opened the meeting floor to public comments. No public comments were provided by email, phone or videoconference.

Awards:

1. Approval of the minutes from the last meeting (5/26/2022). Chair Datz verbally presented the Committee Members the proposed May 26, 2022 minutes as presented.

MOTION: Joe Orfano made a motion to approve the May 26, 2022 minutes (Award Item 1). The motion was seconded by Hai Vu and approved unanimously by the Awards Committee (5-0).

The Committee Members reviewed and discussed the following Awards Items 2 – 6:

2. Request approval to award a contract increase to CDM Smith Inc., for additional services during construction for the Southwest WRF Expansion project in the amount of \$1,152,507.00, for a new not-to-exceed amount of \$10,112,954.00, subject to the availability of lawfully appropriated funds.

MOTION: Hai Vu made a motion to approve Award Item 2 as presented in the committee packet. The motion was seconded by Joe Orfano and approved unanimously by the Awards Committee (5-0).

3. 1410693646 – Request approval to award a contract to Tietjen Technologies for Material, Installation, Commissioning and Maintenance Services for Digital Distributed Antenna System (DAS) at JEA's new Headquarters in the amount of \$399,059.35, subject to the availability of lawfully appropriated funds.

MOTION: Ricky Erixton made a motion to approve Award Item 3 as presented in the committee packet. The motion was seconded by Hai Vu and approved unanimously by the Awards Committee (5-0).

4. Request approval to award The Haskell Company a contract for engineering services for the Ricker Road – Old Middleburg to Morse Ave-Water and Sewer Replacement project in the amount of \$223,963.38, subject to the availability of lawfully appropriated funds.

MOTION: Hai Vu made a motion to approve Award Item 4 as presented in the committee packet. The motion was seconded by Ricky Erixton and approved unanimously by the Awards Committee (4-0). Joe Orfano abstained due to position on Better Jacksonville Plan Finance and Audit Committee.

5. Request approval to award a contract increase to First Coast Security for security services in the amount of \$724,000.00, for a new not-to-exceed amount of \$19,829,231.87, subject to the availability of lawfully appropriated funds.

MOTION: Hai Vu made a motion to approve Award Item 5 as presented in the committee packet. The motion was seconded by Joe Orfano and approved unanimously by the Awards Committee (5-0).

6. Request approval to award a contract increase to Armstrong Fence Co. for fence installation and repair services in the amount of \$770,000.00, for a new not-to-exceed amount of \$3,660,226.90, subject to the availability of lawfully appropriated funds.

MOTION: Ricky Erixton made a motion to approve Award Item 6 as presented in the committee packet. The motion was seconded by Hai Vu and approved unanimously by the Awards Committee (5-0).

Informational Item:

No informational items were presented to the Awards Committee.

Ratifications:

No ratifications were presented to the Awards Committee

Public Comments:

No additional public comment speaking period was taken.

Adjournment:

Chair Datz adjourned the meeting at 10:19 a.m.

NOTE: These minutes provide a brief summary only of the Awards Committee meeting. For additional detail regarding the content of these minutes or discussions during the meeting, please review the meeting recording. The recording of this meeting as well as other relevant documents can be found at the link below: https://www.jea.com/About/Procurement/Awards_Meeting_Agendas_and_Minutes/



Formal Bid and Award System

Award #2 June 9, 2022

Type of Award Request: INVITATION TO NEGOTIATE (ITN)
Requestor Name: Roh, Mir
Requestor Phone: (904) 665-5887
Project Title: Two (2) – 6.88/8.6 MVA, 27kV Delta / 4.16 kV Grounded Wye Transformers MVA, 69 kV / 4.16 kV TP7SU Transformer
Project Location: JEA
Project Number: 8006861
Funds: Capital
Award Estimate: \$1,200,000.00

Scope of Work:

JEA is soliciting Responses for the equipment design, fabrication, and delivery of two (2) Supply of Two (2) – 6.88/8.6 MVA, 27kV Delta / 4.16 kV Grounded Wye Transformers (the "Work" or "Services").

The transformers are oil immersed, three phase, outdoor type, step-down, two-winding transformer with automatic thermostatically controlled forced-air cooling equipment and other accessories, spare parts and appurtenances hereinafter specified.

Delivery shall be F.O.B transformer pad. Manufacturer is responsible for offloading.

Delivery Location: St Johns substation is 4461 St Johns Ave, Jacksonville, FL 32210.

JEA IFB/RFP/State/City/GSA#: 1410686046
Purchasing Agent: Lovgren, Rodney D.
Is this a Ratification?: NO

RECOMMENDED AWARDEE(S):

Name	Contact Name	Address	Phone	Amount
PROLEC – GE WAUKESHA INC.	Marianna Escobedo	Mariana.escobedo@prolec.energy.com	262-446-8499	\$1,515,700.00

Amount for entire term of Contract/PO: \$1,515,700.00
Award Amount for remainder of this FY: \$75,785.00
Length of Contract/PO Term: Project Completion
Begin Date (mm/dd/yyyy): 06/30/2022
End Date (mm/dd/yyyy): Project Completion (Estimate 07/30/2025)
JSEB Requirement: N/A - Specialty Services

BIDDER:

Name	Unit Price	Evaluated Price
GE – PROLEX WAUKESHA INC.	\$757,850.00	\$2,033,858.20
HITACHI ENERGY USA INC.	\$1,495,300.00	\$3,148,100.00

Background/Recommendations:

Advertised on 04/20/2022. Two (2) companies attended the optional pre-response meeting on 05/03/2022. At response opening on 05/24/2022, JEA received two (2) Responses. Due the shifting lead times and significant price delta, JEA elected to not process a Best and Final Offer and is working to award to secure production slots for the order. The evaluation is based 100% on the evaluated price (which takes into account load losses and lead time). GE – Prolec Waukesha Inc. was deemed the lowest priced responsible and responsive Respondent. A copy of the Bid Form and Bid Workbook is attached as backup.

The Bidders submit their unit price (actual equipment price) and are evaluated on an evaluated price, which takes into account load losses and lead time to determine the Awardee. The load losses are determined by the equipment designer and input into a cost of ownership calculation, the lead time calculation was based on supplier lead time and a price / month calculation to arrive at the evaluated price.

It should be noted that the budget estimate is twenty-six percent (26%) below the award amount; further, this transformer has price adjustment through the release to manufacture utilizing market indices for 50% of the price. For reference, the 2021 PPI for Large Specialty transformers was up approximately 30% in 2021 and price is deemed reasonable.

1410686046 - Request approval to award a contract to GE-Prolec Waukesha Inc. for the supply of 2 transformers for the St. John’s Substation in the amount of \$1,515,700.00, subject to the availability of lawfully approved funds.

Manager: Hamilton, Darrell D. - Mgr Transmission and Substation Projects
Director: Acs, Gabor – Sr. Dir. Engineering & Projects
VP: Erixton, Ricky D. - VP Electric Systems

APPROVALS:

Chairman, Awards Committee **Date**

Budget Representative **Date**

1410686046 Supply of Two (2) – 6.88/8.6 MVA, 27kV Delta / 4.16 kV Grounded Wye Transformers (BIDDER SHALL FILL IN YELLOW CELLS)

Bidder Name		Prolec GE Waukesha, Inc		Manufacturer Name		Prolec GE Waukesha, Inc				
#	Item	Description	Unit Price (Base Price)	Guaranteed No-Load Losses		Guaranteed Load Losses		Guaranteed Auxiliary Losses		Calculated Unit Price
				kW	Amount	kW	Amount	kW	Amount	
1	6.88/8.6 MVA Transformer	6.88/8.6 MVA, 27kV Delta / 4.16 kV Grounded Wye Transformers	\$ 757,850.00	7.5	\$5,000	42	\$1,000	3.5	\$500	\$839,100.00
2nd Unit Multiplier									2	\$1,678,200.00
#	Item	Description	Lead Time evaluation # / Month	Low Lead Time (L) (in weeks)	Average Lead Time (Months) = ((L+H)/2)4.33	High Lead Time (H) (in weeks)				
2	LEAD TIME	Supplier will add Lead time in Weeks, which will be converted into months. For evaluation purposes, for a company that has a lead time over 20 months, the lead time will be evaluated at \$10,000.00 / month (prorata). and be included in the total evaluated lead time	\$10,000.00	152	35.6	156				
<p>Total Evaluated Bid Price (Enter this Price on the Response form. This will be the price used to evaluate reponses for the purposes of Ranking. The highest evaluated Respondent will be the first to be negotiated with. This does not guarantee an Award, which is subject to successful negotiaton of terms and conditions and approval of the JEA awards committee and lawfully appropriated funds.</p>										\$2,033,858.20

MATERIALS AND SERVICE OPTIONS PRICING (BIDDER SHALL FILL IN YELLOW CELLS)

#	Material / Service Option	Description of Work	Unit Price	Qty
1	Field Service Technician	3 days of service during time period Monday - Friday, including travel and per diem.	\$ 7,325.00	1 Lot
2	Additional Optional Training	5 days of training, including travel, per diem	\$ 10,255.00	1 Lot
3	In and Out Costs	Move in and out of Storage	NA	1 Lot
4	Storage Costs	If Delivery delayed > 30 days from Ready to Ship. Delivery delays < 30 days shall be absorbed by the Company	NA	Per Month
5	Critical Spare Parts			
6	Critical Spare Parts			
7	Critical Spare Parts			

36 Month Leat Time	5% to be invoiced at Order Acknowledgement	10% to be invoiced at Design Approval (not to exceed 2 weeks after release of drawing design)	60% to be invoiced at time of Release to Manufacturing	20% to be invoiced Delivery to pad/site	5% to be invoiced at Final Acceptance by JEA (not to exceed 30)
Estimated Date	6/30/2022	2/15/2023	2/15/2025	6/30/2025	7/30/2025
Unit Price	5%	10%	60%	20%	5%
\$ 757,850.00	\$ 37,892.50	\$ 75,785.00	\$ 454,710.00	\$ 151,570.00	\$ 37,892.50
Unit 2					
\$ 757,850.00	\$ 37,892.50	\$ 75,785.00	\$ 454,710.00	\$ 151,570.00	\$ 37,892.50
\$ 1,515,700.00	\$ 75,785.00	\$ 151,570.00	\$ 909,420.00	\$ 303,140.00	\$ 75,785.00

APPENDIX B PROPOSAL FORM

Supply of Two (2) – 6.88/8.6 MVA, 27kV Delta / 4.16 kV Grounded Wye Transformers

COMPANY INFORMATION:

COMPANY NAME: Prolec GE Waukesha, Inc
 BUSINESS ADDRESS: 400 S. Prairie Avenue
 CITY, STATE, ZIP CODE: Waukesha, Wisconsin. 53186
 TELEPHONE: 262-446-8449
 EMAIL OF CONTACT: mariana.escobedo@prolec.energy

Total evaluated Bid Price

Description	Total Evaluated Bid Price
Total Evaluated Price from the Bid Workbook	\$ 2,033,858.20 per unit*

Upload 1 electronic signed copy of this Proposal your Proposal Submission

I have read and understood the Sunshine Law/Public Records clauses contained within this solicitation. I understand that in the absence of a redacted copy my proposal will be disclosed to the public “as-is”.

Company's Certification

By submitting this Proposal, the Proposer certifies that it has read and reviewed all of the documents pertaining to this RFP and agrees to abide by the terms and conditions set forth therein, that the person signing below is an authorized representative of the company, that the company is legally authorized to do business in the State of Florida, and that the company maintains in active status an appropriate license for the work. The company certifies that its recent, current, and projected workload will not interfere with the company's ability to Work in a professional, diligent and timely manner.

The Proposer certifies, under penalty of perjury, that it holds all licenses, permits, certifications, insurances, bonds, and other credentials required by law, contract or practice to perform the Work. The Proposer also certifies that, upon the prospect of any change in the status of applicable licenses, permits, certifications, insurances, bonds or other credentials, the Company shall immediately notify JEA of status change.

* Please see document "14106860046_ Appendix B.."

We have received addenda Na through _____

Mariana Escobedo
 Signature of Authorize Officer of Company or Agent

Mariana Escobedo/ Application Engineer
 Printed Name & Title

05/24/2022
 Date

262-446-8449
 Phone Number



Formal Bid and Award System

Award #3 June 9, 2022

Type of Award Request: MISCELLANEOUS
Requestor Name: Davis, Deanna L. - Manager Development
Requestor Phone: (904) 665-8451
Project Title: 2021-2243 RiverTown Main Street Phase 4
Project Number: 167-R, 167-S, 167-W
Project Location: JEA
Funds: Capital
Award Estimate: \$5,225,450.00

Scope of Work:

Approximately 4,500 linear feet (LF) of 12-inch water main, 5,700 LF of 20-inch reclaimed water main, 1,600 LF of 16-inch reclaimed water main, and 4,400 LF of 10-inch sewer force main.

Purchasing Agent: King, David

Is this a ratification?: NO

If yes, explain:

RECOMMENDED AWARDEE(S):

Name	Contact Name	Email	Address	Phone	Amount
MATTAMY JACKSONVILLE LLC/T.G. UTILITY COMPANY, INC.	Shane Haslauer	shaslauer@prosserinc.com	13901 Sutton Park Drive S. Suite 200 Jacksonville, FL 32224	904-739-3655	\$3,373,790.00

Amount for entire term of Contract/PO: \$3,373,790.00
Award Amount for remainder of this FY: \$0.00
Length of Contract/PO Term: Project Completion
Begin Date (mm/dd/yyyy): 07/01/2022
End Date (mm/dd/yyyy): Project Completion (Estimated: January 2023)
JSEB Requirement: N/A - Developer reimbursement

BIDDERS:

Name	Amount
MATTAMY JACKSONVILLE LLC/T.G. UTILITY COMPANY, INC.	\$3,373,790.00
BURNHAM CONSTRUCTION	\$3,810,430.09
DBE UTILITY SERVICES	\$4,420,620.00
GRIMES UTILITIES	\$4,799,880.00
VALLENCOURT CONSTRUCTION	\$7,273,702.92

Background/Recommendations:

The RiverTown Main Street Phase 4 project is part of the RiverTown Developer Utility Service Agreement dated December 22, 2004, which outlines that certain JEA system improvements are reimbursable to the Developer. Per Exhibit D of the Agreement, JEA will reimburse the Developer,

Mattamy RiverTown, LLC, for the improvements associated with the RiverTown Main Street Phase 4 Project.

The developer requested bids for all the utility work and the project was awarded based upon the lowest lump sum total. Mattamy Jacksonville, LLC publicly bid the project and received five Bids. All of the Bidders to Mattamy Jacksonville, LLC are listed above, with T.G. Utility Company, Inc. being the lowest Bidder. The bid is approximately 35% less than JEA's estimate. The estimate was based on JEA bidding the project out and included all of the costs associated with a JEA project, included final restoration work. The contractor is also able to complete the JEA portion simultaneous with the developer's portion.

Request approval to award a contract to the developer, Mattamy Jacksonville, LLC for the construction of the reclaimed water main and sewer force main by T.G. Utility Company, Inc for the RiverTown Main Street Phase 4 project in the amount of \$3,373,790.00, subject to the availability of lawfully appropriated funds.

Director: Zammataro, Robert J. - Dir W/WW Planning & Development

VP: Vu, Hai X. - VP Water Wastewater Systems

APPROVALS:

Chairman, Awards Committee **Date**

Budget Representative **Date**

BID FORM- SCHEDULE OF VALUES

2021-2243 RiverTown Main St PH 4 Public Utilities Bid Tab

Project

Item	Description	Unit	Qty	Vallencourt Construction	Unit	Qty	TG Utility	Unit	Qty	DBE Utility Services	Unit	Qty	Grimes Utilities	Unit	Qty	Burnham Construction	Unit	Qty	JEA
	Low Bidder																		
1	Water Main 12" PVC 4,460 LF	LS	1	1,636,642.71	LS	1	738,130.00	LS	1	887,920.00	LS	1	1,057,500.00	LS	1	851,814.39	LS	1	856,436.00
2	Reclaimed Water Main 20" 5,735 LF	LS	1	3,641,485.51	LS	1	1,710,520.00	LS	1	2,142,140.00	LS	1	2,449,480.00	LS	1	1,947,157.54	LS	1	3,647,018.00
3	Reclaimed Water Main 16" 1,570 LF	LS	1	638,947.78	LS	1	333,840.00	LS	1	540,360.00	LS	1	445,500.00	LS	1	362,312.53	LS	1	
4	Force Main 10" PVC 4,370 LF	LS	1	1,356,626.92	LS	1	591,300.00	LS	1	850,200.00	LS	1	847,400.00	LS	1	649,145.63	LS	1	721,996.00
	Total			7,273,702.92			3,373,790.00			4,420,620.00			4,799,880.00			3,810,430.09			5,225,450.00

1686895
1,851,660.00
0.35435417

1885
301600

1849809.3



Formal Bid and Award System

Award #4 June 9, 2022

Type of Award Request: CONTRACT INCREASE/RENEWAL
Request #: 6536
Requestor Name: Ventura, Mildred - Contract Specialist
Requestor Phone: (904) 665-5201
Project Title: Facilities Landscape Tree Removal, Irrigation and Mulch (TRIM)
Project Number: HE30801
Project Location: JEA
Funds: O&M
Budget Estimate: \$349,692.83

Scope of Work:

It is the intent of this solicitation to secure economical pricing for special landscape work such as tree cutting, tree trimming, mulching, and irrigation system work to be self-performed by the Company (the "Work"). These services must be performed in a safe manner, and the results must be aesthetically pleasing as these facilities represent JEA to our customers. Award of this contract will be based on lowest cost to JEA. The specifications also ensure that the Company performs the maintenance activities with skilled personnel in a safe and professional manner adhering to all JEA, City, County and State regulations and requirements. The Work as described in the Response Workbook will be performed, when required, at any of approximately 1,790 JEA facilities located in Duval, Nassau, St Johns, and Clay Counties in Florida as listed in Appendix C – JEA Facility Sites, as well as, other properties that JEA may require these services within the aforementioned counties. These locations include exteriors of buildings, lots, lift stations, electric substations, wells, water treatment plants, wastewater treatment plants, communication towers, road access, fences, area around electric power lines, highway, trails, and exterior of generating plants.

JEA IFB/RFP/State/City/GSA#: 073-19
Purchasing Agent: Selders, Elaine L.
Is this a Ratification?: NO

RECOMMENDED AWARDEE(S):

Name	Contact Name	Email	Address	Amount
J&D MAINTENANCE AND SERVICES OF NORTH FLORIDA LLC	RODNEY D. EVANS	office@janddmaintenance.com	PO BOX 37389, Jacksonville FL 32236	\$444,728.74

Amount of Original Award: \$387,525.00
Date of Original Award: 06/13/2019
Renewal Amount: \$444,728.74

List of Previous Change Order/Amendments:

CPA #	Amount	Date
182841	\$38,752.50	11/02/2021

Award Amount for remainder of this FY: \$291,576.66
New Not to Exceed Amount: \$871,006.24
Length of Contract/PO Term: Three (3) Years w/Two (2) - One (1) Yr. Renewals
Begin Date (mm/dd/yyyy): 08/02/2019
End Date (mm/dd/yyyy): 08/01/2023
Renewal Options: Yes- One (1) - One (1) Yr. Renewal
JSEB Requirement: Twenty Percent (20%) Goal
Comment on JSEB Requirement:

Original Award

J & D Maintenance and Services was a JSEB vendor.

Renewal Award

J & D Maintenance and Services certification for the JSEB program expired on 9/15/19. However, the JSEB requirement was fulfilled with the original award.

Background/Recommendations:

Competitively bid and approved by the Awards Committee on 06/13/2019 for a three (3) year term ending 08/01/2022, in the amount of \$387,525.00. On 11/02/2021, an administrative increase was approved in the amount of \$38,752.50 for a revised not to exceed amount of \$426,277.50. A copy of the original award is attached as backup.

This request is for a contract increase to add funds for the final two months of the existing term and to complete the first one (1) year renewal option from 08/02/2022 to 08/01/2023 and the addition of \$444,728.74 to the tree removal, irrigation and mulching contract. J&D Maintenance and Services of North Florida LLC has performed well, and their rates will remain the same.

The budget estimate was based on a compilation of the approved budget for FY22 and FY23. This contract is used on an ad-hoc basis as business partners request a variety of services which include land clearing, tree trimming and various landscape improvement projects. Prior to initiating a project, estimates are requested and pricing is based on the rates quoted in the workbook. Since the inception of the contract, the request frequency has increased significantly. Under the current contract term, the average annual spend has been in excess of \$183,000.00 versus the original annual estimated spend of \$129,175.00, creating a shortage of available funds under the current contract term. The award request includes \$260,946.24 which is needed to cover upcoming work in June and July of 2022. The remaining award balance of \$183,782.50 will be used for the one-year contract renewal and aligns with prior year's average expenditures.

Request approval for a contract increase and a one (1) year renewal award to J&D Maintenance and Services of North Florida LLC for Tree Removal, Irrigation and Mulch (TRIM) in the amount of \$444,728.74, with a new not-to-exceed amount of \$871,006.24, subject to the availability of lawfully appropriated funds.

Manager: Chris Crane – Manger, Facilities Operations
Director: Brunell, Baley L. - Dir Facilities & Fleet Services
VP: McElroy, Alan D. - VP Supply Chain & Operations Support
Chief: Phillips, Ted B. - Chief Financial Officer

APPROVALS:

Chairman, Awards Committee

Date

Budget Representative

Date



Formal Bid and Award System

CPA 182841

Award #6 June 13, 2019

Type of Award Request: INVITATION TO NEGOTIATE (ITN)
Request #: 6536
Requestor Name: Dunning, Shawn T. - Facilities Inspector
Requestor Phone: (904) 665-6184
Project Title: Facilities Landscape Tree Removal, Irrigation and Mulch (TRIM)
Project Number: 30801
Project Location: JEA
Funds: O&M
Budget Estimate: \$540,450.00

Scope of Work:

It is the intent of this solicitation to secure economical pricing for special landscape work such as tree cutting and trimming, mulching, and irrigation system work to be self-performed by the Company (the "Work"). These services must be performed in a safe manner, and the results must be aesthetically pleasing as these facilities represent JEA to our customers. Award of this contract will be based on lowest cost to JEA. The specifications also ensure that the Company performs the maintenance activities with skilled personnel in a safe and professional manner adhering to all JEA, City, County and State regulations and requirements. The Work as described in the Response Workbook will be performed, when required, at any of approximately 1,790 JEA facilities located in Duval, Nassau, St Johns, and Clay Counties in Florida as listed in Appendix C – JEA Facility Sites, as well as, other properties that JEA may require these services within the aforementioned counties. These locations include exteriors of buildings, lots, lift stations, electric substations, wells, water treatment plants, waste water treatment plants, communication towers, road access, fences, area around electric power lines, highway, trails, and exterior of generating plants.

This award will impact the following Measures of Value:

- **Community Impact Value:** This contract will maintain and provide an aesthetically pleasing landscape at JEA facilities.

JEA IFB/RFP/State/City/GSA#: 073-19
Purchasing Agent: Selders, Elaine L.
Is this a Ratification?: NO

RECOMMENDED AWARDEE(S):

Name	Contact Name	Email	Address	Phone	Amount
J&D MAINTENANCE AND SERVICES OF NORTH FLORIDA LLC	RODNEY D. EVANS	office@janddmaintenance.com	PO BOX 37389, Jacksonville FL 32236	(904) 384-8411	\$387,525.00

Amount for entire term of Contract/PO: \$387,525.00
Award Amount for remainder of this FY: \$21,529.17

Length of Contract/PO Term: Three (3) Years w/Two (2) - One (1) Yr. Renewals
Begin Date (mm/dd/yyyy): 08/02/2019
End Date (mm/dd/yyyy): 08/01/2022
Renewal Options: YES - Two (2) - One (1) Yr. Renewals
JSEB Requirement: Twenty Percent (20%) Goal

Comments on JSEB Requirements:
 J&D Maintenance and Services of North Florida LLC is a JSEB vendor.

RESPONDENTS:

Name	First Round	BAFO	Rank
J&D MAINTENANCE AND SERVICES	\$387,525.00	\$387,525.00	1
SHAW'S LAND CLEARING LLC	\$665,931.00	\$599,406.00	2
EAGLE LAWN CARE OF N.E. FLORIDA, INC.	\$752,415.00	\$728,864.70	3

Background/Recommendations:

Advertised on 04/15/2019. Four (4) prime contractors attended the optional pre-response meeting held on 04/24/2018. At response opening on 05/07/2019, JEA received three (3) Responses. J&D Maintenance and Services of North Florida LLC, Shaw's Land Clearing LLC and Eagle Lawn Care of N.E. Florida, Inc. were short-listed and invited to submit Best and Final Offers (BAFO). J&D Maintenance and Services of North Florida LLC did not submit BAFO pricing. JEA evaluated the companies on price only and J&D Maintenance and Services of North Florida LLC is deemed the lowest Responsive and Responsible Respondent. A copy of the Response Form and Workbook are attached as backup.

When comparing the price between the current contract and the new contract, it resulted in a savings of twenty-three percent (23%), for a total cost difference of \$116,925.00 for the three (3) year term. The award amount of \$387,525.00 is twenty eight percent (28%) lower than the award estimate and is within the forecasted budget estimate. The unit prices are fixed for the term of the contract.

Procurement tracks two different types of savings. The total cost difference is comparing the current pricing with the proposed pricing (+/-). The total sourcing savings is determined by negotiations, BAFO savings and value added savings. Below is the result for this award:

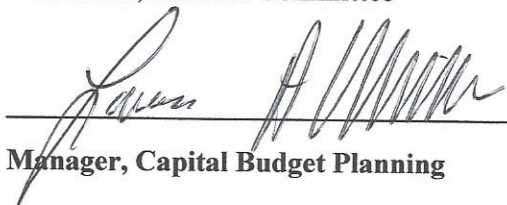
Total cost difference: \$116,925.00 (Calculated by comparing the current pricing with the proposed pricing.)

073-19 – Request approval to award a contract to J&D Maintenance and Services of North Florida LLC for Tree Removal, Irrigation and Mulch (TRIM) for a total not-to-exceed amount of \$387,525.00, subject to the availability of lawfully appropriated funds.

Manager: Crane, Christopher T. - Manager, Facilities Operations
Director: McElroy, Alan D. - Dir, Operations Support Services
VP: McCarthy, John P. - VP & Chief Supply Chain Officer

APPROVALS:


 _____ 6/13/19
Chairman, Awards Committee **Date**


 _____ 6/13/19
Manager, Capital Budget Planning **Date**

APPENDIX B - RESPONSE FORM
ITN 073-19 FACILITIES LANDSCAPE - TREE REMOVAL, IRRIGATION AND MULCH (TRIM)

Submit an **original, three (3) copies and one (1) CD** along with other required forms in a sealed envelope to: JEA Procurement Dept., 21 W. Church St., Bid Office, Customer Center, 1st Floor, Room 002, Jacksonville, FL 32202-3139.

Company Name: J&D Maintenance and Services of North Florida LLC

Company's Address: PO Box 37389 Jacksonville, FL 32236

Phone Number: (904) 384-8411 FAX No: (904) 387-0854 Email Address: Office@JandDMaintenance.com

BID SECURITY REQUIREMENTS <input checked="" type="checkbox"/> None required <input type="checkbox"/> Certified Check or Bond Five Percent (5%)	TERM OF CONTRACT <input type="checkbox"/> One-Time Purchase <input checked="" type="checkbox"/> Annual Requirements – Three years with optional renewals <input type="checkbox"/> Other, Specify- Project Completion
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SAMPLE REQUIREMENTS <input checked="" type="checkbox"/> None required <input type="checkbox"/> Samples required prior to Bid Opening <input type="checkbox"/> Samples may be required subsequent to Bid Opening	SECTION 255.05, FLORIDA STATUTES CONTRACT BOND <input checked="" type="checkbox"/> None required <input type="checkbox"/> Bond required 100% of Bid Award
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QUANTITIES <input type="checkbox"/> Quantities indicated are exacting <input checked="" type="checkbox"/> Quantities indicated reflect the approximate quantities to be purchased Throughout the Contract period and are subject to fluctuation in accordance with actual requirements.	INSURANCE REQUIREMENTS <p align="center">Insurance required</p>
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PAYMENT DISCOUNTS <input type="checkbox"/> 1% 20, net 30 <input type="checkbox"/> 2% 10, net 30 <input type="checkbox"/> Other _____ <input type="checkbox"/> None Offered	
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YOUR BID FOR THE FOLLOWING DESCRIBED ARTICLES OR SERVICES: 73-19 FACILITIES LANDSCAPE, TREE REMOVAL, IRRIGATION AND MULCH (TRIM)	TOTAL THREE (3) YEAR RESPONSE PRICE
Enter TOTAL RESPONSE PRICE for Facilities Landscaping, Tree Removal, Irrigation and Mulch services as described in Appendix A – Technical Specifications. Transfer three (3) year total from Appendix B – Response Workbook.	\$ 383,025.00 387,525.00

I have read and understood the Sunshine Law/Public Records clauses contained within this solicitation. I understand that in the absence of a redacted copy my proposal will be disclosed to the public "as-is".

RESPONDENT'S CERTIFICATION

By submitting this Response, the Respondent certifies that it has read and reviewed all of the documents pertaining to this Solicitation, that the person signing below is an authorized representative of the Respondent's Company, that the Company is legally authorized to do business in the State of Florida, and that the Company maintains in active status an appropriate contractor's license for the work (if applicable). The Respondent also certifies that it complies with all sections (including but not limited to Conflict Of Interest and Ethics) of this Solicitation, and that the Respondent is an authorized distributor or manufacturer of the equipment that meets the Technical Specifications stated herein.

We have received addenda

1 through 2

Handwritten Signature of Authorized Officer of Company or Agent

May 6, 2019

Date

Rodney D Evans

Printed Name and Title

APPENDIX B - RESPONSE WORKBOOK

ITN 073-19 FACILITIES LANDSCAPE TREE REMOVAL, IRRIGATION AND MULCH

Instructions: Fill in all cells that are highlighted yellow. The estimated One (1) year quantities are to be used as guidelines and are not a guarantee of work.

Name of Company

J and D Maintenance and Services

SECTION I - UNIT PRICING

Item #	Item Description (Unit price includes all equipment, material and labor associated with completion)	Estimated Annual Requirements	Measurement	X	All Inclusive Price (material & labor)	Annual Estimated Total
1.1	Tree Removal- (Trunk diameter 4" to 8" measured at 4.5 feet above the ground)	30	each	x	\$450.00	\$13,500.00
1.2	Tree Removal (Trunk diameter greater than 8" to 12" measured 4.5 feet above the ground)	35	each	x	\$850.00	\$29,750.00
1.3	Tree Removal - (Trunk diameter greater than 12" up to 18" measured at 4.5 feet above the ground)	25	each	x	\$1,250.00	\$31,250.00
1.4	Tree Planting- All inclusive (cost including labor) size 1-5 gallon	10	each	x	\$75.00	\$750.00
1.5	Tree Planting- All inclusive (cost including labor) size 5-10 gallon	10	each	x	\$100.00	\$1,000.00
1.6	Tree Planting- All inclusive (cost including labor) size 10-20 gallon	10	each	x	\$150.00	\$1,500.00
1.7	Tree Planting - All inclusive (cost including labor) size above 20 gallon	10	each	x	\$200.00	\$2,000.00
1.8	Mulch- All inclusive (cost including mulch, herbicide and labor)	250	Sq. Yard	x	\$5.00	\$1,250.00
1.9	Laying Sod (St. Augustine)- All inclusive (cost including materials, equipment and labor)	2	pallet(s)	x	\$250.00	\$500.00
1.10	Laying Sod (Bahia) - All inclusive (cost including labor)	2	pallet(s)	x	\$250.00	\$500.00
1.11	Installing rock or gravel - All inclusive (cost including materials, site preparation and labor)	6,000	Sq. Yard	x	\$3.50	\$21,000.00

1.12	Stump Grinding (up to 8" diameter)	20	each	x	\$100.00	\$2,000.00
1.13	Stump Grinding (8.1" - 16" diameter)	15	each	x	\$100.00	\$1,500.00
1.14	Stump Grinding (greater than 16" diameter)	10	each	x	\$150.00	\$1,500.00
1.15	Clean up of neglected property	300	Sq. Yard	x	\$3.00	\$900.00
1.16	Bush Hogging	300	Sq. Yard	x	\$3.00	\$900.00
1.17	Vine Removal	600	Sq. Yard	x	\$3.00	\$1,800.00

Section I Total

\$111,600.00

SECTION II - LABOR COST

Enter Labor Unit Prices for Irrigation System Technician and Landscape Workers. These prices will be used as part of a low bid calculation. These prices will be utilized, when labor is needed for work which is not specifically listed in Section I of the Response Workbook.

Item #	Labor Description	Estimated Hours			Labor Rate per Hour	Annual Estimated Total
2.1	Irrigation System Technician	250		x	\$30.00	\$7,500.00
2.2	Landscape Worker	325		x	\$25.00	\$8,125.00

SECTION II TOTAL

\$15,625.00


SECTION III- MISCELLANEOUS LANDSCAPE PLANTS AND MATERIAL COST

Please enter material mark-up cost for plants and materials, not specifically listed in Section I of the Response Workbook, which may be required. **The mark-up percentage shall not exceed 10%.**

Item #	Item Description	Estimate Annual Usage		Mark-up	Annual Cost Estimate	
3.0	Companies mark-up percentage for materials	\$4,500.00		x	\$0.10	\$450.00

SECTION III TOTAL

\$450.00

495088


TOTAL ANNUAL RESPONSE AMOUNT for SECTIONS I, II AND	\$127,675.00
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TOTAL THREE (3) YEAR RESPONSE AMOUNT for SECTIONS I,	\$383,025.00
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387,525.00

Facilities Landscape - Tree Removal, Irrigation and Mulch (TRIM)

It is the intent of this solicitation to secure economical pricing for special landscape work such as tree cutting and trimming, mulching, and irrigation system work to be completed by the Company or approved sub-contractors (the "Work"). These services must be performed in a safe manner, and the results must be aesthetically pleasing as these facilities represent JEA to our customers. Award of this contract will be based on lowest cost to JEA. The specifications also ensure that the Company performs the maintenance activities with skilled personnel in a safe and professional manner adhering to all JEA, City, County and State regulations and requirements. The Work as described in Appendix B - Response Workbook will be performed, when required, at any of approximately 1,790 JEA facilities located in Duval, Nassau, St Johns, and Clay Counties in Florida as listed in Appendix C - JEA Facility Sites, as well as, other properties that JEA may require these services within the aforementioned counties. These locations include exteriors of buildings, lots, lift stations, electric substations, wells, water treatment plants, waste water treatment plants, communication towers, road access, fences, area around electric power lines, highway, trails, and exterior of generating plants.

Budget Milestones	Date	Contract Amount	Budgeted Amount	O&M Total Spend under Old Contract	O&M Projected Spend under New Contract	Contract Increase Amount	Major Change/Issue
Contract Planning (Award Estimate)		\$448,181.10					Original Award Estimate
Original Award Amount	9/01/2016					\$168,150.00	Changed from a 5 year term to a 1 year term with 2 optional 2 years renewals.
FY 16			\$137,000.00	\$167,931.05			
FY17	2016-2017			\$126,112.50			Contract began 09/01/16 however work did not start until late in the fiscal year - October 7, 2016.
Change Order (1)	9/14/2017					\$125,893.55	Renewal (9 months)
FY18	2017-2018		\$168,150.00	\$154,137.55			
Change Order (2)	3/8/2018					\$154,137.50	Renewal (1) Year
FY19 (Old Contract)	2018-2019		\$168,150.00	\$149,611.80			
10% Increase	5/2/2019					\$44,818.11	10% Increase
FY19 (New Contract)		\$387,525.00			\$18,538.20		
FY20			\$129,175.00		\$129,175.00		
FY21			\$129,175.00		\$129,175.00		
FY22 (partial)			\$129,175.00		\$110,636.80		
Totals		\$835,706.10	\$860,825.00	\$597,792.90	\$387,525.00	\$492,999.16	

EXPENSE TYPE DESCRIPTION	Expense Type	FY19 ANNUAL BUDGET	BUDGET TARGET	FORCED ANNUAL SPEND	YTD EXPENSE	CONTRACT VALUE	TOTAL RELEASED AGAINST CPA	REMAINING \$\$	Total Spend on the Contract
EXPENSE TYPE DESCRIPTION	EXPENSE TYPE	FY19 ANNUAL BUDGET	Budget Target	FORECASTED ANNUAL SPEND	YTD EXPENSES	VALUE	TOTAL RELEASED	REMAINING \$\$	
EMPLOYEE BENEFITS	1100-1199	\$ 857,217	\$ 814,356	\$ 827,217.50	\$ 551,478				
SALARIES, OT AND BENEFITS	1005-1199	\$ 3,083,206	\$ 2,929,046	\$ 2,809,029.50	\$ 1,872,686.33				
SUPPLIES	1200-1207	\$ 683,444	\$ 649,272	\$ 326,728.44	\$ 217,819				
MATERIALS	1300-1390	\$ 211,500	\$ 200,925	\$ 91,510.11	\$ 61,007				
SUPPLIES & MATERIALS	1200-1399	\$ 894,944	\$ 850,197	\$ 418,238.55	\$ 278,826				
BUDGET ADJUSTMENT- OTHER SERVICES	2001	\$ 573,244	\$ 544,582	\$ -	\$ -				
PROFESSIONAL SERVICES	2002	\$ 149,400	\$ 141,930	\$ 149,853.05	\$ 99,902				
RENTAL & LEASE	2004	\$ 150,256	\$ 142,743	\$ 700,913.33	\$ 467,276				
INDUSTRIAL SERVICES	2006	\$ 5,019,656	\$ 4,768,673	\$ 3,460,664.01	\$ 2,307,109				
IS- ASPHALT PAVING -VARIOUS VENDORS	2006	\$ 150,000	\$ 142,500	\$ 62,923.37	\$ 60,675				
IS- BARCODING	2006	\$ 10,000	\$ 9,500	\$ -	\$ -				
IS-CARPET CLEANING- CURBY	2006	\$ 100,000	\$ 95,000	\$ 69,866.24	\$ 21,899				
IS-FACILITY AUTOMATION SOLUTIONS INC	2006	\$ 50,000	\$ 47,500	\$ 23,670.00	\$ 8,419				
IS-GENERATOR MAINTENANCE & REPAIR ZABATTI POWER SYSTEMS	2006	\$ 1,331,706	\$ 1,265,121	\$ 936,173.16	\$ 515,120	\$ 5,783,771.15	\$ 5,791,678.14	\$ 77,900.99	\$ 4,309,077.48
IS-GENERATOR MAINTENANCE & REPAIR-ASCO POWER	2006	\$ 90,820	\$ 86,279	\$ 60,956.88	\$ 12,990	\$ 485,000.00	\$ 422,284.36	\$ 62,715.64	\$ 346,554.54
IS- LANDSCAPING J & D MAINTENANCE AND SERVICES- TREE TRIMMING,IRRIGATION & MULCH	2006	\$ 168,150	\$ 159,743	\$ 177,591.80	\$ 147,437	\$ 492,999.11	\$ 448,181.10	\$ 44,818.01	\$ 443,418.35
IS-JANITORIAL-EVERSAFE BUILDING MAINTENANCE	2006	\$ 237,885	\$ 225,991	\$ 232,097.29	\$ 151,469	\$ 1,186,096.95	\$ 702,150.82	\$ 663,468.30	\$ 663,468.30
CORPORATION SubStat/w/ww pplants (CPA 156430)	2006	\$ 410,000	\$ 182,733	\$ 389,500	\$ 124,303	\$ 947,095.72	\$ 549,064.20	\$ 514,683.71	\$ 514,683.71
IS-JANITORIAL-TRUSTED HAND SERVICE INC	2006	\$ 410,000	\$ 1,158,677	\$ 1,036,387.21	\$ 347,483	\$ 1,618,493.70	\$ 1,059,487.63	\$ 559,006.07	\$ 910,821.95
IS-LANDSCAPING- OPEN MARKET J & D MAINTENANCE AND	2006	\$ 1,219,660	\$ 1,158,677	\$ 1,036,387.21	\$ 596,414	\$ 2,698,154.66	\$ 2,594,526.73	\$ 103,627.93	\$ 2,312,835.41
IS-LANDSCAPING- SHELTERED MARKET EAGLE LAWN CARE OF	2006	\$ 227,752	\$ 216,364	\$ 185,805.04	\$ 86,308	\$ 1,335,841.14	\$ 132,289.53	\$ 1,203,551.61	\$ -
IS-LANDSCAPING- SHELTERED MARKET-EAGLE LAWN CARE OF	2006	\$ 35,542	\$ 33,765	\$ 73,291.10	\$ 50,516	\$ 1,349,583.99	\$ 132,289.53	\$ 1,217,294.46	\$ -
IS-LANDSCAPING-SHELTERED-A REAL UNIQUE ENTERPRISE LLC	2006	\$ 85,991	\$ 81,691	\$ 22,576.50	\$ 15,051	\$ 179,502.00	\$ 204,202.00	\$ 124,300.00	\$ 169,790.00
IS-LANDSCAPING-SHELTERED-A REAL UNIQUE ENTERPRISE LLC	2006	\$ 58,236	\$ 55,109	\$ 11,163.00	\$ 7,442	\$ 98,240.00	\$ 94,838.00	\$ 3,402.00	\$ 40,154.09
IS-PAINTING & COATING (VARIOUS VENDORS)	2006	\$ 350,000	\$ 332,900	\$ 40,550.00	\$ 11,750	\$ -	\$ -	\$ -	\$ -
IS-PEST CONTROL -MASSEY SERVICES, INC.	2006	\$ 13,819	\$ 13,128	\$ 25,799.20	\$ 15,662	\$ 69,095.00	\$ 40,499.01	\$ 28,595.99	\$ 38,057.61
IS-PUMP OUT SERVICES-ARDENNAUR-AMASONS	2006	\$ 4,000	\$ 3,800	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
IS-WASTE HAULING-ADVANCED DISPOSAL SERVICES	2006	\$ 233,760	\$ 222,072	\$ 201,761.50	\$ 124,974	\$ 3,739,067.28	\$ 1,050,249.42	\$ 2,688,817.86	\$ 862,547.06
IS-WATERPROOFING, STRIPING & PORTABLE POTTIES	2006	\$ 50,000	\$ 47,500	\$ 17,895.00	\$ 9,200	\$ -	\$ -	\$ -	\$ -
BUILDING AND STRUCTURES MAINTENANCE (CONTRACT SERVICES)	2007	\$ 614,000	\$ 583,300	\$ 305,363.04	\$ 203,575				
SUPPLEMENTAL WORK FORCE & SUPPLIED MATERIAL	2010	\$ 204,498	\$ 194,273	\$ 248,198.16	\$ 165,465				
TRAVEL/TRAINING EXPENSE	2016	\$ 25,000	\$ 23,750	\$ 5,529.00	\$ 3,686				
TRAINING	2017	\$ -	\$ -	\$ 3,552.00	\$ 2,368				
ENVIRONMENTAL SERVICES	2018	\$ 382,800	\$ 363,660	\$ 232,397.25	\$ 154,932				
UTILITIES	2019	\$ 15,284,475	\$ 14,520,251	\$ 12,561,302.30	\$ 8,374,202				
LICENSES, FEES, DUES, MEMBERSHIPS	2020	\$ 3,000	\$ 2,850	\$ 826.50	\$ 551				
SUBSCRIPTIONS AND PUBLICATIONS	2021	\$ 100	\$ 95	\$ 1,198.50	\$ 799				
TOTAL O&M	1005-3199	\$ 26,348,528	\$ 25,031,102	\$ 14,894,842.50	\$ 9,929,895				



Formal Bid and Award System

Award #5 June 9, 2022

Type of Award Request: CHANGE ORDER

Requestor Name: Bacmeister, Jennifer O. - Project Administrator Construction

Requestor Phone: 904-665-5201

Project Title: JEA Primary Data Center Relocation & Emergency Operations Location Office Space

Project Number: 8007186

Project Location: JEA

Funds: Capital

Budget Estimate: N/A

Scope of Work:

JEA relocated the primary data center from the downtown (21 W Church St.) location to an offsite Category 5 rated location at 4800 Spring Park Rd., to build business continuity and reduce risk to JEA during emergency events. This change order request is to modify the existing floor plan to our current five (5) year lease agreement.

JEA IFB/RFP/State/City/GSA#: N/A – Originally a Single Source

Purchasing Agent: Selders, Elaine L.

Is this a Ratification?: NO

RECOMMENDED AWARDEE(S):

Name	Contact Name	Email	Address	Phone	Amount
COLOGIX, INC.	Scott Morris	scott.morris@cologix.com	2300 15 th St. Ste. 300 Denver, CO 80202	(303) 919-9489	\$1,896,177.00

Original Award Amount: \$2,516,100.99

Date of Original Award: 08/23/2018

Change Order Amount: \$1,896,177.00

List of Previous Change Order/Amendments:

CPA #	Amount	Date
176448	\$9,987.47	10/19/2018
176448	\$70,000.00	02/05/2019
176448	\$1,280,851.59	09/02/2021
176448	\$55,200.00	02/4/2022

New Not to Exceed Amount: \$5,828,317.05

Length of Contract/PO Term: Five (5) Years w/No Renewals for the lease

Begin Date (mm/dd/yyyy): 08/23/2018 (11/21/2018 for the lease)

End Date (mm/dd/yyyy): 11/20/2023

JSEB Requirement: N/A

Background/Recommendations:

In 2018, Cologix was selected and awarded a contract as a single source vendor to relocate the JEA primary data center and continue to serve as a backup Emergency Operations Center (EOC) office space. The original award was approved on 08/23/2018 and has been attached as backup. In addition, two administrative increases totaling \$79,987.47 were approved during FY19 for construction costs to build out the space.

On 09/02/2021, an additional award was approved in the amount of \$1,280,851.59 for three (3) additional dedicated office spaces that will accommodate moving the entirety of the EOC to Cologix as JEA prepares to move to the new headquarters building in the amount of \$515,354.40. This also captures previous agreements required to improve the original space of JEA’s primary data center in the amount of \$595,847.87 and includes \$169,649.32 to cover a two percent (2%) annual increase every twelve (12) months for all service agreements associated with the new lease and previously established lease. This award has been attached as backup.

An administrative increase for new direct circuits was approved on 02/04/2022 to cover the \$2800.00 monthly charge for the next nineteen (19) months, plus a one-time charge of \$2,000 for an increase in the amount of \$55,200.00.

In the previous award on 09/02/2021, it was noted that future construction costs for new build outs may require additional awards committee approval once the design is complete. This request is to add funds in the amount of \$1,896,177.00 that are needed for that build out. The cost includes the modification of the existing floor plan to create the EOC hub which includes offices and conference rooms, storage and TS rooms, a call center and a large breakroom. The award is approximately twenty percent (20%) higher than the design estimate which has been attributed to market volatility and that the estimate was completed five (5) months ago. The electrical estimate was also higher than expected due to this being a secure facility and the design firm did not have the plans for the entire building. The General Contractors fee at six percent (6%) was acceptable and the Cologix fee at seven percent (7%) was slightly lower than expected. The award amount and fees have been deemed reasonable by JEA and the design team. A FY23 budget trend was completed due to project delays in completing the estimate. The building estimate summary is attached as backup.

Request approval to award a change order to Cologix, Inc. for the build out of the office space for a back-up Emergency Operations Center (EOC) in the amount of \$1,896,177.00, for a new not-to-exceed amount of \$5,828,317.05, subject to the availability of lawfully appropriated funds.

- Manager:** Poteet, Matthew D. - Manager Facilities Construction & Planning
- Director:** Brunell, Baley L. - Dir Facilities & Fleet Services
- VP:** McElroy, Alan D. - VP Supply Chain & Operations Support
- Chief:** Phillips, Ted B. - Chief Financial Officer

APPROVALS:

Chairman, Awards Committee **Date**

Budget Representative **Date**



Formal Bid and Award System

Award #5 September 2, 2021

Type of Award Request: EMERGENCY
Requestor Name: Ventura, Mildred - Contract Specialist
Requestor Phone: 904-665-5201
Project Title: JEA Primary Data Center Relocation & Emergency Operations Location Office Space
Project Number: 30801
Project Location: JEA
Funds: O&M
Budget Estimate: N/A

Scope of Work:

JEA relocated the primary data center from the downtown (21 W Church St.) location to an offsite Category 5 rated location at 4800 Spring Park Rd., to build business continuity and reduce risk to JEA during emergency events. This request is to add three additional spaces to our current five (5) year lease agreement and add funding to cover the additional costs. This will reserve space at Cologix for the relocation of the entire Emergency Operation Center as we transition to the new JEA Headquarters.

JEA IFB/RFP/State/City/GSA#: N/A – Sole Source
Purchasing Agent: Selders, Elaine L.
Is this a Ratification?: NO

RECOMMENDED AWARDEE(S):

Name	Contact Name	Email	Address	Phone	Amount
COLOGIX, INC.	Scott Morris	scott.morris@cologix.com	2300 15 th St. Ste. 300 Denver, CO 80202	(303) 919-9489	\$1,280,851.59

Original Award Amount: \$2,516,100.99
Date of Original Award: 08/23/2018
Change Order Amount: \$1,280,851.59
Amount for remainder of this FY: \$0.00

List of Previous Change Order/Amendments:

CPA #	Amount	Date
176448	\$9,987.47	10/19/2018
176448	\$70,000.00	02/05/2019

New Not to Exceed Amount: ~~\$3,876,940.04~~ \$3,876,940.05 *QJM* 9/7/2021
Length of Contract/PO Term: Five (5) Years w/No Renewals for the lease
Begin Date (mm/dd/yyyy): 08/23/2018 (11/21/2018 for the lease)
End Date (mm/dd/yyyy): 11/20/2023
JSEB Requirement: N/A

Background/Recommendations:

In 2018, Cologix was selected and awarded a contract as a sole source vendor to relocate the JEA primary data center and continue to serve as a backup Emergency Operations Center (EOC) office space. The decision behind the sole source was due to a number of reasons regarding the location having good reliability, security, size requirements and strong capitalization. The Cologix location offers a Category 5 storm rated building. This building is closer to JEA, so extending JEA's existing core fiber communication ring directly into a privately controlled access area makes this location even more appealing. Cologix also has a presence at 421 West Church Street that brings a value-add to the proposed primary site. The original award was approved on 08/23/2018 and has been attached as backup. In addition, two administrative increases totaling \$79,987.47 were approved during FY19 for construction costs to build out the space.

This request is to add three (3) additional dedicated office spaces that will accommodate moving the entirety of the EOC to Cologix as JEA prepares to move to the new headquarters building (\$515,354.40). This also captures previous agreements required to improve the original space of JEA's primary data center (\$595,847.87). The award amount also includes \$169,649.32 to cover a two percent (2%) annual increase every 12 months for all service agreements associated with the new lease and previously established lease. The budget tracking sheet has been attached as backup to show how the award amount was calculated.

The original contract term also did not capture the three month construction build out of the space of the primary data center, so the actual begin date for the five year lease did not start until 11/21/2018. Due to this oversight, we are adjusting the end date by three months so it aligns.

Through negotiations with Cologix, JEA was able to leverage a significant savings by executing the agreement by 08/31/2021, so through VP approval it was decided to move forward with the contract amendment as an emergency to take advantage of the savings, as allowable by the Procurement Code. The emergency form is attached as backup. Below is a breakdown of the savings we will receive:

- Reduction of Monthly Reoccurring Charges for the three additional spaces (including KW/Electric costs, maintenance, etc.) which represents a savings of \$21,863.52 over the remaining life of the contract (November 2023)
- A discount of \$20,000.00 towards any ceiling and framework that may be needed
- Conversion of traditional lighting to LED Lights at no cost to JEA, which represents a one-time cost savings of \$23,000.00

It should be noted, that future construction costs for the new offices built-outs may require additional awards committee approval once the design is complete. JEA will use the Cologix pre-approved contractors to competitively bid out the work based off of the design is being completed through a Facilities continuing services engineering contract. Once we have a design estimate, we will have a better understanding of the additional funds needed to build out the space and will bring to the awards committee as appropriate.

Procurement tracks two different types of savings. The total cost difference is comparing the current pricing with the proposed pricing (+/-). The total sourcing savings is determined by negotiations, BAFO savings and value added savings. Below is the breakdown:

- Total sourcing savings: \$64,863.52

Request approval to award an emergency contract amendment to Cologix, Inc. for the lease of a data center and lease for office space for a back-up Emergency Operations Center (EOC) in the amount of \$1,280,851.59, for a new not-to-exceed amount of ~~\$3,876,940.04~~, subject to the availability of lawfully appropriated funds.

\$3,876,940.05 *JJM* 9/7/2021

Manager: Crane, Christopher T. - Manager, Facilities Operations
Director: Brunell, Baley L. - Dir Facilities & Fleet Services
VP: McElroy, Alan D. - VP Supply Chain & Operations Support

APPROVALS:

Stephen Datz 9/8/21

Chairman, Awards Committee **Date**

James A. Mun 9/8/21

Budget Representative **Date**



Formal Bid and Award System

CPA 176448

Award #3 August 23, 2018

Type of Award Request: SOLE SOURCE
Request #: 6351
Requestor Name: Woyak, Nathan J.
Requestor Phone: (904) 665-6155
Project Title: JEA Primary Data Center Relocation & Emergency Operational Location Office Space
Project Location: JEA
Funds: O&M
Budget Estimate: \$0.00

Description of Request:

JEA has negotiated a five (5) year leasing agreement with Cologix to relocate JEA's primary data center and to continue to utilize JEA's existing emergency operational office space lease for emergency events. JEA will relocate the primary data center from the current downtown 21 W Church St. location to the offsite Category 5 rated Cologix location at 4800 Spring Park Rd., to reduce risk to JEA and increase accessibility during emergency events. This request is also to continue the existing emergency operational office space lease with Cologix for emergency events.

JEA IFB/RFP/State/City/GSA#: N/A
Purchasing Agent: Woyak, Nathan J
Is this a Ratification?: NO

RECOMMENDED AWARDEE(S):

Name	Contact Name	Email	Address	Phone	Amount
COLOGIX, INC.	Wayne Dietrich	wayne.dietrich@cologix.com	2300 15 th St. Ste. 300 Denver, CO 80202	(303) 919-9489	\$2,516,100.99

Amount for entire term of Contract/PO: \$2,516,100.99
Award Amount for remainder of this FY: \$6,490.00
Length of Contract/PO Term: Five (5) Years w/No Renewals
Begin Date (mm/dd/yyyy): 09/01/2018
End Date (mm/dd/yyyy): 08/31/2023
Renewal Options: NO
JSEB Requirement: N/A- Sole Source

AWARDEE:

Name	Amount
COLOGIX, INC.	\$2,516,100.99

Background/Recommendations:

Cologix has been selected as a sole source vendor to relocate the JEA primary data center and continue to serve as a backup Emergency Operations Center (EOC) office space. The decision behind the sole source was due to a number of reasons regarding the location having good reliability, security, size requirements and strong capitalization. The Cologix location offers a Category 5 storm rated building. This building is closer to JEA, so extending JEA's existing core fiber communication ring directly into a privately controlled access area makes this location even more appealing. Cologix also has a presence at 421 West Church Street that brings a value-add to the proposed primary site.

Details of contract terms are provided in the attached Executive Summary. It is noted the data center space will include a private dedicated suite for JEA's CIP infrastructure and a restricted cage area for non-CIP infrastructure. Construction costs for building out the offices will be completed as a separate scope of work.

JEA's total cost for the new five (5) year primary data center and emergency office space agreement is \$2,516,100.99, which consists of a one-time setup charge of \$235,138.93, five (5) annual average charges of \$376,418.24 for leasing 1,061 sqft data center space, and five (5) annual average charges of \$79,774.17 for leasing 3,245 sqft office space.

JEA negotiated \$1,010,659.29 in pricing reductions from Cologix's original offer through benchmarking comparable rates in Jacksonville. In addition to the negotiated savings, JEA is projecting a \$600,000.00 cost avoidance by performing the project management oversight associated with the data center migration tasks.

It should be noted that this funding was not originally budgeted for FY19; however, budget has identified proper funding to transfer. The remaining fiscal years will be budgeted appropriately.

Request approval for a sole source award to Cologix, Inc. for the setup and lease of a data center and lease for office space for a back-up Emergency Operations Center (EOC) in the amount of \$2,516,100.99, subject to the availability of lawfully appropriated funds.

Director: McElroy, Alan – Dir Operations Support Services
VP: McCarthy, John – VP & Chief Supply Chain Officer

APPROVALS:

Heather Beal 8/23/18

Chairman, Awards Committee

Date

James Malloff 8/23/18

Manager, Capital Budget Planning

Date



JEA Buildout



Project Data:			
Date:	6/1/2022	Building Gross Sq. Ft:	12,029
Estimate No:	GMP Estimate		
Project Name:	JEA Buildout	Building Type:	Renovations
Owner:	Cologix	Schedule (Mo):	3

JEA Buildout
GMP
Estimate

Building Estimate Summary			Cost Analysis		
No.	Description	Budget	Cost/GSF	% of Total	Notes
00 72 00	General Conditions	\$ 111,080	\$ 9.23	6.88%	
01 00 00	General Requirements	\$ 44,627	\$ 3.71	2.76%	
01 41 00	Permits And Fees	\$ 16,014	\$ 1.33	0.99%	
02 41 00	Demolition	\$ 18,032	\$ 1.50	1.12%	
06 10 00	Framing And Rough Carpentry	\$ 6,250	\$ 0.52	0.39%	
06 22 00	Millwork And Trim	\$ 14,611	\$ 1.21	0.91%	
07 50 00	Roofing	\$ 2,000	\$ 0.17	0.12%	
08 10 00	Doors, Frames And Hardware	\$ 72,562	\$ 6.03	4.49%	
08 40 00	Glass, Storefront, And Curtainwall	\$ 5,175	\$ 0.43	0.32%	
09 21 00	Drywall And Framing	\$ 117,229	\$ 9.75	7.26%	
09 51 00	Acoustical Ceilings	\$ 20,866	\$ 1.73	1.29%	
09 60 00	Floor Finishes	\$ 65,162	\$ 5.42	4.04%	
09 90 00	Painting And Wall Finishes	\$ 24,439	\$ 2.03	1.51%	
10 00 00	Misc. Specialties	\$ 87,877	\$ 7.31	5.44%	
12 00 00	Furnishings	\$ 2,010	\$ 0.17	0.12%	
21 00 00	Fire Protection Systems	\$ 5,000	\$ 0.42	0.31%	
22 00 00	Plumbing Sytems	\$ 8,175	\$ 0.68	0.51%	
23 00 00	H.V.A.C. Systems	\$ 68,730	\$ 5.71	4.26%	
26 00 00	Electrical	\$ 722,304	\$ 60.05	44.74%	
01 21 16	Construction Contingency 5%	\$ 70,607	\$ 5.87	4.37%	
	Subtotal	\$ 1,482,751	\$ 123.26	91.85%	
	Builders Risk NIC	\$ -	\$ -	0.00%	
	Subcontractor Default Insurance	\$ 19,534	\$ 1.62	1.21%	
	Performance & Payment Bond NIC	\$ -	\$ -	0.00%	
	General Liability	\$ 13,521	\$ 1.12	0.84%	
	Subtotal	\$ 1,515,806	\$ 126.01	86.9%	
	Fee	\$ 98,527	\$ 8.19	6.1%	
	Fee (COLOGIX)	\$ 117,603	\$ 9.78	7%	
	Subtotal	\$ 1,731,936	\$ 134.20	100.00%	
	Accepted Options	\$ 164,241	\$ 13.65		
	Total	\$ 1,896,177	\$ 157.63		



Add Options and VE



Project Data:			
Date:	6/1/2022	Project Gross Sq. Ft:	12,029
Proposal / Job No:	22-010	Project Net Sq. Ft:	12,029
Estimate No:	GMP Estimate	No. Units:	0
Project Name:	JEA Buildout	Project Type:	Renovations
Owner:	Cologix	Schedule (Mo):	3

Options for Consideration

Alt No.	Description	Proposed	Cost/GSF	Y/N	Accepted
#1	Alternate #1 & 2 Remove wall, doors & windows, create new wall & install Storefront. Replace remaining doors identified on Door Schedule as "Existing Door to Remain" with new prefinished plain sliced white birch doors.	\$ 123,387.45	\$ 10.26	y	\$ 123,387.45
#2	Alternate #2 Storefront System (See Above)	\$ -	\$ -	n	\$ -
#3	Alternate #3 SS Countertop at Rm 215A	\$ 6,923.13	\$ 0.58	n	\$ -
#4	Alternate #4 Provide 4 Mockett Combo Power & Data outlets	\$ 6,859.11	\$ 0.57	y	\$ 6,859.11
#5	Alternate #5 Provide sound absorbing return grille canopies	\$ 3,963.42	\$ 0.33	y	\$ 3,963.42
#6	Voluntary Alternate #6 Provide P-Series ductless split system in lieu of M-Series	\$ 1,714.78	\$ 0.14	n	\$ -
#7	Voluntary Alternate #7 To go to (2) P- Series Ductless Split Systems	\$ 10,860.26	\$ 0.90	y	\$ 10,860.26
#8	Voluntary Alternate #8 Provide deduct 10 zones, FTU, ductwork & controllers	\$ (69,597.14)	\$ (5.79)	n	\$ -
#9	N/A				\$ -
#10	Voluntary Alternate #10 to extend corridor walls to deck	\$ 33,075.79	\$ 2.75	n	\$ -
#11	Voluntary Alternate #11 to replace existing ceiling grid	\$ 21,715.95	\$ 1.81	y	\$ 21,715.95
#12	Alternate to utilize existing wiring and outlets at 16 locations where they align with the new design locations.	\$ (4,572.74)	\$ (0.38)	y	\$ (4,572.74)
#13	Add for plam countertop, card reader and 3 quad receptacles on existing circuits	\$ 2,028.01	\$ 0.17	y	\$ 2,028.01
	TOTAL PROPOSED & ACCEPTED VE	\$ 138,903	\$ 11.55		\$ 164,241

Qualifications & Clarifications

for

Cologix / JEA Buildout

No.	Div	Topic	Description
1.	1	General	This Proposal Pricing is based on the JEA Emergency Operations Center (EOC) Tenant Improvement Drawings and Specifications Issued for Bid/Permit dated February 22, 2022, and ASI-001 dated April 18, 2022, as prepared by ENB Architects.
2.	1	General	This Proposal Pricing includes reference to three question and answer emails. Two from Jack Cason dated 3/9/2022. One with subject "RE:JAX@JEA Questions" and the other subject "Few Questions for JEA buildout." The 3rd is from Jennifer Bacmeister dated 3/9/2022 subject "RE: Few Questions for JEA build out." Some of the responses in these emails may be further clarified in qualifications below.
3.	1	General	This Proposal Pricing includes only those items specifically listed in the estimate, shown on the referenced drawings, and as further outlined in these Qualifications & Clarifications of this Proposal.
4.	1	General	Any assumptions for costing purposes concerning materials, grades, quality, etc. are based on Plans and Specifications provided in the Document List, or as listed in these Qualifications & Clarifications.
5.	1	General	Plan Review, Building, and trades permit fees are included. Any tap fees, meter fees, impact fees, concurrency fees, 3rd party inspection fees or plan review fees are excluded from this Proposal.
6.	1	General	A construction duration of twelve (12) weeks is anticipated based on construction start after receipt of permit and securing of all materials and equipment. Delays due to permitting or procurement may affect the construction start date or the construction duration. If demolition and construction begins prior to permit and procurement completion, any delays to construction schedule due to permitting or procurement will result in a day for day extension of the project schedule including additional general conditions.
7.	1	General	Any insurance deductible costs related to floods, earth movement earthquakes or named storms are to be paid by the owner. Should cost escalation arise due to the above or other reasons beyond PMC's control, the Owner shall issue a change order to PMC.
8.	1	General	Builders Risk Policy and all deductibles are understood to be provided by the Owner and are excluded.
9.	1	General	Performance & Payment Bonds, Labor & Material Bonds, and Bid Bonds are excluded.
10.	1	General	Material Testing is the responsibility of the Owner and associated costs will be paid by the Owner.
11.	1	General	Threshold and/or Special Inspection Services are the responsibility of the Owner and all associated costs will be paid by the Owner.
12.	1	General	All temporary utility consumption fees are by the Owner.
13.	1	General	We have not included temporary offices or toilet facilities but will use the existing facilities as required.
14.	1	General	The Owner shall provide CADD drawings for the entire project at no cost to the Construction Manager.
15.	1	General	Construction Contingency - A 5% construction contingency is included as a line item within the Proposal. This contingency is for the Contractor's use at their discretion to execute the work and cover errors, omissions and performance related concerns that fall solely under the responsibility and control of the Contractor. The contingency will not be used for the following: Owner driven upgrades or changes in the scope of the Work; Design consultant driven upgrades or changes in the Work; Design consultant errors / omissions; overtime and General Conditions cost due to any item listed above.
16.	1	General	The dates of substantial completion listed in our proposal are defined as the dates that the Work is substantially complete less punch list items.
17.	1	General	Handling, removal, disposal, and replacement of unforeseeable conditions, unsuitable materials, hazardous materials, asbestos abatement and disposal fees are not included.
18.	1	General	This Contract is based upon the applicable local, state, and federal building codes indicated on the design documents enumerated in this Contract. Any work not shown on the design documents that may be required for building and other codes compliance is not included. This includes any work required by the Fire Marshall for occupancy.
19.	1	General	The Owner is responsible for storage, shipping, handling and installation of all their equipment.
20.	1	General	This is not a line item GMP, and unused amounts within the budget of any line item may be used at Contractor's sole discretion to offset overruns in other line items.
21.	1	General	It is expressly stated that there could be labor and material impacts of COVID-19 or supply chain issues and these impacts are beyond the Construction Manager's reasonable control and are not foreseeable by the Construction Manager at the time of executing this GMP. If faced with detrimental impacts due to COVID-19 or supply chain issues during the performance of this Project, the Construction Manager will mitigate the resulting schedule and monetary impacts. However, the Construction Manager does not guarantee nor assume the schedule or monetary impacts of COVID-19.

Qualifications & Clarifications

for

Cologix / JEA Buildout

No.	Div	Topic	Description
22.	1	General	Add Options or VE Savings - Value enhancement items suggested by the Perry-McCall are to be considered as suggestions only and must be evaluated by the A/E of record for Architectural, Engineering or Code design requirements.
23.	7	Roofing	Two new roof penetrations are included, one for the DS-1 refrigerant lines, and one for the 2" radio antenna conduit. Both penetrations are anticipated to be directly above the space to minimize pipe and cabling lengths. Drain pans, leak detection, and any other secondary measures beyond flashing of the penetrations is excluded.
24.	8	Doors	New wood doors are non-rated, prefinished, plain sliced, white birch. Wood door lead time is 18 weeks so we may have to come back and replace them after completion of the balance of the project.
25.	8	Doors	New door hardware is included as per JEA standards utilizing cylindrical locksets. Mortise locks are excluded.
26.	9	Flooring	The drawings indicate the carpet in corridors 200 and 222 to match existing. The existing carpet is no longer available so we have included \$40.00/SY (material & installation) for these areas. Owner to select from carpets available.
27.	9	Flooring	We have not included moisture mitigation for the existing concrete floors. Should we find a moisture content over that allowed by any of the flooring the cost of moisture mitigation will be added.
28.	9	Drywall	We have not included extending any new or existing walls to the deck as per email from Jennifer Bacmeister of 3/9/2022 "RE: Few Questions for JEA build out." See Alternate #9 for extending walls.
29.	9	Ceiling	We have included replacing the ceiling tiles throughout, grid where necessary at wall changes and a \$3000 allowance for replacing any other damaged or soiled grid as per email from Jennifer Bacmeister of 3/9/2022 "RE: Few Questions for JEA build out." Ceiling elevations will remain as existing. See Alternate #11 for full replacement of grid.
30.	15	Plumbing	We include replacing the existing deteriorating cast iron sink drain line with new Cast Iron per the code requirements for a return air plenum. We include the drain pan and a leak detection sensor.
31.	15	Plumbing	We have included a double compartment stainless steel drop in sink with single handle faucet and a basket strainer for the new Break Room 220.
32.	15	HVAC	We have included registers, grilles and ducts per the plans with additional zoning, FTUs, ducting and controls per discussion between Jack Cason and Florida Comfort. Design and engineering is excluded. See voluntary alternate #8 if the additional zoning, FTUs and controls are not desired.
33.	15	HVAC	We have included tie-in to the existing condensate piping for the new DS-1 split system air conditioner for IT 213. Routing and discharge location of this existing condensate piping is unknown.
34.	16	Electrical	Raised floor UPS power is to be run in conduit in lieu of Snake Bus system.
35.	16	Electrical	All non-UPS circuits above ceiling to be run in flexible Metal Clad cable.
36.	16	Electrical	Utilize the existing IT panel shown on drawings as our "Normal" power panel.
37.	16	Electrical	Light fixtures will be Lithonia 2BLT4 with associated controls.
38.	16	Electrical	New UPS distribution panels are included in IT 213 fed from an STS on the existing UPS-D & UPS-E systems -- see Miller drawing titled Generic Power Wiring for Project Number G104330728. Design and engineering is excluded. See voluntary alternate #8 for deletion of the STS for new panels and circuits to be fed from a single UPS system only. All UPS circuits are excluded per ASI-001. All power to be non-UPS, generator backed only. Power to be provided by one new 300A MCB panel and transformer fed from DC2-MECH-B1, one 125A sub-panel fed from the new 300A panel, and one 225A K1 panel and transformer fed from the existing circuit. The new 300A panel, 125A panel, and transformer will be located in IT 213. Design and engineering is excluded.
39.	16	Electrical - Low Voltage	Low voltage cabling is included from IT 213 to data outlet locations indicated. Two (2) 2" EMT conduit raceways and pull string are included from IT 213 to the existing JEA suite in DC5; fiber/copper backbone cabling is excluded.
40.	16	Electrical - Security	New security devices on the Cologix system are assumed to use existing spare ports, new headend equipment is excluded. Additional storage, servers, switches, power supplies, and licenses are excluded.
41.	16	Electrical - Security	Security scope included that is not shown on plans: access controls using existing raceways and hardware for DC3 from the West Stairwell, access controls and replacement door/hardware for 1st floor exterior door behind UPS Room, replace one existing camera, add one new camera at West Stairwell.
42.	16	Electrical - Security	All security scope within the tenant space other than raceways is understood to be provided by the Tenant, and is excluded.
43.	16	Electrical - Fire Alarm	Fire alarm tie-ins to the existing fire alarm control panel are included if the existing systems are non-proprietary. Proprietary systems modifications and licensing are understood to be by the Owner if required, and are excluded.