

# Welcome to the

## Awards Meeting

**March 6, 2025, 10:00 AM EST**

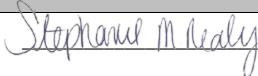

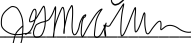

You have been joined to the meeting with your **audio muted** by default.

At the designated public comment time we will provide opportunity for you to unmute to speak.

During the meeting, public comments received via e-mail regarding any matter on the agenda for consideration will be read out. Per the Public Notice Agenda posted on [JEA.com](http://JEA.com), public comments by e-mail must be received no later than 9:00 a.m. on the day of the meeting to be read during the public comment portion of the meeting.

Please contact **Camie Evers** by telephone at **(904) 832-3385** or by email at **[everca@jea.com](mailto:everca@jea.com)** if you experience any technical difficulties during the meeting.

JEA Awards Agenda March 06, 2025 225 North Pearl St., Jacksonville, FL 32202 - Hydrangea Room 1st Floor <a href="#">Teams Meeting Info</a>												
Consent Agenda												
The Chief Procurement Officer offers the following items for the JEA Awards Consent Agenda. Any item may be moved from the Consent Agenda to the Regular Agenda by a committee member asking that the item be considered separately. All items on the Consent agenda have been approved by OGC, Budget and the Business Unit Vice President and Chief. The posting of this agenda serves as an official notice of JEA's intended decision for all recommended actions for <b>Formal Purchases</b> as defined by <b>Section 3-101 of the JEA Procurement Code</b> . Please refer to JEA's Procurement Code, if you wish to protest any of these items.												
Award #	Type of Award	Solicitation # & Short Description/Title	VP	Awardee	Funding Source	Business Unit Estimate	Award Amount	Original Award Amount	New Not-to-Exceed	Amendments	Term (Projected) Start Date - End Date	JSEB Participation (Y/N) If Y, then list company name(s) (% , \$ - awarded)
1	Minutes	Minutes from 02/27/2025 Meeting	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
2	Request for Proposal (RFP)	14118S8046 Construction Management at Risk (CMAR) for Blacks Ford WRF Expansion Project	Zammataro	PCEO, Inc (dba. PC Construction)	Capital	\$800,000.00	\$753,916.00	N/A	\$753,916.00	N/A	Project Completion Start: 03/27/2025 End: 03/29/2029 (Estimated)	N
	Advertised: 10/18/2024 Opened: 11/26/2024 Four (4) Proposers Public Evaluation Meeting: 12/18/2024 Proposers (Ranked): 1. PC Construction 2. Sundt 3. Wharton-Smith 4. Haskell For additional information contact: Marline McDonald  The scope of work for this contract is to provide Construction Manager-at-Risk (CMAR) services for the Blacks Ford WRF Expansion project. The CMAR will provide pre-construction administrative services, including estimating, scheduling, risk management and value engineering. The construction phase of the expansion project includes an additional oxidation ditch to increase treatment capacity from 6.0 MGD to 12.0 MGD, as well as rehabilitation of existing facilities.  Negotiations for the pre-construction phase of the work have been completed. The final scope and fee for the pre-construction services was reviewed by JEA project staff and procurement and deemed reasonable compared to previous projects. JEA will bring future amendments for approval for early work Guaranteed Maximum Price (GMPs) and the final construction GMP. The 60% estimate for total construction costs is \$215,270,176.00.											
3	Invitation for Bid	1411876846 Normandy APSTF Relay Construction Services	Melendez	Reliable Substation Services, Inc.	Capital	\$964,071.00	\$1,694,000.00	N/A	\$1,694,000.00	N/A	Project Completion Start Date: 03/20/2025 End Date: 03/19/2029	N
	Advertised: 01/09/2025 Opened: 02/11/2025 Four (4) Bids Received: Reliable Substation Services, Inc. \$1,694,000.00 Cogburn Bros., Inc. \$3,531,000.00 Powerverve Technologies, Inc. \$4,893,000.00 National Electrical Engineering Consultants, LLC dba NEEC \$6,460,376.48 For additional information contact: Lynn Rix  The purpose of this solicitation is to evaluate and select a vendor to provide construction services at the Normandy substation. Services needed include cable pulls from the substation yard to a new control house. Temporary cables must also be pulled between the new and old control houses. A new substation control house was recently completed, and this project is to move service over from the old house. This is expected to take place during outages over an approximate four (4) year period.  The scope of work includes but is not limited to: Pull and terminate yard cables. Pull and terminate panel-to-panel cables. Pull new AC and DC cables to each panel. Demo existing yard cables and panel-to-panel cables. Demo existing AC and DC control house cables. Demo old panels. Pull communication cables. Place and install new panels. Extend cable tray and install communication tray. Install GPS clock and antenna. Bring cable from storeroom to substation. Label all cables. Pull and remove all temporary cables as directed. Remove old and install new breaker, transformer, PT and motor switch conduit as needed.  The lowest responsive bid from Reliable Substation Services, Inc. of \$1,694,000.00 represents a 76% increase above the original estimate of \$964,071.00. This estimate was based on past projects. However, the low bid represents a 52% decrease from the next lowest bid of \$3,531,000.00 and was deemed reasonable.											
4	Emergency/Ratification	1410711246 Emergency Restoration Services for Overhead Electrical Distribution & Transmission Facilities	Wheeler	SPE Utility Contractors FD, LLC dba SPE Group	N/A	N/A	\$7,836,892.05	\$300,000.00	\$8,578,817.41	10/29/2024 - \$141,925.36 02/06/2025 - \$300,000.00	One (1) year w/ Four (4) - 1 Yr. Renewals Start Date: 06/17/2022 End Date: 06/16/2026 (1 Renewal remaining)	N
	Moved to Regular Agenda as Item 1											
Consent Agenda Action												
Committee Members in Attendance	Names	Stephen Datz, Kim Wheeler, Jody Brooks										
Motion by:	Jody Brooks											
Second By:	Kim Wheeler											
Committee Decision	Approved											

Regular Agenda												
Award #	Type of Award	Solicitation # & Short Description/Title	VP	Awardee	Award Amount	Business Unit Estimate	Original Award Amount	New Not-to-Exceed	Amendments	Term	JSEB Participation (Y/N) If Y, then list company name(s) (% , \$ - awarded)	Action
1	Emergency/Ratification	1410711246 Emergency Restoration Services for Overhead Electrical Distribution & Transmission Facilities	Wheeler	SPE Utility Contractors FD, LLC dba SPE Group	\$7,836,892.05	N/A	\$300,000.00	\$8,578,817.41	10/29/2024 - \$141,925.36 02/06/2025 - \$300,000.00	One (1) year w/ Four (4) - 1 Yr. Renewals Start Date: 06/17/2022 End Date: 06/16/2026 (1 Renewal remaining)	N	Motion by: Jody Brooks
	Emergency Storm Ratification											Second by: Kim Wheeler
	For additional information contact: Jason Behr											Committee Decision: Approved
	JEA solicited rates from multiple vendors to provide emergency restoration services for overhead electrical distribution and transmission facilities. All contracts begin the storm season with an informal amount of 300k to be able to utilize in the event of a storm. After we utilize a contracted vendor and receive final invoicing, we bring these storm ratifications to the Awards Committee.  This request covers transmission and distribution overhead storm support and repair services for storm damage repairs due to Hurricane Idalia, Hurricane Helene, and Hurricane Milton. These invoices cover labor, materials, meals, and other miscellaneous expenses.  DISCUSSION/ACTION: Original start date was June 9, 2022. Clarification was requested as to why the end date is June 16 and not June 8. The original start date was the date of the original award approval. The start date has been updated to reflect June 17, 2022, when the contract became effective. DISCUSSION/ACTION PARTICIPANTS: Stephen Datz, Jason Behr											
Informational Items												
Award #	Type of Award	Solicitation # & Short Description/Title	VP	Awardee	Award Amount	Business Unit Estimate	Original Award Amount	New Not-to-Exceed	Amendments	Term	JSEB Participation (Y/N) If Y, then list company name(s) (% , \$ - awarded)	
1	Informational	1411852047 Construction Services for the Arlington East WRF Expansion Project	Zammataro	Wharton-Smith Inc.	\$99,117,000.00	\$96,857,000.00	N/A	\$99,117,000.00	N/A	Project Completion Start: 03/27/2025 End: 01/30/2028 (Estimated)	Y RZ Service Group, LLC (Materials) \$3,500,000.00 L&L Supply, Inc. (Electrical Gear) \$1,000,000.00 Landscape Construction LLC (Sodding) \$30,600.00 D and J Erosion Control Specialists, LLC (Erosion Control) \$10,000.00 M&J Striping, Inc. (Striping) \$5,143.00	
	Advised: 10/02/2024 Opened: 11/19/2024 One (1) Proposer Wharton-Smith Inc. - \$99,117,000.00 Board Approved: 02/25/2025 For additional information contact: Marline McDonald  The scope of work for this contract includes the construction upgrades at the Arlington East WRF including an influent structure, aeration basin, primary clarifier and blowers.  JEA originally bid this work on January 2024 as an Invitation for Bids (IFB) and received one bid from Wharton-Smith in the amount of \$96,857,000.00. The JEA Board asked Procurement and project staff to re-bid the project in an attempt to receive more than one bid. JEA issued a Request for Information (RFI) prior to rebidding and received feedback from potential contractors. Based on that feedback, JEA changed the solicitation from an IFB to an evaluated Request for Proposal (RFP) with 50% of available points for price and 50% of points based on contractor qualifications. Additionally, the bid workbook was simplified and the bid time was extended. Extensive outreach was completed by Procurement and project staff to notify contractors of the upcoming bid.  After re-bidding, JEA only received one bid from Wharton-Smith for approximately 2.3% above the previous bid amount. The increase is due mainly to material and labor cost escalation. JEA staff reviewed the bid and determined it reasonable based on current market conditions. Contractors not submitting stated a focus on Construction Management-at-Risk (CMAR) and Progressive Design Build (PDB) for projects of this size as the reason for not submitting. The JEA Board reviewed the bid and approved the award of a contract on 02/25/2025.											
Consent and Regular Agenda Signatures												
Budget	Name/Title											
Awards Chairman	Name/Title	 VP IT Infra. and Ops.										
Procurement	Name/Title											
Legal	Name/Title											

JEA Awards Agenda February 27, 2025 225 North Pearl St., Jacksonville, FL 32202 - Board Room 1st Floor <a href="#">Teams Meeting Info</a> Consent Agenda												
The Chief Procurement Officer offers the following items for the JEA Awards Consent Agenda. Any item may be moved from the Consent Agenda to the Regular Agenda by a committee member asking that the item be considered separately. All items on the Consent agenda have been approved by OGC, Budget and the Business Unit Vice President and Chief. The posting of this agenda serves as an official notice of JEA's intended decision for all recommended actions for <b>Formal Purchases</b> as defined by <b>Section 3-101 of the JEA Procurement Code</b> . Please refer to JEA's Procurement Code, if you wish to protest any of these items.												
Award #	Type of Award	Solicitation # & Short Description/Title	VP	Awardee	Funding Source	Business Unit Estimate	Award Amount	Original Award Amount	New Not-to-Exceed	Amendments	Term (Projected) Start Date - End Date	JSEB Participation (Y/N) If Y, then list company name(s) (% , \$ - awarded)
1	Minutes	Minutes from 02/13/2025 Meeting	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
2	Invitation For Bid (IFB)	1411876446 (IFB) NGS N00 Material Handling and ByProducts Building	Melendez	ACON Construction Co., Inc.	Capital	\$2,092,447.00	\$1,549,999.00	N/A	\$1,549,999.00	N/A	Project Completion  Start Date: 03/17/2025 End Date: 09/29/2025	Y  A Plus Construction Services, Inc., 14.8%, \$230,000
	Advertised: 10/30/2024 Opened: 12/17/2025 Four (4) Bids Received: ACON Construction Co Inc. \$1,549,999.00 Carle Construction & Maintenance \$1,584,700.00 Jesse Lane dba Lane Construction, LLC \$2,089,578.58 Southeastern Construction \$3,850,485.00  For additional information contact: Jason Behr  The NGS Material Handling and By-Product personnel currently operate from trailers that have reached the end of their useful life. This project involves the construction of a permanent building to replace these aging facilities. The new structure, a pre-engineered steel building approximately 75 feet by 80 feet, will improve the working conditions for these employees. The building's design includes essential amenities such as locker rooms, restrooms with showers, laundry facilities, a meal/break area with a kitchen, and dedicated office spaces for managers and crew leads. A conference room and computer lab will further support collaboration and productivity. The building will be equipped with its own HVAC system, fire sprinkler system, and dedicated entrances through mud rooms for improved housekeeping. The selected vendor will provide a complete turnkey solution, encompassing the design, furnishing, and installation of the building structure and shell, architectural package, HVAC system, potable water and sanitary waste systems, electrical distribution, grounding, and lighting, fire protection system, and a graveled parking area with appropriate drainage.  The project bid of \$1,549,999 is below the budget estimate of \$2,092,447, representing a cost-effective solution to address the current facility limitations, and deemed reasonable.											
3	Request For Proposal	1411787646 (RFP) JEA Electric Plant Motor Repair Services	Erixton	TAW Jacksonville Service Center, Inc. dba Integrated Power Services (IPS)  Flanders Electric Motor Service LLC	O&M	\$2,675,000.00	\$2,287,049.25 \$300,000.00	N/A	\$2,287,049.25 \$300,000.00	N/A	Five (5) years w/ Two (2) – 1 Yr. Renewals  Start Date: 04/1/2025 End Date: 03/31/2030	N
	Advertised: 07/29/2024 Opened: 08/27/2024 Public Evaluation Meeting: 02/11/2025 Two (2) Proposals Received TAW Jacksonville Service Center, Inc. dba Integrated Power Services (IPS) \$2,587,049.25 Flanders Electric Motor Service LLC \$3,864,974.50  For additional information contact: Jason Behr  This award will be for emergent work needed related to electric motor repair at JEA electric generating facilities. The Scope of Work includes furnishing all supervision, labor, materials, tools, equipment, consumables, and subcontracting. Purchases will be made on an as needed basis and the award amounts reflect estimated amounts based on historic consumptions. Should no repairs be needed, no funds will be spent, and JEA has no obligations to purchase under these agreement. Services shall include, but not be limited to, the following:  • Incoming Condition - Inspection with report and quote sent to Owner’s Representative for Approval. • Motor Reconditioning and Rewinding • Electrical and Mechanical repair & testing • Final Acceptance Testing & Reporting  As an evaluated bid, the submitted responses were evaluated on a number of factors including price, electric motor shop inspection, company experience, professional staff experience, safety, and QA/QC program. TAW (dba IPS) was the highest evaluated respondent and is receiving the majority of this Award. They are the incumbent and the pricing is significantly lower than Flanders. Flanders was evaluated higher in most categories related to the evaluation, but ultimately the significantly higher price resulted in being ranked lower than TAW (dba IPS) overall. JEA determined for risk mitigation that having a backup supplier was in its best interest. For this work, the use of Flanders as a secondary resource would be on an emergency basis throughout the contract term. This arrangement would apply in scenarios where TAW (dba IPS) is unable to manage the workload or complete an emergency work order within the required timeframe. The proposed Flanders award amount was merely an estimated amount and is not based on a quantitative analysis; should there not be instance where they would be needed, no work would be awarded to the supplier.  When comparing our current rates vs the awarded rates, labor is 12.94% less on this new award, markup is 0.37% higher, low voltage repairs are 14.75% higher, medium voltage repairs are 4.23% less, and high voltage repairs are 14.27% higher. This leads to an overall savings of 2.51% or \$66,590.75 when comparing current contract pricing vs the proposed new award pricing.											



4	Invitation For Bid (IFB)	1411926647 NVR Lifecycle - Bulk Material Purchase	Brooks	Securadyne Systems Intermediate, LLC dba Allied Universal Technology Services	Capital	\$925,000.00	\$586,172.05	\$586,172.05	\$586,172.05	N/A	Start Date: 03/13/2025 End Date: 04/21/2025	N
	Advertised: 01/27/2025 Opened: 02/11/2025 Nine (9) Bids Received: BCI Integrated Solutions: \$617,023.20 Convergint Technologies, LLC: \$660,424.92 Cook Electrical, Inc.: \$616,509.01 Nextgen Security: \$750,711.56 Pinnacle Communications Group, LLC: \$703,846.92 Prosecur Services Group, Inc.: \$659,211.32 Sage Integration Holdings, LLC: \$604,922.33 Securadyne Systems Intermediate, LLC dba Allied Universal Technology Services: \$586,172.05 Stark Tech: \$672,769.35  For additional information contact: Lynn Rix  The purpose of this solicitation is to select a vendor to provide network video recorders for JEA's Security Team to replace the existing devices that are no longer supported by the manufacturer and have reached their end of life The proposed quote is to be considered turnkey and shall include all materials, shipping, and labor costs for items being delivered to JEA. Selected vendor is to procure all materials identified in the attached Geutebruck material list and deliver to JEA Security.  The business estimate was based on the manufacturer's suggested retail price (MSRP). The bid was designed to have distributors provide their best discount off the MSRP from the manufacturer. The lowest responsible bidder, Securadyne Systems Intermediate, LLC dba Allied Universal Technology Services, provided an average discount of 49%. This was a savings of 3.15% or \$18,750.28 compared to the next lowest bidder.											
	Change Order	Northside, ST3 Lube Oil Cooler Inspection and Cleaning	Melendez	Siemens Energy, Inc.	Capital	\$542,711.00	\$542,711.00	\$422,632.00	\$13,863,571.00			
	Originally Awarded: 10/24/2024 For additional information contact Jason Behr  Originally, this contract was awarded as a Single Source to Siemens for the inspection and cleaning of the turbine lube oil cooler for Northside Unit 3 (N03). Upon inspection, an indication was found on one of the LP turbine blades necessitating the continuation of the Unit 3 shut down until the blade could be replaced. It was also discovered that the L-0 blades had reached the end of life and also needed replacement. These findings led to the Amendment to the scope on 12/05/2025 for \$10,875,606.00.  Siemens is currently performing the work associated with the Amendment 1 and additional indications (cracks) were found on the LP-A rotor. This included two cracks at the blade root on the Generator end and nine through cracks at the air foils on the Governor end of the rotor. Due to critical locations of the cracks and high risk of blade liberation replacement is recommended. In addition, LP bearing and journal damage was discovered during the inspection and a LP bearing oil circulation with filtration is recommended. An Amendment 2 was done to include the purchase of the L-1 RH and LH blades, removal of existing blades, cleaning and NDE of the empty steeples, installation of the new L-1 blades and oil circulation with filtration during reassembly.  This Amendment 3 is to include the LP steam gland supply and return piping. Siemens is currently performing a Major Inspection with L-0 blade replacement on both LP rotors and severe corrosion was found in the steam gland piping. This included corrosion, pitting and holes observed via borescope inspection in the supply and return piping located underneath both LP rotor bearing pedestals. NGS Operations has reported vacuum leaks in these areas in the past during operation. OEM recommends full piping replacement to ensure reliable service until the next 10-year N03 LP Major Inspection.  More change orders are anticipated as additional work is anticipated when installing replacement parts and realigning the unit.											
Consent Agenda Action												
Committee Members in Attendance	Names	<u>Ted Phillips , Kim Wheeler , Ricky Erixton</u>										
Motion by:	Ricky Erixton											
Second By:	Kim Wheeler											
Committee Decision	Approved											

Kim Wheeler												
Award #	Type of Award	Solicitation # & Short Description/Title	VP	Awardee	Award Amount	Business Unit Estimate	Original Award Amount	New Not-to-Exceed	Amendments	Term	JSEB Participation (Y/N) If Y, then list company name(s) (% , \$ - awarded)	Action
1	Intent to Negotiate (ITN)	1411873646 Wood Utility Poles for JEA Stock	Phillips	Beach Timber Company Koppers Utility and Industrial Products, Inc.	\$4,672,074.75 \$1,557,358.25	\$7,256,631.00	\$6,229,433.00	\$6,229,433.00	N/A	Five (5) years w/ Two (2) – 1 Yr. Renewals  Start Date: 03/13/2025 End Date: 03/12/2030	N/A	Motion by: Ricky Erixton
	Advertised: 10/23/2024; Opened: 11/19/2024; Public Evaluation Meeting: 01/16/2025; Public BAFO Results Meeting: 02/13/2025 Nine (9) Responses Received; Five (5) Short Listed - See BAFO pricing below: Beach Timber Company Blackshear, LLC \$6,229,433.00 Bell Lumber & Pole Company \$8,524,372.80 Koppers UIP, Inc. \$6,628,675.00 Stuart C. Irby Co. \$6,761,897.50 Wesco Distribution, Inc. \$9,050,625.00  For additional information contact: Lynn Rix  The purpose of this Invitation to Negotiate (ITN) is to evaluate and select a vendor(s) for a five (5) year contract that can provide Wood Utility Poles for JEA Inventory Stock at the best value to JEA. "Best Value" means the highest overall value to JEA with regards to pricing (60%), plans to support contract needs (20%), and value add programs (20%). The primary awarded Supplier will also be required to carry a specified level of stock through storm season with an expedited delivery of 24 - 48 hours. JEA also chose to evaluate based on these criteria and chose to explore Primary and Secondary supply agreements due to historic challenges within the industry, the incumbent suppliers ability to navigate through those challenges, and criticality of the commodity. During the previous contract period, JEA had three notable supply constraints, surrounding 1) sourcing of chemicals used in the wood preservative for the poles, notably a dependance on supply from Ukraine, 2) when Hurricane Helene damaged Beach Timber's main yard in Blackshear, Georgia, and 3) industry shortages in 2022 of poles driven from shortage in wood supplies, large scale projects for increasing pole heights for fiber optic, and depleted inventories from hurricanes. In each instance, Koppers was willing and able to step in and provide support to JEA.  After the initial nine (9) responses were evaluated, JEA opted to negotiate with the five (5) companies that presented the strongest proposals. JEA's team met with each of these companies individually and then a Best and Final Offer (BAFO) was requested. On the BAFO round, Beach Timber Company scored the highest with 265 points and was the lowest overall cost supplier and is the incumbent, however, they had some challenges on their previous contract. Koppers UIP scored 264.67 points on the evaluation, and was the highest scored vendor on qualitative measures derived from the were the only supplier with in-house chemical processing facility and having multiple wood processing mills throughout the Southeast, but was challenged with higher costs. Given the previously mentioned issues, close pricing, and close scores, it was determined to be in the best interest of JEA to award a primary and secondary supplier with the request to award approximately 75% of the award amount to Beach Timber Company and 25% of the award amount to Koppers UIP. Procumenet would release orders as business needs necessitate and actual spend between suppliers may deviate from a true 75%:25% ratio; if this occurs to a point where additional funds are needed to be added to Koppers UIP, Procurement will request additional funds in accordance with the Procurement Code. Beach Timber's initial bid was 15% lower than the business unit estimate, based on last prices paid. After the BAFO round an additional 2% in savings was gained for a total savings of 17% or \$1,169,619.54.											
	DISCUSSION/ACTION: Are there any penalties if the vendor does not carry the agreed upon stock? No, there is not a penalty to those that cannot provide the stock. JEA takes process of ensuring suppliers meet their stocking requirements ahead of storm season, which includes regular communication and follow-up with primary and secondary suppliers. If a supplier fails to meet obligations, the remedy in place includes the possibility of terminating the contract for default and seeking compensation for additional costs incurred from competitors. The plan also involves risk mitigation through a robust backup supplier, ensuring that the company is well-prepared for the upcoming contracting term. DISCUSSION/ACTION PARTICIPANTS: Ted Phillips, Kenny Pearson, Ricky Erixton											
2	Invitation For Bid (IFB)	1411920648 (IFB) NGS - NSCT Replace CT 3/4 and 5/6 Fire Panels and CO2 Components	Melendez	Milton J Wood Fire Protection	\$2,600,000.00	\$2,721,714.00	N/A	\$2,600,000.00	N/A	Project Completion  Start Date: 05/01/2025 End Date: 07/01/2026	N	Motion by: Ricky Erixton
	Advertised: 01/17/2025 Opened: 02/19/2025 One (1) Bid Received: Milton J Wood Fire Protection - \$2,600,000.00  For additional information contact: Jason Behr  JEA is seeking a licensed and experienced contractor to upgrade the CO2 Fire Protection Systems (FPSs) on 4 combustion turbine units at Northside Generating Station, units NSCT3, 4, 5 and 6, on a turnkey basis. The FPSs for these units are total flooding CO2 systems with a shared control panel, tank, header for each pair of units, and cover 4 compartments for each unit: generator/turning gear compartment, accessory/MCC compartment bearing tunnel, and the turbine/load compartment. Upgrades should bring units into compliance of NFPA Life Safety Requirements.  This work is very specialized so competition is already limited. We reached out to other potential bidders and received feedback for non-participation which included not having the resources for this project, work being too specialized for their capability, and a non-compete/conflict of interest.  The bid is \$2,600,000.00, which is below the capital project budget estimate of \$2,721,714.0. So this award amount is deemed reasonable.  DISCUSSION/ACTION: Only one bid was received for this solicitation. What was done to try to secure another bid? JEA took action to reach out to all potential bidders to ask if they are participating. Some bidders did not have the required resources or bandwidth to participate. Another buyer could not due to a non-compete agreement with a competitive bidder. DISCUSSION/ACTION PARTICIPANTS: Ted Phillips and Jason Behr											
Consent and Regular Agenda Signatures												
Budget	Name/Title	Stephanie M Nealy										
Awards Chairman	Name/Title	Theodore B Phillips CFO										
Procurement	Name/Title	JAMC										
Legal	Name/Title	Rebecca Lavis										

## 1411858046 Construction Management at Risk (CMAR) for Blacks Ford WRF Expansion Project

Vendor Rankings	Brian Gaines	David Williams	Lloyd Henry	Sean Conner	Sum of Ranks	Rank
Haskell	3	4	4	4	15	4
PCEO, Inc	1	2	1	1	5	1
Sundt	2	1	2	2	7	2
Wharton-Smith	4	3	3	3	13	3

Vendor Scores	Brian Gaines	David Williams	Lloyd Henry	Sean Conner	Total
Haskell	78.00	82.50	86.50	78.50	325.50
PCEO, Inc	81.75	83.25	88.38	90.50	343.88
Sundt	79.75	83.50	88.00	87.75	339.00
Wharton-Smith	77.50	83.00	87.00	83.75	331.25

Brian Gaines	General Information (10 points)	Key Staff Experience (10 Points)	Relevant Project Experience (15 Points)	Understanding Scope of Work & Approach to Performing required Services (50 Points)	Scheduling, Cost and Quality (15 Points)	Total	Rank
Haskell	9.00	8.00	14.00	38.00	9.00	78.00	3
PCEO, Inc	9.00	8.75	12.00	42.00	10.00	81.75	1
Sundt	10.00	6.75	15.00	38.00	10.00	79.75	2
Wharton-Smith	10.00	9.50	12.00	36.00	10.00	77.50	4

David Williams	General Information (10 points)	Key Staff Experience (10 Points)	Relevant Project Experience (15 Points)	Understanding Scope of Work & Approach to Performing required Services (50 Points)	Scheduling, Cost and Quality (15 Points)	Total	Rank
Haskell	8.00	7.50	13.00	41.00	13.00	82.50	4
PCEO, Inc	9.00	7.25	12.00	42.00	13.00	83.25	2
Sundt	8.00	6.50	14.00	42.00	13.00	83.50	1
Wharton-Smith	8.00	7.00	13.00	42.00	13.00	83.00	3

Lloyd Henry	General Information (10 points)	Key Staff Experience (10 Points)	Relevant Project Experience (15 Points)	Understanding Scope of Work & Approach to Performing required Services (50 Points)	Scheduling, Cost and Quality (15 Points)	Total	Rank
Haskell	9.00	8.50	13.00	42.00	14.00	86.50	4
PCEO, Inc	8.50	8.88	11.50	45.50	14.00	88.38	1
Sundt	8.50	8.50	12.00	45.00	14.00	88.00	2
Wharton-Smith	9.00	9.00	13.00	42.00	14.00	87.00	3

Sean Conner	General Information (10 points)	Key Staff Experience (10 Points)	Relevant Project Experience (15 Points)	UnderStanding Scope of Work & Approach to Performing required Services (50 Points)	Scheduling, Cost and Quality (15 Points)	Total	Rank
Haskell	8.00	8.50	13.00	38.00	11.00	78.50	4
PCEO, Inc	9.00	9.50	12.00	48.00	12.00	90.50	1
Sundt	10.00	8.75	13.00	46.00	10.00	87.75	2
Wharton-Smith	9.00	9.75	10.00	44.00	11.00	83.75	3

Overall Averages	General Information (4 points)	Key Staff Experience (10 Points)	Relevant Project Experience (15 Points)	Understanding Scope of Work & Approach to Performing required Services (50 Points)	Scheduling, Cost and Quality (15 Points)	Total
Haskell	8.50	8.13	13.25	39.75	11.75	81.38
PCEO, Inc	8.88	8.60	11.88	44.38	12.25	85.97
Sundt	9.13	7.63	13.50	42.75	11.75	84.75
Wharton-Smith	9.00	8.81	12.00	41.00	12.00	82.81





PC Virtual 3D Model of Blacks Ford WRF Expansion

## **JEA – Jacksonville, FL**

CMAR for Blacks Ford WRF Expansion - Phase 1 Services Proposal (Rev. 2)

February 20, 2025

# Table of Contents

**Cover Letter**

**SECTION 1: Phase 1 Fee**



**BUILDING STRONGER, TOGETHER**

18 Market Ave.  
Palm Coast, FL 32164  
802.658.4100  
pcconstruction.com

**100% EMPLOYEE OWNED**

February 20, 2025

Mr. Lloyd Henry, PE  
Project Manager  
WWW Project Engineering and Construction  
JEA  
225 N. Pearl St., Jacksonville, FL 32202

Re: CMAR for Blacks Ford WRF Expansion Project Solicitation #1411858046  
Phase 1 Preconstruction Services  
PC Project Number 17825

Dear Lloyd:

Thank you for the opportunity to work with JEA. Enclosed is our Phase 1 Scope of Services (Rev. 2) proposal as the CMAR based on the scope of services outlined in Appendix C – Scope of Work transmitted to us on 01-17-25. Enclosed you will find the following documents:

- The revised Phase 1 fee is broken down by task along with the associated manhours per task and outlines the costs of the proposed key team members. This proposal has removed the 90% estimate deliverable and does not include any premiums for payment and performance bonds. This proposal has also been revised to remove field engineering, procurement and project management activities that can be deferred to future GMP packages and as discussed included an owner allowance.
- The contract fee for the project was discussed and agreed to be 8.5%.

We are excited to be a part of this collaborative project and look forward to working with you and the entire JEA team on this project. We are available to review this proposal with you at your convenience.

Sincerely,

Jason A. Surowiec  
Preconstruction Project Director

cc: Peter Doherty, PE  
John Yesalonia, PE  
Dan Nawrocki  
Alex Hango, PE

**SECTION 1**

Phase 1 Fee



Exhibit A-Preconstruction Services (Ref Appendix C)		POSITION	Project Executive	Construction Project Manager	Preconstruction Project Manager	Assistant Preconstruction Manager	General Superintendent	Project Superintendent	JSEB Coordinator	Senior Project Manager	Senior Project Engineer	Project Engineer	Chief Estimator	Senior Estimator	Project Estimator	Staff Estimator	Virtual Construction Engineer II	Senior Scheduler	Senior Field Office Manager	Corporate Chief Field Engineer	Procurement Manager	Purchasing Coordinator	VE Workshop Manager	Expenses	HOURS/ TASK	TOTAL FEE/ TASK	
TASK		RATE	\$ 194.00	\$ 180.00	\$ 180.00	\$ 173.00	\$ 165.00	\$ 130.00	\$ 107.00	\$ 153.00	\$ 109.00	\$ 83.00	\$ 173.00	\$ 110.00	\$ 103.00	\$ 81.00	\$ 83.00	\$ 103.00	\$ 107.00	\$ 159.00	\$ 142.00	\$ 87.00	\$ 191.00	\$			
2.1	Project management																										
	A Scheduling			16.00			2.00			16.00															34	\$ 5,658.00	
	B Monthly Progress Reports			40.00						40.00									32.00						112	\$ 16,744.00	
	C Meetings		10.00	20.00	10.00		20.00			20.00														7,500.00	80	\$ 21,200.00	
	D Site Assessments and Investigations			16.00			16.00			24.00														15,000.00	56	\$ 24,192.00	
	E Adjacent Site Assessments and Investigations																0.00			0.00						\$ -	
	F Public Presentations			10.00						10.00															20	\$ 3,330.00	
	G Environmental Permit			20.00						20.00	8.00														48	\$ 7,532.00	
	H Construction Permits			8.00						24.00	16.00														48	\$ 6,856.00	
	I Interconnection Work			24.00						40.00															64	\$ 10,920.00	
	J Ensuring Compliance with JSEB Goals			4.00					40.00	4.00	8.00										0.00				56	\$ 6,484.00	
	K Bi-Weekly Design Meetings		6.00	32.00	20.00		20.00			32.00															110	\$ 18,720.00	
	L CMAR Workshops			4.00	20.00					48.00															120	\$ 20,360.00	
	M JEA Workshops			6.00	20.00					32.00			8.00								0.00				98	\$ 16,804.00	
																										\$ -	
	TASK 2.1 FEE	\$ 158,800.00	\$ 5,044.00	\$ 48,600.00	\$ 12,600.00	\$ -	\$ 16,170.00	\$ -	\$ 4,280.00	\$ 41,310.00	\$ 3,488.00	\$ -	\$ 1,384.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,424.00	\$ -	\$ -	\$ -	\$ -	\$ 22,500.00		\$ 158,800.00	
	TASK 2.1 HOURS	846	26	270	70	0	98	0	40	270	32	0	8	0	0	0	0	0	32	0	0	0	0	-	846		
	TASK 2.1 LUMP SUM																									\$ 158,800.00	
2.2	Scope Management																										
	A Scope Management & Budget Tracking During Design			8.00						16.00	8.00		24.00	16.00												72	\$ 10,672.00
	B Design Impact Monitoring for Efficient Project Scheduling			8.00	8.00																				16	\$ 2,880.00	
	C Monthly Scope Management Update			8.00	8.00					16.00																32	\$ 5,328.00
																										\$ -	
																										\$ -	
																										\$ -	
																										\$ -	
	TASK 2.2 FEE	\$ 18,880.00	\$ -	\$ 4,320.00	\$ 2,880.00	\$ -	\$ -	\$ -	\$ -	\$ 4,896.00	\$ 872.00	\$ -	\$ 4,152.00	\$ 1,760.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ 18,880.00	
	TASK 2.2 HOURS	120	0	24	16	0	0	0	0	32	8	0	24	16	0	0	0	0	0	0	0	0	0	-	120		
	TASK 2.2 LUMP SUM																									\$ 18,880.00	
2.3	Cost Estimating																										
	1 Opinion of Probable Construction Cost (OPCC) - 60% Estimate		2.00	8.00	16.00					8.00			80.00	260.00	120.00	220.00		0.00							714	\$ 78,552.00	
	6 Progressive Detailed Cost Estimates - 90% Estimate		2.00	8.00	16.00					8.00			80.00	260.00	120.00	220.00		0.00							714	\$ 78,552.00	
	7 GMP Development - (3 GMP's)		6.00	180.00	32.00				40.00	180.00	24.00		40.00	80.00							0.00	0.00			582	\$ 89,480.00	
	8 Preliminary Baseline Schedule Development			20.00			40.00			20.00														10,000.00	80	\$ 23,260.00	
	9 Progressive Preliminary Baseline Schedule Deliverable Objectives		8.00	40.00			40.00			40.00														25,000.00	128	\$ 46,472.00	
																										\$ -	
																										\$ -	
																										\$ -	
	TASK 2.3 FEE	\$ 316,316.00	\$ 3,492.00	\$ 46,080.00	\$ 11,520.00	\$ -	\$ 13,200.00	\$ -	\$ 4,280.00	\$ 39,168.00	\$ 2,616.00	\$ -	\$ 34,600.00	\$ 66,000.00	\$ 24,720.00	\$ 35,640.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 35,000.00		\$ 316,316.00	
	TASK 2.3 HOURS	2,218	18	256	64	0	80	0	40	256	24	0	200	600	240	440	0	0	0	0	0	0	0	-	2,218		
	TASK 2.3 LUMP SUM																									\$ 316,316.00	
2.4	Risk Management																										
	A Establishing Risk Assessment and Mitigation Guidelines			4.00	4.00					4.00																12	\$ 2,052.00
	C Identifying, Assessing, and Mitigating Project Risks During Design Milestones			20.00	10.00		8.00			20.00																	\$ 9,780.00
	D Risk Register Deliverables			16.00	4.00																						\$ 3,600.00
																										\$ -	
																										\$ -	
																										\$ -	
																										\$ -	
	TASK 2.4 FEE	\$ 15,432.00	\$ -	\$ 7,200.00	\$ 3,240.00	\$ -	\$ 1,320.00	\$ -	\$ -	\$ 3,672.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ 15,432.00	
	TASK 2.4 HOURS	90	0	40	18	0	8	0	0	24	0	0	0	0	0	0	0	0	0	0	0	0	0	-	12		
	TASK 2.4 LUMP SUM																									\$ 15,432.00	
2.5	Constructability Review and Value Engineering																										
	A Enhancing Design for Cost-Effective and Efficient Construction		2.00	8.00	8.00					8.00				32.00												70	\$ 10,304.00
	B Construction Feasibility and Logistics			6.00			4.00			8.00													12.00				\$ 2,964.00
	C Temporary Works Design and Coordination with EOR				8.00		4.00			8.00				16.00													\$ 5,084.00
	D Life Cycle Design and Cost Review		2.00	6.00	8.00																						\$ 5,676.00
																										\$ -	
																										\$ -	
																										\$ -	
																										\$ -	
	TASK 2.5 FEE	\$ 24,028.00	\$ 776.00	\$ 3,600.00	\$ 4,320.00	\$ -	\$ 1,320.00	\$ -	\$ -	\$ 3,672.00	\$ -	\$ -	\$ 2,768.00	\$ 5,280.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,292.00	\$ -		\$ 24,028.00	
	TASK 2.5 HOURS	156	4	20	24	0	8	0	0	24	0	0	16	48	0	0	0	0	0	0	0	0	12	-	70		
	TASK 2.5 LUMP SUM																									\$ 24,028.00	
2.6	Construction Preplanning																										
	1 Comprehensive Safety Plan			2.00			8.00			2.00																12	\$ 1,986.00
	2 Environmental Management Plan			2.00			4.00			2.00																	\$ 1,326.00
	3 Procurement Plan			4.00						4.00																	\$ 1,332.00
	4 Document Management Plan					0.00					0.00										0.00	0.00				\$ -	
	5 Construction Risk Management Plans			0.00		0.00				0.00																	\$ -
	6 Scope/Change Management Plan			0.00		0.00				0.00																	\$ -
	7 Project Communications Plan			0.00		0.00				0.00																	\$ -
	8 Project Commissioning			0.00		0.00				0.00																	\$ -
	9 Quality Management Plan (QMP)			0.00		0.00	0.00			0.00																	\$ -
	10 Project Management Plan			0.00		0.00	0.00			0.00																	\$ -
																										\$ -	
																										\$ -	
																										\$ -	
	TASK 2.6 FEE	\$ 4,644.00	\$ -	\$ 1,440.00	\$ -	\$ -	\$ 1,980.00	\$ -	\$ -	\$ 1,224.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ 4,644.00	
	TASK 2.6 HOURS	28	0																								



PC Virtual 3D Model of Blacks Ford WRF Expansion



**BUILDING STRONGER, TOGETHER**

PC Construction  
[pcconstruction.com](http://pcconstruction.com)

**100% EMPLOYEE OWNED**

Submit the Response an electronic pdf in accordance with the procedures in the solicitation

Company Name: Reliable Substaton Services, Inc \_\_\_\_\_

Company's Address: Longwood, FL \_\_\_\_\_

License Number: ES12000657 \_\_\_\_\_

Phone Number: 407-869-7440 \_\_\_\_\_ FAX No: 407-869-7446 \_\_\_\_\_ Email Address: dboisvert\_rss@hotmail.com \_\_\_\_\_

**BID SECURITY REQUIREMENTS**

- ☒ None required  
☐ Certified Check or Bond Five Percent (5%)

**TERM OF CONTRACT**

- ☐ One Time Purchase  
☐ Term - N/A  
☒ Other, Specify - Project Completion

**SAMPLE REQUIREMENTS**

- ☒ None required  
☐ Samples required prior to Bid Opening  
☐ Samples may be required subsequent to Bid Opening

**SECTION 255.05, FLORIDA STATUTES CONTRACT BOND**

- ☐ None required  
☒ Bond required 100% of Bid Award

**QUANTITIES**

- ☐ Quantities indicated are exacting  
☒ Quantities indicated reflect the approximate quantities to be purchased Throughout the Contract period and are subject to fluctuation in accordance with actual requirements.

**INSURANCE REQUIREMENTS**

Insurance required

**PAYMENT DISCOUNTS**

- ☐ 1% 20, net 30  
☐ 2% 10, net 30  
☐ Other \_\_\_\_\_  
☒ None Offered


Item No.	ENTER YOUR BID FOR THE FOLLOWING DESCRIBED ARTICLES OR SERVICES:	TOTAL BID PRICE
1	Total Bid Price (from cell G25 of Bid Workbook)	\$ 1,694,000

☒ I have read and understood the Sunshine Law/Public Records clauses contained within this solicitation. I understand that in the absence of a redacted copy my proposal will be disclosed to the public "as-is".

**BIDDER CERTIFICATION**

By submitting this Bid, the Bidder certifies that it has read and reviewed all of the documents pertaining to this Solicitation, that the person signing below is an authorized representative of the Bidding Company, that the Company is legally authorized to do business in the State of Florida, and that the Company maintains in active status an appropriate contractor's license for the work (if applicable). The Bidder also certifies that it complies with all sections (including but not limited to Conflict Of Interest and Ethics) of this Solicitation.

We have received addenda

  
 Handwritten Signature of Authorized Officer of Company or Agent

Feb 4, 2025  
 Date

1 through 3

David Boisvert - President  
 Printed Name and Title



**1411876846 Appendix B - Bid Workbook**  
**Normandy APSTF Relay Construction Services**  
 (Only complete the prices in yellow cells)

Company:						
Item #	Item	Item Description	Unit of Measure	Est. Qty.	Unit Price	Extended Price
1	General	Mobilization, admin, asbuilts, bonds	Lump sum	1	\$25,000.00	\$25,000.00
2	Yard Cables	Pull and terminate yard cables	Lump sum	1	\$640,000.00	\$640,000.00
3	Panel Cables	Pull and terminate panel-to-panel cables	Lump sum	1	\$75,000.00	\$75,000.00
4	AC and DC Cables	Pull new AC and DC cables to each panel	Lump sum	1	\$75,000.00	\$75,000.00
5	Demolition - Yard Cables	Demolition of existing yard cables and panel-to-panel cables.	Lump sum	1	\$350,000.00	\$350,000.00
6	Demolition - AC and DC Cables	Demolition of existing AC and DC control house cables	Lump sum	1	\$50,000.00	\$50,000.00
7	Demolition - Old panels	Demolition of old panels	Lump sum	1	\$50,000.00	\$50,000.00
8	Communication Cables	Pull communication cables	Lump sum	1	\$50,000.00	\$50,000.00
9	New Panels	Place and install new panels	Lump sum	1	\$60,000.00	\$60,000.00
10	Cable Tray	Install and demolish temporary cable tray	Lump sum	1	\$2,000.00	\$2,000.00
11	GPS Clock and antenna	Install GPS clock and antenna	Lump sum	1	\$500.00	\$500.00
12	Storeroom to Substation Cables	Bring cable from storeroom to substation. Return unused cable to storeroom at project closeout.	Lump sum	1	\$15,000.00	\$15,000.00
13	Cable Labels	Label all cables	Lump sum	1	\$15,000.00	\$15,000.00
14	Temporary Cables	Pull and remove all temporary cables as directed	Lump sum	1	\$45,000.00	\$45,000.00
15	New Breaker, Transformer, etc.,	Remove old and install new breaker, transformer, PT, and motor switch conduit as needed.	Lump sum	1	\$5,000.00	\$5,000.00
16	Disposal	Disposal of demolished materials into proper onsite dumpsters	Lump sum	1	\$25,000.00	\$25,000.00
17	Termination Racks	Procure material for and install termination racks for temporary cable terminations. Removal of termination racks during project closeout.	Lump sum	1	\$2,500.00	\$2,500.00
18	Other	3 Extra Mobilizations (\$30,000) and Bond Expense over 4 years (\$25,000)	Lump sum	1	\$55,000.00	\$55,000.00
					<b>Subtotal</b>	<b>\$1,540,000.00</b>

<b>Supplemental Work Authorization (SWA) 10%</b>					<b>\$154,000.00</b>	
<b>Bid Total (Enter this amount on Page 1 of the Bid Form)</b>					<b>\$1,694,000.00</b>	

**JEA**  
**225 North Pearl Street**  
**Jacksonville, FL 32202-4513**  
**United States**

Type	<b>Standard Purchase Order</b>
Purchase Order	<b>216469</b>
Revision	<b>0</b>
Order Created Date	<b>12-OCT-2023</b>
Buyer	<b>Holloway, Victoria</b>
Telephone	
Email	<b>hollvl@jea.com</b>
Revision Date	

**Company:**  
**SPE Group**  
**10145 103rd St**  
**Jacksonville, FL 32210**  
**United States**

Ship To	Bill To
<b>JEA, SSC Emerson</b> <b>2325 Emerson Street</b> <b>Jacksonville, FL 32207-6741</b> <b>United States</b>	<b>acctpaycustsrv@jea.com</b>

Customer Account No.	Company No.	Payment Terms	Freight Terms	FOB	Transportation	Ship Via
	<b>923260</b>	<b>NET 30</b>	<b>Paid</b>	<b>DESTINATION</b>		<b>BEST WAY</b>
Company Contact				Requester		
				<b>Morrow, Jennifer</b> <b>morrjd@jea.com</b>		

**Notes to Company:**

THIS PURCHASE ORDER IS YOUR NOTICE TO PROCEED. THE TERMS AND CONDITIONS OF JEA CPA 206431 FOR 1410711246 (RFQ) Emergency Restoration Services for Overhead Electrical Distribution & Transmission Facilities SUPERSEDE THE TERMS AND CONDITIONS CONTAINED ON THIS PURCHASE ORDER. NO EXCEPTIONS SUBMITTED BY THE COMPANY ARE ACCEPTED BY JEA UNLESS SPECIFICALLY STATED IN THE PURCHASE ORDER.

INVOICES MUST BE SENT TO:

ACCTPAYCUSTSRV@JEA.COM

INVOICES SENT TO ANY OTHER E-MAIL ADDRESS WILL NOT BE PAID.

ALL INVOICES MUST REFERENCE THIS PURCHASE ORDER NUMBER.

TO ASSURE ACCURATE DELIVERY AND PAYMENT, ALL INVOICES AND PACKING SLIPS MUST CONTAIN THE PURCHASE ORDER NUMBER, RELEASE NUMBER (if applicable), LINE NUMBER, AND SHIPMENT LOCATION.

SHIPMENTS WITH INCOMPLETE PACKING SLIP MAY BE REJECTED AND RETURNED AT THE SUPPLIER'S EXPENSE.

INVOICE AND PAYMENT INQUIRIES SHOULD BE ADDRESSED TO:

ACCTPAYCUSTSRV@JEA.COM

SUPPLIERS CAN LOOK UP THE STATUS OF SUBMITTED INVOICES BY NAVIGATING TO JEA.COM, ABOUT, PROCUREMENT, LOOK UP AND INVOICE.

OR

COPY AND PASTE THE TEXT LINK BELOW INTO THE ADDRESS BAR ON YOUR BROWSER:

[https://www.jea.com/about/procurement/look\\_up\\_an\\_invoice/](https://www.jea.com/about/procurement/look_up_an_invoice/)

THIS PURCHASE ORDER IS ISSUED WITH JEA'S STANDARD PAYMENT TERMS:

30 DAYS, NET INVOICE RECEIPT BY JEA.

JEA WOULD LIKE TO OFFER ANY OR ALL OF THE FOLLOWING OPTIONAL PAYMENT TERMS, ONE OF WHICH MAY BE EXECUTED AT THE REQUEST OF THE SUPPLIER, BY CORRESPONDING (BY EMAIL) TO THE ISSUING BUYER:

1% 20, NET 30

2% 10, NET 30

SUPPLIER MAY REQUEST ALTERNATE PAYMENT TERMS FOR JEA'S CONSIDERATION, HOWEVER, ALTERNATE PAYMENT TERMS ARE NOT EFFECTIVE UNTIL ACCEPTANCE BY JEA. JEA MAY ELECT TO ACCEPT THE ALTERNATE OR OPTIONAL PAYMENT TERMS AND ISSUE A CHANGE ORDER, OR MAINTAIN THE JEA STANDARD PAYMENT TERMS.

\*\*\*\* PLEASE NOTE ALL PAYMENT DATES ARE CALCULATED FROM THE DATE OF THE INVOICE RECEIPT BY ACCOUNTS PAYABLE. \*\*\*\*

YOUR POINT OF CONTACT FOR THIS PURCHASE ORDER IS:

Jennifer Morrow  
MorrJD@jea.com  
(904) 665-6778

Please formally accept this order by 14-OCT-2023

Line	Part Number / Description	Delivery Date/Time	Quantity	UOM	Unit Price	Amount
1	Contractor Crews for Electric Distribution for Hurricane Idalia Restoration requested by Josh Gordon					\$418,205.98
1	Ship To: Use the ship-to address at the top of page 1					
Total: <b>418,205.98 (USD)</b>						

## Approving Authority

Jenny G. McCollum,  
Chief Purchasing Officer



JEA AND ST. JOHNS RIVER POWER PARK (SJRP)  
PURCHASE ORDER TERMS AND CONDITIONS

1. The term .Company. shall mean the legal person, firm, corporation or any other entity, or business relationship with whom JEA has issued a Purchase Order to or has executed a Contract with.
2. Acceptance of this purchase order is limited to the terms on the face hereof and these Purchase Order Terms and Conditions. Additional or modified terms on Company.s form are objected to and rejected and shall be deemed a material alteration hereof.
3. TAX INSTRUCTIONS: Do not include sales and use tax. We remit tax directly to State of Florida. Registration for JEA 85-8012753002C-9; for SJRPP TPP-0142. Certificate of FET exempt # for JEA 59-2983007; for SJRPP 59-2351813.
4. JEA will issue payment to the Company for the amount requested in accordance with the payment terms listed herein following the date the invoice is received by JEA. JEA may reject an improper invoice within 10 calendar days after receipt. JEA will return the invoice to the Company stating the reasons for rejection. Upon receipt of an acceptable revised invoice, JEA will issue payment to the Company for the revised amount within the original payment terms or 10 days, whichever is latest.
5. JEA reserves the right to terminate all or part of this contract for its convenience. In such event, Company shall immediately stop all work and observe any instructions from JEA as to work in process. Company shall be paid an equitable adjustment for work already performed.
6. JEA may also terminate all or part of this contract for cause in the event of a default by Company. In such event, JEA shall not be liable to Company for any amounts, and Company shall be liable for, and shall hold JEA harmless from, any damages occasioned by the Company.s breach or default. If it should be determined that the JEA has improperly terminated this contract for default, such termination shall be deemed to be for JEA.s convenience.
7. Company warrants that all goods or services furnished hereunder shall be merchantable, and free from any defects in workmanship or material. If Company has been informed of the use of the products, Company also warrants that the items furnished hereunder are suited and appropriate for such use. Company shall indemnify and save the JEA harmless from any breach of this warranty, and no limitations on JEA.s remedy in Company.s documents shall operate to reduce this indemnification. Company shall extend all warranties it receives from its vendors to JEA. This warranty is in addition to all warranties contained under the law.
8. Company warrants that the prices quoted hereunder are the lowest prices inclusive of all applicable discounts for these or similar articles sold by the Company to other customers, and in the event of any price reduction between execution of the purchase order and delivery of the goods, JEA shall be entitled to such reduction.
9. JEA may delay delivery or acceptance of goods in the event of any unforeseen event. Company shall hold the goods pending JEA.s direction, and JEA shall be liable only for direct increased costs incurred by the Company by reason of JEA.s instructions.
10. JEA or representatives shall be allowed access to Company.s plants and to plants of Company.s suppliers to expedite production and shipment of goods. Company shall upon timely request furnish schedules and progress reports for JEA.s use in expediting.
11. JEA shall have the right to make changes in this order at any time and Company agrees to accept such changes. In the event such changes result in decreased or additional costs, JEA shall make an equitable adjustment in the purchase price provided any additional costs are itemized for JEA by Company.
12. Company agrees to hold JEA harmless from any patent or similar proceedings which are based on products sold by the Company hereunder. Company shall defend any such suits at its own expense, and JEA shall have the right to have such litigation monitored by its own counsel at the expense of Company.
13. For ten dollars (\$10.00) acknowledged to be included and paid for in the purchase price and other good and valuable considerations, the Company shall hold harmless, defend and indemnify JEA (and if applicable, Florida Power & Light Company (.FPL.), for purchases pertaining to the St. Johns River Power Park facility) against any claim, action, loss, damage, injury, liability, cost and expense of whatsoever kind or nature (including, but not by way of limitation, reasonable attorney.s fees and court costs) arising out of injury (whether mental or corporeal) to persons, including death, or damage to property, arising out of or incidental to the negligence, recklessness or intentional wrongful misconduct of Company and any person or entity used by Company in the performance of this Purchase Order or associated Contract. For purposes of this indemnification, the terms .JEA. and .FPL. shall include their governing boards, officers, employees, agents, successors, and assigns. The indemnification shall survive the term of the Purchase Order or associated Contract, for events that occurred during the term of this agreement. This indemnification shall be separate and apart from, and in addition to, any other indemnification provisions set forth elsewhere in this Purchase Order or associated Contract.
14. In the event that Company.s performance or contemplated performance of services hereunder, by Company.s employees or by persons under contract to Company, is to be done on JEA.s property, Company agrees that all such work shall be done as an independent contractor and that the persons doing such work shall not be considered employees of JEA. Company shall maintain all necessary insurance coverages, including public liability and Worker.s Compensation insurance. Company shall indemnify and save harmless and defend JEA from any and all claims of liabilities arising out of the work covered by this paragraph.
15. Payment for the goods delivered under this order shall not be deemed acceptance of such goods. Goods shall only be deemed accepted when they have actually been counted, inspected and tested by the JEA and found to be in conformance with this order. However, failure to inspect or test by JEA shall not relieve the Company of any responsibilities hereunder.
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17. This purchase order shall be governed by the laws of the State of Florida. All goods or services offered by Company pursuant to this contract shall comply with, satisfy and be subjected to all applicable codes, ordinances, rules and regulations of any governmental authority having jurisdiction, including the Florida Public Records law.
18. Material Safety Data Sheets (MSDS) must accompany shipments of any items containing toxic substances listed in Chapter 442, Florida Statutes.
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**JEA**  
**225 North Pearl Street**  
**Jacksonville, FL 32202-4513**  
**United States**

Type	<b>Standard Purchase Order</b>
Purchase Order	<b>225991</b>
Revision	<b>0</b>
Order Created Date	<b>27-NOV-2024</b>
Buyer	<b>Holloway, Victoria</b>
Telephone	
Email	<b>hollvl@jea.com</b>
Revision Date	

**Company:**  
**SPE Utility Contractors FD, LLC dba SPE Group**  
**10145 103rd St**  
**Jacksonville, FL 32210**  
**United States**

Ship To	Bill To
<b>JEA, SSC Emerson</b> <b>2325 Emerson Street</b> <b>Jacksonville, FL 32207-6741</b> <b>United States</b>	<b>acctpaycustsrv@jea.com</b>

Customer Account No.	Company No.	Payment Terms	Freight Terms	FOB	Transportation	Ship Via
	<b>923260</b>	<b>NET 30</b>	<b>Paid</b>	<b>DESTINATION</b>		<b>BEST WAY</b>
Company Contact				Requester		
				<b>Morrow, Jennifer</b> <b>morrjd@jea.com</b>		

**Notes to Company:**

THIS PURCHASE ORDER IS YOUR NOTICE TO PROCEED. THE TERMS AND CONDITIONS OF JEA CPA 206431 FOR 1410711246 (RFQ) Emergency Restoration Services for Overhead Electrical Distribution & Transmission Facilities SUPERSEDE THE TERMS AND CONDITIONS CONTAINED ON THIS PURCHASE ORDER. NO EXCEPTIONS SUBMITTED BY THE COMPANY ARE ACCEPTED BY JEA UNLESS SPECIFICALLY STATED IN THE PURCHASE ORDER.

INVOICES MUST BE SENT TO:

ACCTPAYCUSTSRV@JEA.COM

INVOICES SENT TO ANY OTHER E-MAIL ADDRESS WILL NOT BE PAID.

ALL INVOICES MUST REFERENCE THIS PURCHASE ORDER NUMBER.

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ACCTPAYCUSTSRV@JEA.COM

SUPPLIERS CAN LOOK UP THE STATUS OF SUBMITTED INVOICES BY NAVIGATING TO JEA.COM, ABOUT, PROCUREMENT, LOOK UP AND INVOICE.

OR

COPY AND PASTE THE TEXT LINK BELOW INTO THE ADDRESS BAR ON YOUR BROWSER:

[https://www.jea.com/about/procurement/look\\_up\\_an\\_invoice/](https://www.jea.com/about/procurement/look_up_an_invoice/)

THIS PURCHASE ORDER IS ISSUED WITH JEA'S STANDARD PAYMENT TERMS:

30 DAYS, NET INVOICE RECEIPT BY JEA.

JEA WOULD LIKE TO OFFER ANY OR ALL OF THE FOLLOWING OPTIONAL PAYMENT TERMS, ONE OF WHICH MAY BE EXECUTED AT THE REQUEST OF THE SUPPLIER, BY CORRESPONDING (BY EMAIL) TO THE ISSUING BUYER:

1% 20, NET 30

2% 10, NET 30

SUPPLIER MAY REQUEST ALTERNATE PAYMENT TERMS FOR JEA'S CONSIDERATION, HOWEVER, ALTERNATE PAYMENT TERMS ARE NOT EFFECTIVE UNTIL ACCEPTANCE BY JEA. JEA MAY ELECT TO ACCEPT THE ALTERNATE OR OPTIONAL PAYMENT TERMS AND ISSUE A CHANGE ORDER, OR MAINTAIN THE JEA STANDARD PAYMENT TERMS.

\*\*\*\* PLEASE NOTE ALL PAYMENT DATES ARE CALCULATED FROM THE DATE OF THE INVOICE RECEIPT BY ACCOUNTS PAYABLE. \*\*\*\*

YOUR POINT OF CONTACT FOR THIS PURCHASE ORDER IS:

Jennifer Morrow  
MorrJD@jea.com  
(904) 665-6778

Please formally accept this order by 29-NOV-2024

Line	Part Number / Description	Delivery Date/Time	Quantity	UOM	Unit Price	Amount
1	Electric Distribution Contract Crews for Hurricane Helene Restoration requested by Josh Gordon					\$5,300,961.18
1	Ship To: Use the ship-to address at the top of page 1					
Total: <b>5,300,961.18 (USD)</b>						

Approving Authority

A handwritten signature in black ink, appearing to read "Jenny G. McCollum". The signature is fluid and cursive, with the first letters of the first and last names being capitalized and prominent.

Jenny G. McCollum,  
Chief Purchasing Officer

JEA AND ST. JOHNS RIVER POWER PARK (SJRP)  
PURCHASE ORDER TERMS AND CONDITIONS

1. The term .Company. shall mean the legal person, firm, corporation or any other entity, or business relationship with whom JEA has issued a Purchase Order to or has executed a Contract with.
2. Acceptance of this purchase order is limited to the terms on the face hereof and these Purchase Order Terms and Conditions. Additional or modified terms on Company.s form are objected to and rejected and shall be deemed a material alteration hereof.
3. TAX INSTRUCTIONS: Do not include sales and use tax. We remit tax directly to State of Florida. Registration for JEA 85-8012753002C-9; for SJRP TPP-0142. Certificate of FET exempt # for JEA 59-2983007; for SJRP 59-2351813.
4. JEA will issue payment to the Company for the amount requested in accordance with the payment terms listed herein following the date the invoice is received by JEA. JEA may reject an improper invoice within 10 calendar days after receipt. JEA will return the invoice to the Company stating the reasons for rejection. Upon receipt of an acceptable revised invoice, JEA will issue payment to the Company for the revised amount within the original payment terms or 10 days, whichever is latest.
5. JEA reserves the right to terminate all or part of this contract for its convenience. In such event, Company shall immediately stop all work and observe any instructions from JEA as to work in process. Company shall be paid an equitable adjustment for work already performed.
6. JEA may also terminate all or part of this contract for cause in the event of a default by Company. In such event, JEA shall not be liable to Company for any amounts, and Company shall be liable for, and shall hold JEA harmless from, any damages occasioned by the Company.s breach or default. If it should be determined that the JEA has improperly terminated this contract for default, such termination shall be deemed to be for JEA.s convenience.
7. Company warrants that all goods or services furnished hereunder shall be merchantable, and free from any defects in workmanship or material. If Company has been informed of the use of the products, Company also warrants that the items furnished hereunder are suited and appropriate for such use. Company shall indemnify and save the JEA harmless from any breach of this warranty, and no limitations on JEA.s remedy in Company.s documents shall operate to reduce this indemnification. Company shall extend all warranties it receives from its vendors to JEA. This warranty is in addition to all warranties contained under the law.
8. Company warrants that the prices quoted hereunder are the lowest prices inclusive of all applicable discounts for these or similar articles sold by the Company to other customers, and in the event of any price reduction between execution of the purchase order and delivery of the goods, JEA shall be entitled to such reduction.
9. JEA may delay delivery or acceptance of goods in the event of any unforeseen event. Company shall hold the goods pending JEA.s direction, and JEA shall be liable only for direct increased costs incurred by the Company by reason of JEA.s instructions.
10. JEA or representatives shall be allowed access to Company.s plants and to plants of Company.s suppliers to expedite production and shipment of goods. Company shall upon timely request furnish schedules and progress reports for JEA.s use in expediting.
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**JEA**  
**225 North Pearl Street**  
**Jacksonville, FL 32202-4513**  
**United States**

Type	<b>Standard Purchase Order</b>
Purchase Order	<b>226979</b>
Revision	<b>0</b>
Order Created Date	<b>17-JAN-2025</b>
Buyer	<b>Evers, Camberlee</b>
Telephone	
Email	<b>everca@jea.com</b>
Revision Date	

**Company:**  
**SPE Utility Contractors FD, LLC dba SPE Group**  
**10145 103rd St**  
**Jacksonville, FL 32210**  
**United States**

Ship To	Bill To
<b>JEA, SSC Emerson</b> <b>2325 Emerson Street</b> <b>Jacksonville, FL 32207-6741</b> <b>United States</b>	<b>acctpaycustsrv@jea.com</b>

Customer Account No.	Company No.	Payment Terms	Freight Terms	FOB	Transportation	Ship Via
	<b>923260</b>	<b>NET 30</b>	<b>Paid</b>	<b>DESTINATION</b>		<b>BEST WAY</b>
Company Contact				Requester		
				<b>Morrow, Jennifer</b> <b>morrjd@jea.com</b>		

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YOUR POINT OF CONTACT FOR THIS PURCHASE ORDER IS:

Jennifer Morrow  
MorrJD@jea.com  
(904) 665-6778

Please formally accept this order by 19-JAN-2025

Line	Part Number / Description	Delivery Date/Time	Quantity	UOM	Unit Price	Amount
1	New PO: Electric Distribution Contract Crews for Hurricane Milton Restoration requested by Josh Gordon					\$2,117,724.89
1	Ship To: Use the ship-to address at the top of page 1					
Total: <b>2,117,724.89 (USD)</b>						

Approving Authority

A handwritten signature in black ink, appearing to read "Jenny G. McCollum". The signature is fluid and cursive, with the first letters of the first and last names being capitalized and prominent.

Jenny G. McCollum,  
Chief Purchasing Officer

JEA AND ST. JOHNS RIVER POWER PARK (SJRP)  
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**SPE Utility Contractors FD, LLC**  
10145 103rd Street  
Jacksonville, FL 32210

# INVOICE

**Bill To:**  
JEA Accounts Payable  
225 N. Pearl St.  
Jacksonville, FL 32202

**Job No:** FD2308019  
**Description:** Hurricane Idalia 08.29.23 - 09.01.23  
**P.O. No:** 216469

**Invoice No:** 4694-B  
**Invoice Date:** 9/25/2023  
**Due Date:** 10/25/2023  
**Terms:** Net 30 Days

<u>Service Dates</u>	<u>Description</u>	<u>Extended Price</u>
08/29/23 - 9/1/2023	Labor	377,862.16
08/30/23 - 9/1/2023	Equipment	35,395.82
08/29/23 - 9/1/2023	Meals	4,948.00

**Invoice Total:** 418,205.98  
**Less Retainage:** 0.00  
**Sales Tax:** 0.00

**Thank You For Your Business!**

**Amount Due:** 418,205.98



SPE Utility Contractors FD, LLC  
10145 103rd Street  
Jacksonville, FL 32210

# INVOICE

**Bill To:**

JEA  
JEA Accounts Payable  
225 N. Pearl St.  
Jacksonville, FL 32202

**Job No:** FD2409027**Description:** JEA HURRICANE HELENE DIST.**P.O. No:** 225991**C.A. No:****Invoice No:** 5161**Invoice Date:** 9/25/2024**Due Date:** 10/25/2024**Terms:** Net 30 Days

<u>Service Date</u>	<u>Description</u>	<u>Extended Price</u>
9/24-9/30	LABOR	4,622,857.55
9/24-9/30	EQUIPMENT	649,270.69
9/24-9/30	MEALS	19,242.00
9/24-9/30	REIMBURSABLE ALL	9,550.94

**Invoice Total:** 5,300,961.18

Less Retainage: 0.00

**Sales Tax:** 0.00**Thank You For Your Business!****Amount Due:** 5,300,961.18





SPE Utility Contractors FD, LLC  
10145 103rd Street  
Jacksonville, FL 32210

# INVOICE

**Bill To:**

JEA  
JEA Accounts Payable  
225 N. Pearl St.  
Jacksonville, FL 32202

**Job No:** FD2410030**Description:** JEA HURRICANE MILTON 10.6.24**P.O. No:** 226979**Invoice No:** 5187**Invoice Date:** 11/26/2024**Due Date:** 12/26/2024**Terms:** Net 30 Days

<u>Service Date</u>	<u>Description</u>	<u>Extended Price</u>
10/6/24 - 10/08/24	LABOR	1,959,923.53
10/6/24 - 10/08/24	EQUIPMENT	142,704.75
10/6/24 - 10/08/24	MEALS	14,640.00
10/6/24 - 10/08/24	LODGING	448.94
10/6/24 - 10/08/24	TOLLS	7.67

**Invoice Total:** 2,117,724.89  
**Less Retainage:** 9 0.00  
**Sales Tax:** 0.00

**Thank You For Your Business!**

**Amount Due:** 2,117,724.89



**BOARD RESOLUTION: 2025-12**

February 25, 2025

**A RESOLUTION AWARDED JEA INVITATION TO BID NO. 1411852047 ARLINGTON EAST WRF EXPANSION TO WHARTON-SMITH, INC., AND AUTHORIZING THE MANAGING DIRECTOR/CHIEF EXECUTIVE OFFICER, OR HER DESIGNEE TO EXECUTE AN AGREEMENT BETWEEN JEA AND WHARTON-SMITH, INC., FOR THE CONSTRUCTION OF THE ARLINGTON EAST WRF PHASE 2 EXPANSION PROJECT**

**WHEREAS**, the Arlington East Water Reclamation Facility (the WRF) is JEA's second largest water treatment facility; and

**WHEREAS**, between 2015 and 2020, JEA completed Phase 1 of the expansion of the WRF, including adding a fifth secondary clarifier and upgrading the four existing secondary clarifiers and associated appurtenances, in order to increase the WRF's capacity and flexibility and ensure reliability and redundancy; and

**WHEREAS**, Phase 2 of the WRF expansion includes upgrades of the influent structure, aeration basin, and blowers and replacement of the two primary clarifiers; and

**WHEREAS**, in November 2023, JEA issued Invitation to Bid No. 1411464646 Arlington East WRF Expansion (the Initial Bid), for which JEA received one bid in response from Wharton-Smith, Inc., in the amount of ninety-six million eight hundred fifty-seven thousand dollars (\$96,857,000.00); and

**WHEREAS**, at the May 14, 2024 Capital Projects Committee meeting, the Capital Projects Committee recommended that JEA staff review options for re-bidding the project; and

**WHEREAS**, in June 2024, JEA issued a Request for Information (RFI) to qualified contractors in order to (i) inform contractors of JEA's intent to re-bid the project; and (ii) provide optional site visits and allow prospective contractors to review project scope and design documents; and

**WHEREAS**, in October 2024, JEA issued Invitation to Bid No. 1411852047 Arlington East WRF Expansion (the Re-Bid) as an evaluated bid based fifty percent on cost and fifty percent on qualifications; and

**WHEREAS**, JEA created a targeted advertisement plan to reach contractors and held optional site tours and meetings at the facility in order to allow potential bidders to gather additional information about the project; and

**WHEREAS**, JEA received a single bid in response to the Re-Bid from Wharton-Smith, Inc. in the amount of ninety-nine million one hundred seventeen thousand dollars (\$99,117,000.00), which amount is 2.3 percent higher than Wharton-Smith's response to the Initial Bid; and

**WHEREAS**, the increase in Wharton-Smith's bid amount from the Initial Bid to the Re-Bid was due to material price increases; labor rate increases; updated bonds, insurance, and other indirect costs; and recalculation of multipliers on direct cost increases; and

**WHEREAS**, the Board of Directors has determined that it is in the best interests of JEA to award the Re-Bid to Wharton-Smith.

NOW THEREFORE, BE IT RESOLVED by the JEA Board of Directors that:

1. The above recitals are incorporated by reference into the body of this resolution and are adopted as findings of fact.

2. The Board of Directors hereby awards JEA Solicitation Number 1411852047, Invitation To Bid For Arlington East WRF Expansion, to Wharton-Smith, Inc. (the Company). The Chief Procurement Officer, or her designee, is directed to take all necessary steps to implement the award.
3. The Managing Director/CEO, or her designee, is authorized to execute a contract in substantially the same form and format as provided in the Invitation to Bid and in an amount not to exceed ninety-nine million one hundred seventeen thousand dollars (\$99,117,000.00) with the Company to perform the services as set forth in the Invitation to Bid.
4. To the extent there are typographical, clerical, or administrative errors that do not affect the tone, tenor, or context of this resolution, such errors may be corrected without further Board authorization.
5. This resolution shall be effective immediately upon passage.

Dated this 25th day of February, 2025.

  
JEA Board Chair

  
JEA Board Secretary

Form Approved by

  
Office of General Counsel

VOTE	
In Favor	6
Opposed	0
Abstained	0

Submit the Response electronically as described in the Solicitation.

Company Name: Wharton-Smith, Inc.Company's Address: Corporate: 750 Monroe Road, Sanford, Florida 32771; Local: 8649 Baypine Rd Bldg. 7 Suite 100, Jacksonville, FL 32256License Number: CGC1511243Phone Number: 407.321.8410 FAX No: N/A Email Address: swhite@whartonsmith.com**RESPONSE SECURITY REQUIREMENTS**

- ☐ None required  
☒ Certified Check or Bond (Five Percent (5%))

**TERM OF CONTRACT**

- ☐ One Time Purchase  
☐ Annual Requirements  
☒ Other, Specify - Project Completion

**SAMPLE REQUIREMENTS**

- ☒ None required  
☐ Samples required prior to Response Opening  
☐ Samples may be required subsequent to Response Opening

**SECTION 255.05, FLORIDA STATUTES CONTRACT BOND**

- ☐ None required  
☒ Bond required 100% of Response Award

**QUANTITIES**

- ☐ Quantities indicated are exacting  
☒ Quantities indicated reflect the approximate quantities to be purchased Throughout the Contract period and are subject to fluctuation in accordance with actual requirements.

**INSURANCE REQUIREMENTS****Insurance required****PAYMENT DISCOUNTS**

- ☐ 1% 20, net 30  
☐ 2% 10, net 30  
☐ Other \_\_\_\_\_  
☒ None Offered

**ENTER YOUR RESPONSE FOR SOLICITATION 1411852047****TOTAL RESPONSE PRICE**

**Total Response Price**  
 (enter total from cell in F51 the Response Workbook)

**\$ 98,927,000**

☒ **I have read and understood the Sunshine Law/Public Records clauses contained within this solicitation. I understand that in the absence of a redacted copy my proposal will be disclosed to the public "as-is".**

**RESPONDENT CERTIFICATION**

By submitting this Response, the Respondent certifies that it has read and reviewed all of the documents pertaining to this Solicitation, that the person signing below is an authorized representative of the Responding Company, that the Company is legally authorized to do business in the State of Florida, and that the Company maintains in active status an appropriate contractor's license for the work (if applicable). The Respondent also certifies that it complies with all sections (including but not limited to Conflict of Interest and Ethics) of this Solicitation.

We have received addenda

One through Three

Handwritten Signature of Authorized Officer of Company or Agent

11.19.2024

Date

Timothy S. Smith, President/CEO  
 Printed Name and Title



1411852047 Appendix B - Response Workbook					
Construction Services for the Arlington East WRF Expansion Project					
(Only complete the Yellow Cells)					
				Company:	Wharton-Smith, Inc.
Indirect Costs					
Item No.	Est. Qty.	Unit	Description	Unit Price	Total Price
1	1	LS	Mobilization/demobilization (Limited to 5% of Direct Costs Subtotal for 135-11) Mobilization shall include but not be limited to: movement of equipment to the site, set up of field offices, temporary utilities, offsite parking development, temp roads, etc.	\$ 4,050,000.00	\$ 4,050,000.00
2	1	LS	Contractor's Project General Conditions May include: Management costs, onsite supervision, safety compliance, project progress clean up, field office monthly costs, QA/QC costs, project scheduling, SWPPP maintenance, security costs, misc. equipment, temp sanitation, debris removal, onsite/offsite storage costs, field vehicles, misc. fuel costs, etc.	\$ 7,200,000.00	\$ 7,200,000.00
3	1	LS	Contractor's Project Insurances	\$ 1,020,295.00	\$ 1,020,295.00
4	1	LS	Contractor's 100% Pay and Performance Bond and Bid Bond	\$ 714,000.00	\$ 714,000.00
				Indirect Subtotal	\$ 12,984,295.00
Direct Costs					
Item No.	Est. Qty.	Unit	Description	Unit Price	Total Price
5	1	LS	Clearing / Grubbing	\$ 400,000.00	\$ 400,000.00
6	1	LS	Demolition	\$ 1,200,000.00	\$ 1,200,000.00
7	1	LS	Erosion Control Measures	\$ 300,000.00	\$ 300,000.00
8	1	LS	Limited Site / Civil Work	\$ 1,100,000.00	\$ 1,100,000.00
9	1	LS	Yard Piping (including any exist utilities work and dewatering, demolition)	\$ 15,560,000.00	\$ 15,560,000.00
10	1	LS	Bypass Pumping and Associated Bypass Piping - Spec Section 01 57 40, (including maintenance of system, fuel by contractor)	\$ 2,430,000.00	\$ 2,430,000.00
11	1	LS	Site Electrical (including site lighting along roadways, parking areas or other areas not attributable to a structure and any ductbanks and associated manholes that are required)	\$ 200,000.00	\$ 200,000.00
12	1	LS	010 - Headworks Facility (including concrete, metals, finishes, electrical, mechanical, and equipment)	\$ 20,540,000.00	\$ 20,540,000.00
13	1	LS	Generator- Spec Section 26 32 13	\$ 1,950,000.00	\$ 1,950,000.00
14	1	LS	Instrumentation & Controls (PICS)- Various Div 40 Spec Sections (including PLCs, HMI programming, SCADA integration and field instruments. Excludes conduit and wire, installation of conduit and wire is in the building or process area they are associated with)	\$ 3,200,000.00	\$ 3,200,000.00
15	1	LS	047, 048, 049 - NPW Filter Feed Pump Station Improvements (including concrete, metals, finishes, electrical, mechanical, equipment, testing and startup)	\$ 3,300,000.00	\$ 3,300,000.00
16	1	LS	Water Distribution System Improvements (including concrete, metals, finishes, electrical, mechanical, equipment, testing and startup)	\$ 960,000.00	\$ 960,000.00
17	1	LS	013 - Splitter Box 2 (including concrete, metals, finishes, electrical, mechanical, equipment, testing and startup)	\$ 2,440,000.00	\$ 2,440,000.00
18	1	LS	014 - Odor Control 2 (including concrete, metals, finishes, electrical, mechanical, equipment, testing and startup)	\$ 2,350,000.00	\$ 2,350,000.00
19	1	LS	015, 018 - Primary Clarifier 4 (including concrete, metals, finishes, electrical, mechanical, equipment, testing and startup)	\$ 5,950,000.00	\$ 5,950,000.00
20	1	LS	022 - Aeration Basin 9 (including concrete, metals, finishes, electrical, mechanical, equipment, testing and startup)	\$ 11,940,000.00	\$ 11,940,000.00
21	1	LS	026 - Blower Building (including concrete, metals, finishes, electrical, mechanical, equipment, testing and startup)	\$ 7,550,000.00	\$ 7,550,000.00
22	1	LS	033 - RAS Metering Station (including concrete, metals, finishes, electrical, mechanical, equipment, testing and startup)	\$ 340,000.00	\$ 340,000.00
23	1	LS	034 - WAS Pumps (including concrete, metals, finishes, electrical, mechanical, equipment, testing and startup)	\$ 130,000.00	\$ 130,000.00
24	1,539	CY	Provide unit price for over excavated unsuitable material.	\$ 95.00	\$ 146,205.00
25	1,300	SY	Provide unit price for 6-ft wide sidewalk along Millicoe Road meeting COJ standards	\$ 140.00	\$ 182,000.00
				Direct Costs Subtotal	\$ 82,168,205.00
				Subtotal (Indirect, Direct)	\$95,152,500.00
Allowances					
Item No.	Est. Qty.	Unit	Description	Unit Price	Total Price
26	1	LS	Building Permit	\$ 300,000.00	\$ 300,000.00
27	1	LS	Testing	\$ 424,500.00	\$ 424,500.00
28	1	LS	Third Party Inspections	\$ 50,000.00	\$ 50,000.00
29	1	LS	Supplemental Work Allowance (SWA)	\$ 3,000,000.00	\$ 3,000,000.00
				Subtotal Allowances	\$ 3,774,500.00

<b>135-11 Bid Total</b>				<b>\$98,927,000.00</b>
<b>Total Response Price for the Project (Transfer total to Page 1 Appendix B - Bid Form)</b>				

Bid Alternate 1					
New Item No.	Est. Qty.	Unit	Description	Unit Price	Total Price
30	1	LS	Bid Alternate 1: Inspection of Aeration Basin 5 and 6 existing 48-inch PCI piping and fittings condition. (See sheet M-05-207 Note 5 and AB 5-6 influent box plan.). Replacement of Aeration Basin 5 and 6 existing 48-inch piping and fittings (See M-05-207 for extent of replacement.)	\$ 190,000.00	\$ 190,000.00
				<b>Bid Alternate 1 Total:</b>	<b>\$99,117,000.00</b>

Bid Alternate 2					
New Item No.	Est. Qty.	Unit	Description	Unit Price	Total Price
31	1	LS	Bid Alternate 2: Inspection of Aeration Basin 5 and 6 existing 48-inch PCI piping and fittings condition. (See sheet M-05-207 Note 5 and AB 5-6 influent box plan.) Installation of spray in place Warren epoxy coating of Aeration Basin 5 and 6 existing 48-inch piping and fittings. (See M-05-207 for extent of new coating of existing piping.) [Spray In Place Solutions]	\$ 64,000.00	\$ 64,000.00
				<b>Bid Alternate 2 Total:</b>	<b>\$98,991,000.00</b>

JSEB Requirement Overview		
Total Response Price less General Conditions, SWAs and Allowances:		\$82,168,205.00
JSEB Requirement (%):		5%
JSEB Requirement (dollars):		\$4,108,410.25