

Welcome to the

Awards Meeting

August 3, 2023, 10:00 AM EST

You have been joined to the meeting with your **audio muted** by default.

At the designated public comment time we will provide opportunity for you to unmute to speak.

During the meeting, public comments received via e-mail regarding any matter on the agenda for consideration will be read out. Per the Public Notice Agenda posted on JEA.com, public comments by e-mail must be received no later than 9:00 a.m. on the day of the meeting to be read during the public comment portion of the meeting.

Please contact **Victoria Holloway** by telephone at **(904) 651-7171** or by email at hollvl@jea.com if you experience any technical difficulties during the meeting.

JEA Awards Agenda
August 03, 2023
225 North Pearl St., Jacksonville, FL 32202 - Hydrangea Room 1st Floor

[Teams Meeting Info](#)

Consent Agenda

The Chief Procurement Officer offers the following items for the JEA Awards Consent Agenda. Any item may be moved from the Consent Agenda to the Regular Agenda by a committee member asking that the item be considered separately. All items on the Consent agenda have been approved by OGC, Budget and the Business Unit Vice President and Chief. The posting of this agenda serves as an official notice of JEA's intended decision for all recommended actions for **Formal Purchases** as defined by **Section 3-101 of the JEA Procurement Code**. Please refer to JEA's Procurement Code, if you wish to protest any of these items.

Award #	Type of Award	Solicitation # & Short Description/Title	VP	Awardee	Funding Source	Award Amount	Original Award Amount	New Not-to-Exceed	Amendments	Term	JSEB Participation (Y/N) If Y, then list company name(s) (% , \$ - awarded)
1	Minutes	Minutes from 07/27/2023 Meeting	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
2	ITN	1410625246 Contact Center Workforce Optimization Software Licensing, Support, and Implementation	Pressley	NICE Systems, Inc.	Capital & O&M	\$1,409,070.45	N/A	\$1,409,070.45	N/A	Three (3) Years with Two (2) - 1 Yr. Renewals Start: 08/15/2023 End: 08/14/2026	N
<p>Advertised 08/15/2022 Bid Opening 09/07/2022 Three (3) Responses Received Three (3) Respondents Shortlisted Presentations week of 11/08/2022 BAFOs Submitted 12/07/2022 For additional information contact: Nickolas Dambrose</p> <p>The Responses were evaluated on price, ability to meet the business requirements, additional customer experience improvement capabilities, past performance, and design approach and work plan. Subsequent to presentations, JEA specified each solution to include speech and text analytics as a requirement. NICE Systems Inc. is deemed the highest evaluated responsible and responsive Respondent. This award request was delayed due to JEA steering committee inquiries and technology requirements.</p> <p>This award requests a three (3) year implementation, licensing, and support of a workforce optimization software for JEA's Customer Contact Center. Some key functionalities of this software include but are not limited to: •Optimization of JEA's efficiency of contact center operations by using artificial intelligence to forecast customer contact volumes, average handle times and staffing requirements for JEA's multi-skill and multi-channel environment. •Emblemment of advanced speech and text analytics that will automatically tag each interaction based on the primary reason for the interaction.</p> <p>Through the BAFO process, JEA will realize sourcing savings of \$431,054.70.</p>											
3	MOVED TO REGULAR AGENDA								N/A	N/A	N/A
4	Piggyback	Post Implementation Professional Service Support for On-Premise Oracle E-Business Suite Migration to Oracle Cloud Infrastructure	Selders	Accenture LLP	O&M	\$1,600,000.00	N/A	\$1,600,000.00	N/A	One (1) Year with No Renewals Start: 07/26/2023 End: 07/25/2024	N
<p>For additional information contact: Nathan Woyak</p> <p>This award piggybacks off of the public NASPO contract No. 43230000-NASPO-16-ACS For Cloud Solutions dated June 21, 2019 competitively procured Cloud Solutions and executed Contract No. AR3086, Cloud Solutions ("Master Contract").</p> <p>This request is for \$1,600,000.00 of professional services from 07/26/2023 to 07/25/2024 for Post Implementation Support of the separately awarded On-Premise Oracle E-Business Suite Migration to Oracle Cloud Infrastructure. The Statement of Work (SOW) includes four (4) Accenture people resources for support up to 12 months plus a 3 month on-call resource. JEA needs to extend the Accenture resources because they have direct knowledge of JEA's new Cloud Infrastructure having led the implementation. Without Accenture's continued engagement support the ability of JEA's resources to effectively maintain/support this new infrastructure is limited which would put JEA at risk. The request allows JEA's resources to take advantage of Accenture's knowledge and experience in a production environment.</p>											
5	ITN	1411250246 Design, Implementation, and Maintenance of Solar Concierge Program	Pope	Resource Innovations, Inc.	O&M	\$1,863,979.00	N/A	\$1,863,979.00	N/A	Three (3) Years with Two (2) - 1 Yr. Renewals Start: 10/01/2023 End: 09/30/2025	Yes -Carla Mechele Media (4% (\$122,123.38) Local public relations, billboards, advertising and marketing) -TRC Energy Engineering, Professional LLC (6% (\$183,185.08) Local engineering firm for site reviews and engineering reviews for whole home electrification projects, and quality assurance/quality control)
<p>Advertised 05/15/2023 Bid Opening 06/06/2023 Two (2) Responses Received Two (2) Respondents Shortlisted Presentations week of 07/10/2023 BAFOs Submitted 07/19/2023 For additional information contact: Nickolas Dambrose</p> <p>The Responses were evaluated on price based on JEA's budget, experience location and availability of professional resources, past performance, design approach and work plan, Jacksonville Small and Emerging Business Program, and vendor presentations. Resource Innovation Systems Inc. is deemed the highest evaluated responsible and responsive Respondent.</p> <p>The request is for three (3) years and \$1,863,979.00 for Resource Innovation, Inc. to design, launch, and manage a turnkey Solar Concierge Program (SCP) for JEA's commercial and industrial (C&I) customers. There has been significant growth within JEA's electric service territory of Photovoltaic (PV) and PV+ storage installations over the last year-and-half. Many installers new to JEA's service territory have begun operating with little knowledge of JEA's rate structures and processes. This has resulted in JEA customers receiving inaccurate information and making purchasing decisions on that information. This has also been coupled with customers not fully understanding how their PV or PV+ storage systems operate and the impact to their JEA electric bill, or their total energy usage. The influx of installers new to JEA's service territory and the increased project volume has also put additional constraints on JEA's resources. One such example is installers scheduling on-site appointments for inspections by JEA and either not showing up or showing up and the PV+ storage equipment not operating as intended. This leads to an inefficient use of JEA resources including labor hours, vehicle maintenance, and vehicle fuel costs.</p> <p>This SCP will provide JEA customers with a preferred solar installer network that will operate with a strict set of guidelines. In addition, customers will be provided a concierge level solar service including rooftop solar and battery storage education, an online solar calculator to provide a custom estimate of a potential solar installation for their home, and access to a competitive quoting system to get up to three (3) competitive quotes from the preferred installer network. The Solar Concierge Program is designed to bring a high level of confidence to participating JEA customers when purchasing a new rooftop solar system for their home and provide JEA customers a trusted resource for unbiased information related to rooftop PV systems that will help them make informed purchasing decisions.</p>											

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6	Invitation for Bid	1411294446 - Switchgear for Inventory Stock	McElroy	Stuart C. Irby Co. G&W Electric Specialty Company Gresco Supply, Inc.	Inventory Blanket Account	\$5,420,351.21 \$1,250,958.00 \$5,852,985.95	NA	\$12,524,295.16	NA	Three (3) Year, w/ Two (2) -1 Yr. Renewals Start: 08/15/2023 End: 08/14/2026	N
	<p>Advised: 06/28/2023 Opened: 07/18/2023 Three (3) Responses Received For additional information contact: Eddie Bayouth</p> <p>This Invitation for Bid (IFB) is to solicit pricing for the purchase of Switchgear for Inventory Stock. JEA currently has three approved manufacturers for pad-mounted distribution switchgears. Each manufacturer has been selected to provide switchgear given the unique functionality of the product they offer for a particular JEA use case. Currently the majority of the switchgear used by JEA is manufactured by S and C Electric Co., and is a live-front switchgear. The long term intent is to move to dead-front switchgear for safety and reliability reasons in the future.</p> <p>G&W and Federal Pacific both make dead-front pad-mounted switchgear and have been selected given their functionality along with value they bring. The Federal Pacific and G&W units also fit the same footprint of the live-front switchgear, making for easier and quicker replacements. Additionally, the Federal Pacific units use the same fuses as the current live-front units, which further simplifies the coordination with other system protection devices. G&W makes dead-front pad-mounted switchgear that have all internal parts enclosed and is a fully submersible. They are the only approved manufacturer of this style switchgear. JEA plans to replace live-front switchgear in flood-prone areas within its service territory with the G&W switchgear. Federal Pacific makes non-submersible dead-front pad-mounted switchgear. Although not submersible, it can be used in areas not prone to flooding and costs significantly less than the fully submersible G&W switchgear and more in line with the more inexpensive live-front gear JEA has exclusively used in the past.</p>										
7	Contract Increase	019-19 - Plastic Polymer Manholes and Boxes for JEA Inventory Stock	McElroy	Oldcastle Infrastructure, Inc.	Inventory Blanket Account	\$183,791.49	\$1,521,027.14	\$1,856,921.34	04/14/2023 - \$152,102.71	Five (5) Years Start: 01/24/2019 End: 01/23/2024	N
	<p>Original Award: 01/17/2019 For additional information contact: Eddie Bayouth</p> <p>The purpose for this contract increase is to add funds to the original award for the purchase Plastic Polymer Manholes and Boxes for JEA Inventory Stock. These manholes are used for underground electric and fiber optic access points throughout the JEA service territory.</p> <p>JEA is requesting this contract increase to add funds to the original award to cover forecasted usage for the remaining six (6) months of the contracts. The price of plastic polymer manholes and covers has increased by over 94% since the beginning of this contract and by 5% since April derived primarily from commodity increases in polymers and labor. JEA has looked at the market during the term of this agreement to validate pricing increases and mitigate risk, alternatives were found to be longer lead-time and more expensive. This increase is the sole driver in this contract increase request. The contract increase amount will provide funds for projected requirements for the remaining duration of the contract.</p>										
8	Contract Increase	1410510446 - Radio Control Switches	McElroy	G&W Electric Specialty Company	Inventory Blanket Account	\$719,987.00	\$1,788,685.00	\$2,508,672.00	NA	Two (2) Years Start: 01/16/2022 End: 01/15/2024	N
	<p>Original Award: 01/13/2022 For additional information contact: Eddie Bayouth</p> <p>The purpose for this contract increase is to add funds to the original award amount for the purchase of radio controlled switches. The radio controlled switches are used in electric distribution feeder level devices and allows JEA to remotely restore power if the switch is tripped, which is faster, safer and more efficient than sending crews to operate the switch manually.</p> <p>This contract had a built in price increase during the second year. During the second year there has been an increase in demand for the switchgear due to O&M replacements of failed switches, as well as the installation of the switches in new devices imbedded within capital projects from distribution planning. The contract increase amount will provide funds for projected requirements for the remaining duration of the contract.</p>										
9	Contract Increase	1410518246 - District II Cedar Bay Water Reclamation Facility Warehouse	Alan McElroy	Foresight Construction Group Inc.	Capital	\$508,503.33	\$1,881,000.00	\$2,389,503.33	N/A	Project Completion Estimated: June 2024	N/A - This Increase
	<p>Original Award: 03/21/2022 For additional information contact: Elaine Selders</p> <p>Awarded on 03/21/2022 to Foresight Construction in the amount of \$1,881,000.00. There were six permitting submissions from Foresight Construction to the City of Jacksonville from 4/20/2022, until the final permit was granted on 6/6/2023, which delayed the project significantly. Bhide & Hall assigned a new Civil Engineer to the project mid-approval process, due to unforeseen circumstances. There were permitting delays due to COJ's request for additional electric, site and utilities work. There were also significant increases in Masonry and Concrete costs. The delays and increases in cost and labor resulted in an increased cost of \$602,161.29. A partnering cost reduction of \$93,657.96, which included a reduction in cost for general staffing, overhead cost and construction management fees was given to JEA for a total increase of \$508,503.33. This represents a 27% increase in additional cost. Request approval for an additional \$508,501.33 for a new not-to-exceed amount of \$2,389,503.33.</p>										
10	Contract Increase/Ratification	1410541446 - Ford F-150 BEV Lightning Half Ton 4X4 Crew Cab Electric Trucks	Alan McElroy	Duval Ford	Capital	\$494,224.00	\$396,330.00	\$927,840.00	02/23/2022 - \$37,286.00	One-time purchase, Expected delivery 03/31/2024	N
	<p>Original Award: 02/10/2022 For additional information contact: Eddie Bayouth</p> <p>The original order was placed with Duval Ford for Model Year (MY) 2023 Ford F-150 Lightning Trucks (Full Electric) from the result of an IFB. JEA's order for MY 2023 was canceled by the manufacturer because Ford could not produce enough trucks to fulfill all of its orders and moved to MY 2024. However, the allocations for MY 2023 have recently reopened. Because of this, Duval Ford was able to move all of the MY 2024 trucks back to MY 2023 trucks as well as include seven (7) additional trucks planned for our next purchase cycle. These 7 additional trucks were ordered last week to ensure JEA could get the manufacturing slots; these seven (7) units account for the entire ratification amount of \$432,992.00.</p> <p>The other increase in the award is the price difference between the MY 2022 model, which was priced at \$54,202.00, and the 2023 model, which is priced at \$61,856.00, a difference of \$7,654.00/truck or \$61,232.00 for the original eight trucks ordered.</p> <p>All fifteen of the trucks are expected to arrive in early FY24.</p>										

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11	RFP	1411059846 - Engineering Services for the Cisco Drive - Westlake WTP to Garden St - Transmission Water Main Project	Melendez	Mott MacDonald	Capital	\$458,431.00	N/A	\$458,431.00	N/A	Project Completion (Expected: September 2025)	Five Percent (5%) Evaluation Criteria Meskel & Associates Engineering (Geotechnical Engineering Services) - 3% Construction & Engineering Services Consulting, Inc. (MOT) - 2%
	<p>Advised: 2/14/2023 Opened: 3/28/2023 Twelve (12) Proposals Received Public Evaluation Meeting: 06/08/2023 For additional information contact: Darriel Brown</p> <p>This scope of work includes evaluating and selecting a Company that can provide professional Engineering Services for the design of a new water main along Cisco Drive and Jones Road in Jacksonville consisting of approximately 9,500 LF of 20-inch Ductile Iron Pipe by open cut, including final detailed design, permitting, bid phase assistance, and engineering support services during construction. As growth continues in the North Water Grid, interconnections between the water treatment plants are needed to meet demands and provide redundancy to the grid. This project provides an additional connection between the Westlake WTP and the North Grid and will provide support to the North Grid during peak usage times.</p> <p>The hourly rates are deemed reasonable compared to historical rates for work of this nature. The rates are fixed for the first year and may be increased by CPI annually if requested by the firm.</p>										

Consent Agenda Action

Committee Members in Attendance	Names	Joe Orfano for Ted Phillips, David Emanuel, Janie Smalley for Laura Schepis
Motion by:	David Emanuel	
Second By:	Janie Smalley for Laura Schepis	
Committee Decision	Approved	

Regular Agenda (date last updated)

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1	Contract Increase	1410677646 Construction Services for the SIPS-Southside Blvd Intertie to Deerwood III WTP - SIPS Water Main & Raw Water Main - Segment 2	Melendez	TG Utility Company, Inc.	Capital	\$1,825,782.53	\$9,507,717.00	\$11,333,499.53	N/A	Project Completion (Expected: May 2024)	Motion by: Janie Smalley Second by: David Emanuel Committee Decision: Approved
	<p>Last Awarded: 07/14/2022 For additional information please contact: Dan Kruck</p> <p>The scope of work for this project includes the construction and installation of several sizes of water main and a reclaimed line via open cut, auger boring and horizontal directional drill.</p> <p>This contract increase adds funds to construct offsite utility lines for the new JEA H2.0 Purification Center. The proposed utility lines include 1840 LF of water main, 1960 LF of reuse water main, 3240 LF of force main and associated hardware. The utility lines are within the current project corridor, and by adding this work to the contract, JEA will avoid coordination issues and delay claims. The prices for this amendment were reviewed by JEA estimating staff and deemed reasonable when compared to previous projects.</p>										

Consent and Regular Agenda Signatures

Budget	Name/Title	<u>Stephanie M. Kealy</u> (Consent Agenda)	Name/Title	<u>Rebecca Lavis</u> (Regular Agenda)
Awards Chairman	Name/Title	<u>Joseph C. Orfano</u> VP, Financial Services		
Procurement	Name/Title	<u>[Signature]</u>		
Legal	Name/Title	<u>Rebecca Lavis</u>		

JEA Awards Agenda
July 27, 2023
225 North Pearl St., Jacksonville, FL 32202 - Hydrangea Room 1st Floor

[Teams Meeting Info](#)

Consent Agenda

The Chief Procurement Officer offers the following items for the JEA Awards Consent Agenda. Any item may be moved from the Consent Agenda to the Regular Agenda by a committee member asking that the item be considered separately. All items on the Consent agenda have been approved by OGC, Budget and the Business Unit Vice President and Chief. The posting of this agenda serves as an official notice of JEA's intended decision for all recommended actions for **Formal Purchases** as defined by **Section 3-101 of the JEA Procurement Code**. Please refer to JEA's Procurement Code, if you wish to protest any of these items.

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1	Minutes	Minutes from 07/20/2023 Meeting	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
2	Request for Proposal (RFP)	NGS Unit 2. Grid Floor Hydro - Demo	Melendez	Thompson Industrial Services, LLC	Capital	\$709,469.00	N/A	N/A	N/A	Project Completion (Q4, 2023)	N
<p>Advertised: 04/20/2023 Bid Opening: 05/30/2023 Two (2) Proposals Received For additional information contact: Rodney Lovgren</p> <p>1411221646 - The purpose of this Request for Proposal (the "RFP") is to Contract for Hydro-blast services to remove the refractory off the Grid Floor of the Northside Generating Station (NGS) unit 2 boiler, to allow installation of replacement nozzles during the fall 2023 outage. JEA evaluated the companies based on price. JEA disqualified the lowest priced Proposer due to not being able to commit to providing an experienced hydro - demo that has previously completed this type of work. JEA has a six day planned window to remove old refractory to allow nozzle installation during the outage. JEA solicited the events to multiple companies, most declined to participate siting; work load, timing (outage season) and the current onsite contractors having a locality advantage. Thompson was deemed the lowest priced responsive and responsible proposer. The Award amount is 6.9% more than Budget Estimate and is deemed reasonable.</p>											
3	Invitation for Bid (IFB)	1411234646 EPR Cable Solicitation for Inventory Stock	McElroy	Southwire Company, LLC Stuart C. Irby Co. Gresco Supply, Inc.	Inventory Blanket Account	\$867,572.62 \$2,829,120.00 \$18,750.00	N/A	\$3,715,442.62	N/A	One (1) Year, w/ Two (2) 1 Yr. Renewals Start: 07/31/2023 End: 07/30/2024	N
<p>Advertised: 05/03/2023 Opened: 05/23/2023 Three (3) Responses Received For additional information contact: Eddie Bayouth</p> <p>This agreement provides EPR Cable for JEA's Inventory Stock. The primary use of EPR cable is to supply power to JEA customers fed from the downtown network electric system and for feeder riser applications at substation get-a-ways. Electric crews prefer EPR cable given its increased flexibility working in confined spaces such as manholes. An additional benefit of this cable type is that it has a higher temporary overload capability than our standard TR-XLPE cable. Unfortunately, EPR cable is 5 - 15% more expensive and has higher load losses. JEA looks to expand the use and application of this cable type to other areas within our service territory where feasible and is cost effective.</p> <p>The six (6) items in this solicitation were evaluated individually on price only resulting in awards to three (3) companies. The items in this solicitation are new inventory items and only two (2) of the six (6) items have been ordered previously in small quantities via spot buys for the purpose of proof of concept. The contracted pricing for these two items is 38% lower than the spot buy price paid.</p> <p>Southwire is being awarded as a backup supplier for the items they did not win. Their price is 1.7- 3% more, but lead-times are 50% shorter than Okonite. The backup supplier will only be utilized in when demand is placed inside of the primary supplier's lead-time or if an issue arises with the primary supplier's ability to support JEA.</p>											
4	Contract Amendment/ Contract Increase	RFQ102945 Mitsubishi Breakers for Inventory Stock (VCBAR002 and VCBAR003)	McElroy	Mitsubishi Electric Power Products, Inc.	Inventory Blanket Account	\$6,468,079.93	\$3,028,536.00	\$9,496,615.93	N/A	Five (5) Years, Start: 04/01/2022 End: 03/31/2027	N
<p>Original Award: 03/24/2022 For additional information: Eddie Bayouth</p> <p>The purpose of this Contract Amendment/Contract Increase is to add item VCBAR003 (Mitsubishi Breaker) to the existing contract and increase amount of contract to accommodate projected usages.</p> <p>The Mitsubishi Vacuum Breakers, Items VCBAR002 and VCBAR003, are being used as part of a ten (10) year substation upgrade project to replace breakers within JEA's network. This Mitsubishi Vacuum Breaker is the only breaker authorized by JEA Electric Standards for this application as they have a smaller footprint than existing breakers, can easily be used as replacements in our legacy substations, have performed flawlessly, are easy to work with, and have had no maintenance issues.</p> <p>JEA is in year five (5) of this project and has a set number of replacements per year. Additionally, these breakers are used in new substations and some breakers are replaced annually due to failures caused by fire or accident.</p> <p>Although Mitsubishi does not guarantee pricing for this breaker long term, historically their price increases have been in line with CPI increases the last four (4) years. In calculating the total price of this award, we used the current prices and added an annual increase of 6.5% year over year to cover anticipated price increases. Mitsubishi will provide new pricing at the time orders are placed. The advantage of a five (5) year award is that JEA will have the flexibility to purchase the breakers as needed, and secure production slots, based on changing requirements and lead times.</p>											

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5	Invitation to Negotiate	1411247446 Decommissioning and Disposal of Scrap Electrical Equipment	McElroy	TCI of Alabama	Investment Recovery	\$1,254,909.15	N/A	\$1,254,909.15	N/A	Three (3) Years, w/ Two (2) - 1 Yr. Renewals Start: 08/01/2023 End: 07/31/2026	N
<p>Advertised: 05/09/2023 Optional Pre-bid/Site Walk Thru: 05/15/2023, Four (4) Attendees Responses Opened 06/13/2023, Three (3) Responses Received Negotiation sessions conducted: 06/29 -06/30/2023 BAFO responses opened: 07/13/2023 For additional information: Eddie Bayouth</p> <p>This Invitation to Negotiate (the ""ITN"") is to select a company to provide decommissioning and scrap services for electrical equipment that will provide the highest revenue to JEA.</p> <p>This solicitation was grouped into three (3) categories: Disposal of non-recyclable items (cost to JEA), decommissioning of empty transformers (revenue generating), and decommissioning of oil-filled transformers (revenue generating). The two revenue generating categories will offset any costs associated with the disposal category.</p> <p>The work for the decommissioning and disposal of the transformers includes the recycling of oil, copper, aluminum, and mixed windings, as well as oil switches, oil circuit breakers, wave traps, bushings, potheads, capacitors, fluids in drums, debris in drums and bulk debris. These items are decommissioned by the Electrical Distribution and Maintenance Systems groups as well as contractors working in JEA projects.</p> <p>The selection criteria was highest revenue generated for JEA. The award amount (expected revenue) was calculated using Fastmarkets prices for # 1 Copper, and Secondary Smelters' Aluminum Scrap, Mixed Low Copper Clips for the month of March, 2023. Revenue amounts will be calculated based on the first of the month prices for the two commodities, for the month when the material is picked. Metal market price fluctuations and quantities of items decommissioned will directly impact the revenue produced.</p>											
6	Contract Increase	077-13 Northside Generating Station (NGS) Corrective Measures Implementation	Young	Geosyntec Consultants, Inc.	O&M	\$3,587,400.00	\$1,114,320.00	\$6,113,568.00	10/15/2018 - \$98,088.00 02/21/2019 - \$1,313,760.00	Project Completion (Estimated: September 2027)	N/A
<p>Last Awarded: 02/21/2019 For Additional Information Contact: Dan Kruck</p> <p>The contract provides engineering services related to environmental remediation of past industrial waste management practices performed pursuant to the requirements of a Resource Conservation and Recovery Act (RCRA) Corrective Action Consent Order between JEA and the Florida Department of Environmental Protection at the Northside Generating Station.</p> <p>This contract increase will fund phase 2 services consisting of design, implementation and oversight for the next five years as required by the consent order. The rates used for this contract increase have increased on average approximately 24% since the last award approval on 02/21/2019. The proposed rates were compared to current contracts, and evaluated against the approximately 36% increase in the Producers Price Index (PPI) for Engineers over the same time period and deemed reasonable. The rates may be increased annually by the PPI for Engineers if requested by the vendor.</p>											

Consent Agenda Action

Committee Members in Attendance	Names	Ted Phillips, David Emanuel, Janie Smalley
Motion by:	David Emanuel	
Second By:	Janie Smalley	
Committee Decision	Approved	

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Regular Agenda (date last updated)

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1	Invitation to Negotiate	1411209846 Independent Audit Services	Orfano, Joe	ERNST & YOUNG U.S. LLP	\$3,142,375.00	N/A	\$3,142,375.00	N/A	Five (5) Years with One (2) - 1 Yr. Renewals Start: 08/01/2023 End: 07/31/2028	N/A	<p>Motion by: <u>Janie Smalley</u></p> <p>Second by: <u>David Emanuel</u></p> <p>Committee Decision: <u>Approved</u></p>
<p>Advertised on 04/26/2023 Bid Opening 05/23/2023 Two (2) Bids Received For additional information contact: Elaine Selders</p> <p>The purpose of this solicitation is to select a Company to provide independent audit services required by JEA. Two Responses were received and evaluated on price, company experience, staff experience, and design approach. The companies also completed presentations and Ernst & Young was deemed the most qualified company.</p> <p>JEA contacted the companies that did not submit and received responses stating they were unable to provide a response due to the RFP timeline/workload and another company stated the RFP was not provided to the appropriate team. The proposed rates are approximately 28% higher than the 2017 contract rates which remained firm for the term of the contract. JEA reviewed the proposed rates and deemed the increase reasonable when compared to current rates and took into consideration the annual CPI increase since 2017. The rates for the new contract will also remain fixed for the five year term. JEA Info Security has reviewed and approved this company for data sharing.</p>											

Consent and Regular Agenda Signatures

Budget	Name/Title	<u>Stephanie M. Nealy</u>
Awards Chairman	Name/Title	<u>Theodore B. Phillips</u>
Procurement	Name/Title	<u>JEMcCormick</u>
Legal	Name/Title	<u>Rebecca Lavis</u>

Award #2 08/03/23 Supporting Documentation

S.No	Question	Weightage	Scorer	Scores		
				TECH MAHINDRA (amit.waghmare@techmahindra.com)	VERINT AMERICAS INC (thomas.crawford@verint.com)	NICE SYSTEMS INC. (Rusty.Dewitt@nice.com)
Grand Total of Scores				82.46	88.88	102.27
Supplier Rank				3	2	1
1	(30) Quotation of Rates	30		(\$938,977) \$912,772.75 (20.10)	(\$651,251.00) \$1,380,677.61 (19.83)	(\$1,594,833.70) \$1,163,779.00 (23.53)
1.2	Quotation of Rates - Bid Form	100		20.7 (30)	19.83	42.3 (23.53)
			Nick Dambrose	20.7 (30)	19.83	42.3 (23.53)
2	Qualifications - Past Performance/Con	10		7.64	8.27	8.87
2.2	Reference 1	25		1.47	1.8	2
			Landon Todd	2	2	2
			Howard Ford	0.9	1.4	1.5
			Jamie Brown	1.5	2	2.5
2.6	Reference 2	25		1.17	1.47	1.87
			Landon Todd	2	2	2
			Howard Ford	1	1.4	1.6
			Jamie Brown	0.5	1	2
2.1	be scored on the results of the WEM spac	50		5	5	5
			Landon Todd	5	5	5
			Howard Ford	5	5	5
			Jamie Brown	5	5	5
3	Ability to Meet the Business Require	30		16.7	20.7	23
3.1	Use its expertise to evaluate each Respon	100		16.7	20.7	23
			Landon Todd	20.1	24.9	24.9
			Howard Ford	9.9	17.1	17.1
			Jamie Brown	20.1	20.1	27
4	Qual Customer Experience Improvemen	10		4.67	6.67	8
4.1	Agent – Web/App/Intelligent Virtual Assistant	100		4.67	6.67	8
			Landon Todd	5	8	7
			Howard Ford	3	5	7
			Jamie Brown	6	7	10
5	Implementation, Maintenance, and Traini	20		9.45	14.74	16.2
5.1	Tasks to be performed to complete the eng	47.5		4.62	7.28	6.71
			Landon Todd	8.83	8.83	5.7
			Howard Ford	3.04	5.99	5.99
			Jamie Brown	2	7.03	8.46
5.2	System Describe any additional creative opp	52.5		4.83	7.46	9.49
			Landon Todd	8.4	8.4	10.5
			Howard Ford	3.99	7.98	7.98
			Jamie Brown	2.1	5.99	9.98
6	Vendor Presentations	30		14	18.66666667	22.66666667
			Landon Todd	22	25	23
			Howard Ford	10	18	20
			Jamie Brown	10	13	25

Award #4 08/03/23 Supporting Documentation

STATEMENT OF WORK #1 – Post-Implementation Support

This Statement of Work (“**SOW**”) is entered into as of July 26, 2023 (“**SOW Effective Date**”) by and between JEA (“**Client**”) and Accenture, LLP (“**Accenture**”) pursuant to the Participating Addendum, Alternate Contract Source (ACS) No. 43230000-NASPO-16-ACS for Cloud Solutions dated June 21, 2019 between the Florida Department of Management Services and Accenture; pursuant the State of Utah, acting by and through the National Association of State Procurement Officials (NASPO) ValuePoint, competitively procured Cloud Solutions and executed Contract No. AR3086, Cloud Solutions (“**Master Contract**”), with the Contractor dated June 21, 2019. All capitalized terms used in this SOW which are undefined shall have the meanings set forth in the Master Contract. In the event of an inconsistency between this SOW and the Master Contract, this SOW shall govern.

1. TERM

Accenture’s Services (as defined below) will commence on July 26, 2023 and complete on or about July, 25, 2024.

2. SERVICES

2.1 Accenture will provide the services (“**Services**”) to assist Client with continued support of the On-Premises Oracle E-Business Suite Migration to Oracle Cloud Infrastructure (the ‘**Work**’) as follows:

Client is engaging Accenture to provide Sys Admin, DBA, & Core Tech resources in support of the operation and maintenance of the ticket driven work assignments in the following areas:

- Accenture will provide support for the OCI components deployed during the OCI project.
- Accenture will provide support for the OCI for the Oracle EBS, Apex, ISG.
 - Provisioning of compute instances to support any new environments.
 - Allocation of storage using OCI storage components.
 - Patching OS for the Linux based on the planned frequency decided during Hypercare.
 - Integration with Active Directory
 - Backup & Recovery
 - OCI Firewall, Network support and administration
 - OCI Exa -CS Administration
 - Knowledge Transition for the new components implemented during the support term.
 - Oracle Application & DB/CPU Patching
 - Performance Tuning
 - Major Incidents
- Accenture will provide Knowledge Transition activities as outlined in Appendix 2.

2.2 The overall Project will be under the control of Patrick Polynice.

3. DELIVERABLES

3.1 The following deliverables (“**Deliverables**”) will be produced by Accenture with inputs from the Client (“**Project Team**”) under this SOW:

Deliverables	Description (detailed description)	Accenture Responsibility	Client Responsibility
1) Weekly Status Report	Accenture shall provide the designated JEA contact with a weekly status report.	Primary	Assist

Deliverables	Description (detailed description)	Accenture Responsibility	Client Responsibility
			Client attendance and participation in status meeting
2) Knowledge Transition (KT) Documentation	<p>Accenture shall provide or build Knowledge Transition documents for any procedures that were executed during the extended support. These documents will be in the areas.</p> <p>Security & OS patch application</p> <p>Database Exadata procedures for patch application</p> <p>OCI procedures any performed for maintenance activities on OCI.</p> <p>Accenture will document issue resolution as a part of the incident/Remedy tickets</p>	Primary	Client attendance and participation

*The party with “**Primary**” responsibility shall have the obligation of completing that task or Deliverable and directing the party with “Assist” responsibility.

The party with “Assist**” responsibility shall assist the party with “Primary” responsibility.

3.2 Acceptance Criteria

The acceptance criteria for the Deliverables primarily developed by Accenture shall be compliance to the Deliverable description set forth in this SOW, or such other acceptance criteria as the parties may agree to in writing subject to a Change Order. The only basis for rejection of Deliverables will be the failure of the Deliverables to materially comply to such description or acceptance criteria. If Client does not provide Accenture with a written response within five (5) days after delivery of the applicable Deliverable specifically identifying the manner in which they fail to materially comply with their applicable description, then the applicable Deliverable will be deemed accepted.

Unless otherwise agreed to in writing by the parties, the above describes Accenture’s complete scope of Services.

4. CLIENT RESPONSIBILITIES AND ASSUMPTIONS

4.1 In addition to any other responsibilities or assumption described in this SOW, set forth below is a list of the obligations for which Client will be responsible, conditions on Accenture’s performance, and assumptions upon which Accenture relies in agreeing to perform the Services described in this SOW on the terms set out herein (collectively “**Client’s Responsibilities**”). If any of Client’s Responsibilities are not performed or prove to be incorrect, it may cause changes to the Project schedule, fees and expenses, Deliverables, level of effort required, or otherwise impact Accenture’s performance of the Services described in this SOW, and Accenture shall have no liability with respect to its inability to perform the Services resulting therefrom. Client shall grant to Accenture such additional time as is reasonable to provide the Services and/or the relevant Deliverables, as the case maybe, and shall pay to Accenture any additional fees necessary to compensate Accenture for any necessary additional effort or expenses.

1. Client will provide named resources to work with Accenture resources

DBA

Megan Cate

Edwin (Ted) Sasscer
David Krajewski
Josh Caterson
Kish Patel
Gerald Williams

Middle Tier

Mark Moore
Venkat Boppana
Pavan Bandaru
Sankar Krishnan
Carlos Borges
New Middle Tier - TBD

Infrastructure

Megan Cate
Edwin (Ted) Sasscer
Linux Sys Admin - TBD

2. JEA will review/approve timesheets timely for billing purposes within 5 days of submission.
3. Client will provide a project contact with decision-making authority to support the scope of services described in this SOW and ensure the proper personnel are scheduled to review each completed Service or Deliverable upon notification of completion by Vendor.
4. If applicable, Client will provide site contacts for each Client location. Each such contact will provide Vendor with sufficient detail regarding his/her site, and will coordinate or perform required onsite work, as reasonably requested by Vendor and Client IT, for the duration of the project.
5. Client will provide Vendor the necessary access to internal experts, location(s), critical systems, applications, workspace, and equipment (telephones, LAN connectivity, printer access, passwords, keys, etc., as applicable) required at each field location to complete the project. Access to Client systems will be provided to Vendor via either onsite direct access or remote/VPN access. If Client does not allow remote/VPN access to Client systems and remote work is necessary, then Client will make local resources available to be utilized by Vendor to accommodate for this lack of access. If Client cannot provide access or local resources, then additional project duration, labor hours, travel expenses, and other costs may be incurred and due to Accenture by Client.
6. Client will provide the necessary hardware, software, tools, and permits required for the successful completion of the project prior to Vendor's arrival. Further, Client is responsible for all licensing requirements to be compliant per their own agreements.
7. Client is responsible for all product and material, including distribution and transport of Client-owned product and material, unless otherwise specified in writing. Product and material are defined as any items purchased, owned and/or provided by Client (or others) that Vendor is required to use for fulfillment of any Services described herein.
8. Client is responsible for providing adequate and secure onsite storage for all Client-owned product and material unless otherwise specified in writing.
9. If applicable, Client will be responsible for: (a) back-up and/or data migration of existing data unless otherwise agreed to by Accenture; (b) computer system and network designs; and (c) component selection as it relates to the performance of the computer system and/or the network.

10. Client is responsible for maintaining physical, electronic, and procedural controls to ensure the confidentiality, integrity, and availability of Client's information on all applicable Client computing systems used to store or transmit Client's information, in accordance with current applicable industry standards and best practices.
11. Client is responsible for managing and maintaining: (a) reasonable firewalls and, if appropriate, encryption; (b) regular back-ups of Client's information; and (c) least-privileged-based access controls (including provisioning, de-provisioning, authentication, authorization, and accountability controls).
12. Client and its employees, contractors, and agents will: (a) cooperate with any reasonable request of Accenture/Vendor, (b) provide input throughout the project and will review progress at review meetings requested; and (c) provide Vendor with access to all of Client's information, documentation and technology, necessary to perform the Services, including a list of all Client and third-party contacts necessary for Vendor to do so. Such cooperation, input, access, and license are critical to this project, and Client's representation at all review meetings is essential. If applicable, Vendor is hereby granted and shall have a nonexclusive, royalty-free license, during the term of the Services, to access and use the Client Technology solely for the purposes of delivering the Services to Client. "Client Technology" shall mean any intellectual property owned by Client that will be used by Vendor in performing the Services under this SOW.
13. The following assumptions are specific to the Knowledge Transition activities performed by Accenture.
 - a) This will be a Knowledge Transition session to maintain the existing OCI solution deployed for Oracle EBS, ISG and Apex only.
 - b) This will not be an OCI training session as given by Oracle
 - c) It is assumed that the resources will undertake OCI training sessions using ULS (Unlimited Learning Subscription) provided by Oracle
 - d) This training will use the existing documentation created by the project team during the implementation phase of the project
 - e) Knowledge Transition sessions will be setup based on reference in Appendix 2.
 - f) JEA Team will be leveraged for setting up the Knowledge Transition sessions to enable recording for the sessions for future purposes
 - g) JEA named resources referenced in Section 4.1 Assumption 1 will be available for Knowledge Transition sessions

5. ACCENTURE ASSUMPTIONS

5.1 The estimated duration and associated fees presented in this SOW are based on the following assumptions. Should any element(s) of these be lacking during execution of the Services, additional time, associated fees, and expenses may be required.

- Accenture is not primary support (no tier 1).
- Accenture will not have responsibility for maintaining any on-premises networking, infrastructure, or applications.
- Accenture is not responsible for OCI components not part of the EBS, Apex, ISG.
- Accenture is not responsible for Oracle EBS Administration, Functional activities.
- Accenture will provide support during JEA core working business hours excluding JEA holidays .
- Accenture will work on the tickets as assigned to them for the OCI components listed in the scope of the SOW

6. FEES & EXPENSES

6.1 Accenture will perform its Services on a time and materials basis. Based on the terms set forth in this SOW, Accenture's estimates its fees for its Services will not exceed \$1,600,000 plus actual expenses including, but not necessarily limited to, travel and lodging expenses, and all taxes, as applicable. All fees and expenses will be paid in USD via electronic ACH or Wire Transfer. Accenture will invoice JEA on a monthly basis based on the hours incurred by resource under the following Rate Schedule of this SOW.

Charges will be calculated based on the following rates and estimated hours per resource:

SOW Title	NASPO Title	Hourly Rate	Hours	Total
Onshore MD/Cloud-DL	Program Director	\$420.00	96	\$40,320.00
Cloud Migration Architect/Cloud-MigrationEngLead	Technical Lead	\$350.00	280	\$98,000.00
OCI Network Security Architect/Cloud-SecAnalyst	Technical Lead	\$350.00	200	\$70,000.00
Senior DBA\CS-AutoArch	Technical Lead	\$350.00	1,880	\$658,000.00
Security OS Specialist\Cloud-SecAnalyst	Developer	\$245.00	1,720	\$421,400.00
TOTALS			4,176	\$1,287,720.00

7. SERVICES LOCATION

7.1 The Services will be performed remotely (in North America), and at Client's facilities: 225 N Pearl St. Jacksonville, FL, 32202 and Accenture facilities.

Accenture personnel will perform the Services remotely, provided that performing remotely does not (i) adversely impact Accenture's ability to perform its obligations under the Agreement; or (ii) require any increase to the Fees. For Services provided on a remote basis, any contractual requirements to provide physical and environmental security controls (e.g., secure bays; security guards; CCTV) at the Accenture service locations will not apply to remote work locations. In addition, where Accenture personnel are required to access Customer systems from a remote work location, such access will only occur using devices and access points approved by Customer.

8. ADDITIONAL TERMS AND CONDITIONS

8.1 Change Control Procedure

Both Parties will work in good faith to negotiate any changes to the timeline or scope of a SOW. Upon a change request, Accenture shall prepare a change order ("Change Order") which is a written document indicating the change to timeline, scope, risk, and cost of the Services under this SOW. Such request must be approved by both Parties before implementing the changes contained in the Change Order.

8.2 Liability

The sole liability of either Party to the other in relation to any and all claims in any manner related to the Agreement (whether in contract, tort, negligence, strict liability in tort, by statute or otherwise) will be for direct damages, not to exceed in the aggregate an amount equal to the total fees paid or payable to Accenture under the applicable SOW (or if the term of the SOW is 12 months or longer, the liability of each Party will be limited in the aggregate to the fees received under the applicable SOW during the 12 month period immediately preceding the event giving rise to the first such claim or, in respect of any such event occurring during the first 12 months of the SOW, the fees payable

under the applicable SOW during the first 12 months). In no event will either Party be liable (whether in contract, tort, negligence, strict liability in tort, by statute or otherwise) for any: (i) consequential, indirect, incidental, special or punitive damages, or (ii) loss of profits, business, opportunity or anticipated savings (whether directly or indirectly arising). Nothing in the Agreement excludes or limits either Party's liability to the other which cannot lawfully be excluded or limited.

AGREED AND ACCEPTED

Accenture Signature:

Name:

Title:

Date:

Client Signature:

Name:

Title:

Date:

Exhibit A Data Processing and Security Addendum

This Data Processing and Security Addendum (“Addendum”) describes the responsibilities of the parties with respect to the processing and security of any Client Personal Data in connection with the Services provided under the SOW. This Addendum is subject to the terms and conditions of the SOW dated July 12, 2023 between JEA (“Client”) and Accenture LLP (“Accenture”) and will be deemed part of the Agreement. Terms not defined below shall have the meaning set forth in the Agreement. In the event of a conflict between the Agreement and this Addendum, this Addendum shall prevail.

1. Definitions.

- a. “Business Contact Information” means the names, mailing addresses, email addresses, and phone numbers regarding the other party’s employees, directors, vendors, agents and customers, maintained by a party for its own business purposes as further described in Section 9 below.
- b. “Client Personal Data” means client-owned or controlled personal data provided by or on behalf of Client to Accenture or an Accenture affiliate or subcontractor for processing under a SOW. Unless prohibited by applicable Data Protection Laws, Client Personal Data shall not include information or data that is anonymized, aggregated, de-identified and/or compiled on a generic basis and which does not name or identify a specific person.
- c. “Data Protection Laws” means all applicable data protection and privacy Laws that apply to the processing of personal data under a particular SOW, including, as applicable, the EU General Data Protection Regulation 2016/679 (“GDPR”), the Federal Data Protection Act of 19 June 1992 (Switzerland), the UK Data Protection Law post-Brexit, and any US state or federal Laws or regulations pertaining to the collection, use, disclosure, security or protection of personal data, or to security breach notification, e.g., the California Consumer Privacy Act of 2018 (“CCPA”).
- d. “Information Security Incident” means a breach of Accenture’s security leading to the accidental or unlawful destruction, loss, alteration or unauthorized acquisition, disclosure, misuse or access to unencrypted Client Personal Data transmitted, stored or otherwise processed by Accenture.
- e. “Subprocessors” means third parties authorized under the terms of this Addendum to have access to and process Client Personal Data in order to provide a portion of the Services.
- f. The terms “controller,” “data subject,” “de-identification,” “personal data,” “process,” “processing,” “processor,” “pseudonymize,” “sale,” “service provider” and “supervisory authority” as used in this Addendum have the meanings given to any equivalent terms in the applicable Data Protection Laws, as relevant.

2. Roles of the Parties; Compliance with Data Protection Laws.

- a. Each party will comply with the requirements of the Data Protection Laws as applicable to such party with respect to the processing of the Client Personal Data.
- b. Client warrants to Accenture that it has all necessary rights to provide the Client Personal Data to Accenture for the processing to be performed in relation to the Services and agrees that Client shall be responsible for obtaining all necessary consents, and providing all necessary notices, as required under the relevant Data Protection Laws in relation to the processing of the Client Personal Data.
- c. Accenture will process the Client Personal Data only in accordance with Client’s documented processing instructions as set forth in the Agreement, including this Addendum and the applicable SOW, unless otherwise required by law.
- d. If Accenture is acting as a subprocessor in relation to any Client Personal Data (i.e., the data owner/controller is an entity other than Client), Client warrants to Accenture that Client’s instructions with respect to the Client Personal Data have been authorized by the applicable data owner/controller, including the appointment of Accenture as a subprocessor.
- e. Except as otherwise set forth in the applicable SOW, (i) Accenture is a service provider and/or processor with respect to the Client Personal Data; and (ii) Client is an owner / controller or service provider / processor, as applicable, of the Client Personal Data.
- f. The applicable SOW shall set out (i) the subject matter and duration of the processing; (ii) the nature and purpose of the processing; and (iii) the type of personal data and categories of data subjects involved.

3. Disclosure and Use of Data.

- a. When providing or making available Client Personal Data to Accenture, Client shall only disclose or transmit Client Personal Data that is necessary for Accenture to perform the applicable Services.
- b. Accenture shall not:
 - i. sell any Client Personal Data;

- ii. retain, use or disclose any Client Personal Data for any purpose other than fulfilling its obligations and performing services in accordance with the Agreement; or
 - iii. retain, use or disclose the Client Personal Data outside the direct business relationship between Accenture and Client, as set forth in the Agreement, including this Addendum and the applicable SOW, unless otherwise required by law.
- c. Following expiration or termination of the provision of Services relating to the processing of Client Personal Data, or at Client's request, Accenture shall (and shall require that its sub-processors) promptly and securely delete (or return to Client) all Client Personal Data (including existing copies), unless otherwise required or permitted by applicable laws. Unless otherwise agreed, Accenture will comply with any Client deletion instruction as soon as reasonably practicable and within a maximum period of 180 days.
- d. Client agrees that execution of the Agreement by Accenture shall be deemed to constitute any certification that is required under applicable Data Protection Law to the restrictions on sale, retention, use, or disclosure of Client Personal Data herein.
- e. Notwithstanding subsection (b) above, in the course of providing the Services, Accenture may anonymize, aggregate, and/or otherwise de-identify Client data ("**De-Identified Data**") and subsequently use and/or disclose such De-Identified Data for the purpose of research, benchmarking, improving Accenture's offerings generally, or for another business purpose authorized by applicable Data Protection Law provided that Accenture has implemented technical safeguards and business processes designed to prevent the re-identification or inadvertent release of the De-Identified Data.

4. **Security Obligations.**

- a. Each party shall implement appropriate technical and organizational security measures to safeguard Client Personal Data from unauthorized processing or accidental loss or damage, as further described in **Appendix 1** to this Addendum ("**Data Safeguards**") and the applicable SOW.
- b. Taking into account the ongoing state of technological development, the costs of implementation and the nature, scope, context and purposes of the processing of the Client Personal Data, as well as the likelihood and severity of risk to individuals, Accenture's implementation of and compliance with the security measures set forth in **Appendix 1** and the applicable SOW is designed to provide a level of security appropriate to the risk in respect of the processing of the Client Personal Data.

5. **Additional Accenture Responsibilities.**

- a. **Documentation, Audits and Inspections.** Accenture shall make available to Client information reasonably requested by Client to demonstrate Accenture's compliance with its obligations in this Section and submit to audits and inspections by Client (or Client directed third parties) in accordance with a mutually agreed process designed to avoid disruption of the Services and protect the confidential information of Accenture and its other clients. As required by applicable law, Accenture shall inform Client if, in Accenture's opinion, any Client audit instruction infringes upon any applicable Data Protection Law. Client shall be solely responsible for determining whether the Services and Accenture's security measures as set forth in **Appendix 1** and the applicable SOW will meet Client's needs, including with respect to any Data Protection Laws.
- b. **Data Subject and Supervisory Authority Requests.** As required by law and taking into account the nature of the Services provided, Accenture shall:
 - i. provide assistance to Client as reasonably requested with respect to Client's obligations to respond to requests from Client's data subjects as required under applicable Data Protection Laws. Accenture will not independently respond to such requests from Client's data subjects, but will refer them to Client, except where required by applicable Data Protection Law; and
 - ii. provide assistance to Client as reasonably requested if Client needs to provide information (including details of the Services provided by Accenture) to a competent supervisory authority, to the extent that such information is solely in the possession of Accenture or its Subprocessors.
- c. **Privacy / Data Protection Impact Assessments.** As required by law and taking into account the nature of the Services provided and the information available to Accenture, Accenture shall provide assistance to Client as reasonably requested with respect to Client's obligations to conduct privacy / data protection impact assessments with respect to the processing of Client Personal Data as required under applicable Data Protection Laws.

6. **Subprocessors.** Client specifically authorizes the engagement of Accenture's affiliates as Subprocessors and generally authorizes the engagement of other third parties as Subprocessors as identified in the applicable SOW. Accenture shall contractually require (including via intra-company agreements with respect to affiliates) any such Subprocessors to comply with data protection obligations that are at least as restrictive as those Accenture is required to comply with hereunder. Accenture shall remain fully liable for the performance of the Subprocessor. Accenture shall provide Client with written notice of any intended changes to the authorized Subprocessors and Client shall promptly, and in any event within 10 business days, notify Accenture in writing of any reasonable objection to such changes. If Client's objection is based on anything other than the proposed

subprocessor's inability to comply with agreed data protection obligations, then any further adjustments shall be at Client's cost. Any disagreements between the parties shall be resolved via the contract dispute resolution procedure.

7. Cross-Border Transfers of Client Personal Data.

a. Transfers of EEA Data. Subject to subsection (c) below, the parties shall rely on the EU Standard Contractual Clauses for the Transfers of Personal Data to Processors Established in Third Countries, dated 5 February 2010 (2010/87/EU) as amended from time to time (the "EU Standard Contractual Clauses") to protect Client Personal Data being transferred from a country within the European Economic Area to a country outside the European Union not recognized by the European Commission as providing an adequate level of protection for personal data. Where the transfer relies on the EU Standard Contractual Clauses, the Client, acting as data exporter, shall execute, or shall procure that the relevant Client entities execute, such EU Standard Contractual Clauses with the relevant Accenture entity or a third-party entity, acting as a data importer.

b. Transfers of non-EEA Data. Subject to subsection (c) below, in the event that Client Personal Data is to be transferred from a country not within the European Economic Area to any other country in connection with the provision of Services under the Agreement, where required by applicable Data Protection Law, the parties shall enter into a data transfer SOW to ensure the Client Personal Data are adequately protected. Client, acting as data exporter, shall execute, or shall procure that the relevant Client entities execute, such Data Transfer Agreement, with the relevant Accenture entity or a third-party entity, acting as a data importer.

c. Accenture BCR-P. If and when Accenture is authorized for Binding Corporate Rules for Processors, the parties shall rely on such Binding Corporate Rules for Processors to cover any cross-border transfer of Client Personal Data to Accenture, provided that Accenture (i) maintains and extends the applicable authorization of its Binding Corporate Rules for Processors for the duration of the applicable SOW; (ii) promptly notifies Client of any subsequent material changes in such authorization; and (iii) downstreams all of its applicable data protection obligations under its Binding Corporate Rules for Processors to Subprocessors by entering into appropriate onward transfer agreements with any such Subprocessors.

8. Information Security Incidents. Accenture shall maintain procedures to detect and respond to Information Security Incidents. If an Information Security Incident occurs which may reasonably compromise the security or privacy of Client Personal Data, Accenture will promptly notify Client without undue delay. Accenture will cooperate with Client in investigating the Information Security Incident and, taking into account the nature of the Services provided and the information available to Accenture, provide assistance to Client as reasonably requested with respect to Client's breach notification obligations under any applicable Data Protection Laws.

9. Use of Business Contact Information. Each party consents to the other party using its Business Contact Information for contract management, payment processing, service offering, and business development purposes related to the SOW and such other purposes as set out in the using party's global data privacy policy (copies of which shall be made available upon request). For such purposes, and notwithstanding anything else set forth in the SOW or this Addendum with respect to Client Personal Data in general, each party shall be considered a controller with respect to the other party's Business Contact Information and shall be entitled to transfer such information to any country where such party's global organization operates.

10. Changes in Laws. In the event of (i) any newly enacted Data Protection Law, (ii) any change to an existing Data Protection Law (including generally-accepted interpretations thereof), (iii) any interpretation of a new or existing Data Protection Law by Client, or (iv) any material new or emerging cybersecurity threat, which individually or collectively requires a change in the manner by which Accenture is delivering the Services to Client, the parties shall agree upon how Accenture's delivery of the Services will be impacted and shall make equitable adjustments to the terms of the SOW and the Services in accordance with the Change Control Procedures.

Appendix 1

Data Safeguards for Client Data

These data safeguards (“**Data Safeguards**”) set forth the security framework that Client and Accenture will follow with respect to protecting Client Data in connection with the SOW. In the event of a conflict between these Data Safeguards and any terms and conditions set forth in the SOW, the terms and conditions of these Data Safeguards shall prevail.

I. Security Standards.

1. **General Obligations.** Each Party will:
 - maintain and comply with globally applicable standards, policies and procedures intended to protect data within their own respective environments (e.g., systems, networks, facilities) and such standards will govern and control in their respective environments;
 - comply with the other Party’s standards when accessing or operating within the other Party’s environments; and
 - provide timely notice of any changes to such standards that may materially degrade the security of the Services.
2. **Client Standards.** Client’s applicable security standards are as set out in the below attached Information Security Policy JEA.



Information Security
Policy JEA.pdf

3. **Accenture Standards.** Accenture’s applicable security standards are as set out online, accessible here: <https://www.accenture.com/client-data-safeguards>.

II. Vulnerabilities in Client Systems. Unless otherwise expressly agreed in the MSA or SOW, and except with respect to vulnerabilities caused by Accenture’s breach of its obligations under the MSA or SOW, Client is responsible to remediate any vulnerabilities in Client Data or Client systems at Client’s cost. Client may engage Accenture to perform such remediation on Client’s behalf pursuant to a project SOW. For clarity, such remediation activities pursuant to a project SOW are not considered “Services” under any other SOW. In the event Client fails to remediate a security vulnerability in Client Data or Client systems, Accenture will not be liable for the consequences resulting from such security vulnerability, including a data security breach, except to the extent such security vulnerability resulted from Accenture’s breach of its obligations under the MSA or SOW.

III. Remote Work. In addition to performing Services from those Accenture and Client Locations, Accenture personnel may perform the Services or any portion of the Services remotely, provided that performing remotely does not (i) adversely impact Accenture’s ability to perform its obligations under the Agreement; or (ii) require any increase to the Fees. For Services provided on a remote basis, any contractual requirements to provide physical and environmental security controls (e.g., secure bays; security guards; CCTV) at the Accenture service locations will not apply to remote work locations. In addition, where Accenture personnel are required to access Client systems from a remote work location, such access will only occur using devices and access points approved by Client.

Appendix 2

Scope of Knowledge Transition Activities to be provided by Accenture.

#	Description	Overview	Area	Accenture Resource Type	JEA Resource	Primary	Secondary
Session 1	Exa CS DB Patching - Console - KT	Patching maintenance activity that needs to be carried out on the ExaCS layer of OCI for databases	Oracle Exadata Maintenance	Exa-CS DBA	Megan Cate, Ted Scasser	Accenture	JEA
Session 2	Exa CS DB Patching - Console - Reverse KT	Patching maintenance activity that needs to be carried out on the ExaCS layer of OCI for databases	Oracle Exadata Maintenance	Exa-CS DBA	Megan Cate, Ted Scasser	JEA	Accenture
Session 3	Exa CS OS Patching - Console - KT	Patching maintenance activity that needs to be carried out on the ExaCS layer of OCI for databases	Oracle Exadata Maintenance	Exa-CS DBA	Megan Cate, Bryan Swanson	Accenture	JEA
Session 4	Exa CS OS Patching - Console - Reverse KT	Patching maintenance activity that needs to be carried out on the ExaCS layer of OCI for databases	Oracle Exadata Maintenance	Exa-CS DBA	Megan Cate, Bryan Swanson	JEA	Accenture
Session 4	Exa CS Backup & Maintenance - KT	Backup Procedures primarily using OCI Console and any methods using the Unix Screens in case of emergency or OCI Console Failures	Oracle Exadata Maintenance	Exa-CS DBA	Megan Cate, Bryan Swanson	Accenture	JEA
Session 5	Exa CS Backup & Maintenance - Reverse KT	Backup Procedures primarily using OCI Console and any methods using the Unix Screens in case of emergency or OCI Console Failures	Oracle Exadata Maintenance	Exa-CS DBA	Megan Cate, Bryan Swanson	JEA	Accenture
Session 6	OCI Networking - KT	OCI Networking maintenance - OCI Console	OCI Maintenance	Exa-CS DBA	Nathan Byrley	Accenture	JEA
Session 7	OCI Networking - Reverse KT	OCI Networking maintenance - OCI Console	OCI Maintenance	Exa-CS DBA	Nathan Byrley	JEA	Accenture
Session 8	OCI - Application Compute Maintenance - OCI Console - KT	OCI - Application Compute Maintenance - OCI Console	OCI Security	OCI Sys Admin	Bryan Swanson, Megan Cate	Accenture	JEA
Session 8	OCI - Application Compute - Patching - KT	OCI - Application Compute Patching	OCI Security	OCI Sys Admin	Bryan Swanson, Megan Cate	Accenture	JEA
Session 9	OCI - Application Compute - Patching - Reverse KT	OCI - Application Compute Patching	OCI - Security	OCI Sys Admin	Bryan Swanson, Megan Cate	JEA	Accenture
Session 9	OCI - Application Compute Maintenance - OCI Console - Reverse KT	OCI - Application Compute Maintenance - OCI Console	OCI - Security	OCI Sys Admin	Bryan Swanson, Megan Cate	JEA	Accenture

Award #4 08/03/23 Supporting Documentation

Change Order # 01 to the Statement of Work #1 – Post-Implementation Support

This Change Order # 01 ("Change Order") effective as of **August 3, 2023** ("Change Order Effective Date") amends the provisions of the Statement of Work ("SOW"), effective **July 26, 2023**, by and between **Accenture LLP** ("Accenture") and **JEA** ("Client") and it is pursuant to the Participating Addendum, Alternate Contract Source (ACS) No. 43230000-NASPO-16-ACS For Cloud Solutions dated June 21, 2019 and between the Florida Department of Management Services and Accenture; pursuant the State of Utah, acting by and through the National Association of State Procurement Officials (NASPO) ValuePoint, competitively procured Cloud Solutions and executed Contract No. AR3086, Cloud Solutions ("Master Contract"), with the Contractor dated June 21, 2019. All capitalized terms used in this SOW which are undefined shall have the meanings set forth in the Master Contract. In the event of an inconsistency between this SOW and the Master Contract, this SOW shall govern.

Unless the context otherwise indicates, capitalized terms that are used but not defined in this Change Order shall have the meaning assigned to such terms in the SOW or the Agreement as applicable. In the event of an inconsistency between SOW and the Change Order, this Change Order shall govern.

1. TERM

The Change Order will commence on **August 3, 2023**, and shall expire on or about **Nov 2, 2023**.

2. BACKGROUND

Amended Sections

- Modification to Section 2 (Services) to include the following additional services.
- Accenture will provide non-business hour support for an initial period not to exceed 90 days from the effective date of this agreement. This additional non-business hour support is subject to the following assumptions:
 - Resource will be purely working on tickets and fix any Production issues.
 - Resource will have a primary timezone PST (11:00 EST to 20:00 EST) hours. Resource can also help on non-production activities using tickets.
 - Resource will be given the week/month where they will be on the on-call activities (nights & weekends)
 - Resource if on PTO will not be supporting that day on the same lines as any other resources.
 - Resource if has worked on the night shift would be coming late to the next day as would any other resource.
 - Resource if has worked on the weekend shift will work JEA to manage the weekday compensatory off.
 - Resource hours work hours will be charging on T&M basis and any extra hours would be charged accordingly.

3. PRICING

Section 6 (Fees & Expenses) has been modified as follows to add additional Services that will be provided on a time and materials basis as follows:

Accenture will perform its Services on a time and materials basis. Based on the terms set forth in this SOW, Accenture's estimates its fees for its Services will not exceed **\$1,600,000** plus actual expenses including, but not necessarily limited to, travel and lodging expenses, and all taxes, as applicable. All fees and expenses will be paid in USD via electronic ACH or Wire Transfer. Accenture will invoice JEA on a monthly basis based on the hours incurred by resource under the following Rate Schedule of this SOW.

Charges will be calculated based on the following rates and estimated hours per resource:

SOW Title	NASPO Title	Hourly Rate	Hours	Total
Onshore MD/Cloud-DL (extended support resource)	Program Director	\$420.00	520	\$218,400.00
TOTALS			4176	\$218,400.00

AGREED AND ACCEPTED

Accenture Signature:

Name:

Title:

Date:

Client Signature:

Name:

Title:

Date:

Award #5 08/03/23 Supporting Documentation

#1411250246 - Design, Implementation, and Management of Solar Concierge Program
 Addendum 2 Appendix B - Response Workbook (BAFO)

Program Setup	
Item	Charges
Mobilization	\$163,362.50
Solar Calculator Setup	\$9,290.00
DT&R	\$32,000.00
<<Other if Applicable>>	<<Enter \$ Amount>>
<<Other if Applicable>>	<<Enter \$ Amount>>
<<Other if Applicable>>	<<Enter \$ Amount>>
<<Other if Applicable>>	<<Enter \$ Amount>>
<<Other if Applicable>>	<<Enter \$ Amount>>
Total Program Setup	\$204,652.50

Instructions: Enter all individual items and tasks to be charged to JEA during the program setup period (assumed to be Oct 1, 2023 - Dec 31, 2023). Values entered should be the entire budget value for that task/item for the entire program setup period.

Charges will be added to the Program Budget tab and divided evenly between Oct-23 and Dec-23

Fixed Monthly Pricing					
Item	Monthly Fee PY1*	Monthly Fee PY2	Monthly Fee PY3	Monthly Fee PY4	Monthly Fee PY5
Program Management	\$25,800.17	\$25,710.17	\$24,919.10	\$23,998.85	\$23,362.76
Marketing	\$20,804.44	\$14,350.83	\$16,402.50	\$16,579.17	\$18,630.83
Solar calculator & customer service	\$2,521.33	\$2,527.33	\$2,535.33	\$2,544.83	\$3,075.67
JSEB	\$5,450.00	\$5,450.00	\$5,450.00	\$5,450.00	\$5,450.00
<<Other if Applicable>>	<<Enter \$ Amount>>				
<<Other if Applicable>>	<<Enter \$ Amount>>				
<<Other if Applicable>>	<<Enter \$ Amount>>				
<<Other if Applicable>>	<<Enter \$ Amount>>				
<<Other if Applicable>>	<<Enter \$ Amount>>				
Total	\$54,575.94	\$48,038.33	\$49,306.94	\$48,572.85	\$50,519.26

Instructions: Enter all fixed monthly charges by Task/Item for each Program Year.

***PY1 Fees in this section will be added to the Program Budget Tab beginning Jan-24 and ending Sep-24. All other PYs will be added beginning October of each PY and ending September of the same PY**

Variable Pricing			
Program Year 1			
Variably Priced Service	Estimated Annual Quantity	Fee per Unit	Total
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
Total			\$0.00
Program Year 2			
Variably Priced Service	Estimated Annual Quantity	Fee per Unit	Total
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
Total			\$0.00
Program Year 3			
Variably Priced Service	Estimated Annual Quantity	Fee per Unit	Total
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
Total			\$0.00
Program Year 4			
Variably Priced Service	Estimated Annual Quantity	Fee per Unit	Total
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
Total			\$0.00
Program Year 5			
Variably Priced Service	Estimated Annual Quantity	Fee per Unit	Total
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
<<Enter Variable Service>>	<<Estimated No. of Participants>>	<<Enter \$ Amount>>	This cell will autopopulate
Total			\$0.00

Instructions: Any variably priced services/tasks for Program Year 1 only should be entered here.
NOTE: Respondent must provide a detailed estimate showing the derivation of all quantities with stated assumptions for the variable pricing in their proposal. Failure to provide justification for any variable pricing is grounds for disqualification.

Total will added to the Program Budget tab and divided evenly between Jan-24 and Sep-24.

Instructions: Any variably priced services/tasks for Program Year 1 only should be entered here.
NOTE: Respondent must provide a detailed estimate showing the derivation of all quantities with stated assumptions for the variable pricing in their proposal. Failure to provide justification for any variable pricing is grounds for disqualification.

Total will added to the Program Budget tab and divided evenly between Jan-24 and Sep-24.

Instructions: Any variably priced services/tasks for Program Year 3 only should be entered here.
NOTE: Respondent must provide a detailed estimate showing the derivation of all quantities with stated assumptions for the variable pricing in their proposal. Failure to provide justification for any variable pricing is grounds for disqualification.

Total will added to the Program Budget tab and divided evenly between Jan-24 and Sep-24.

Instructions: Any variably priced services/tasks for Program Year 4 only should be entered here.
NOTE: Respondent must provide a detailed estimate showing the derivation of all quantities with stated assumptions for the variable pricing in their proposal. Failure to provide justification for any variable pricing is grounds for disqualification.

Total will added to the Program Budget tab and divided evenly between Jan-24 and Sep-24.

Instructions: Any variably priced services/tasks for Program Year 5 only should be entered here.
NOTE: Respondent must provide a detailed estimate showing the derivation of all quantities with stated assumptions for the variable pricing in their proposal. Failure to provide justification for any variable pricing is grounds for disqualification.

Total will added to the Program Budget tab and divided evenly between Jan-24 and Sep-24.

Award #5 08/03/23 Supporting Documentation

S.No	Question	Weightage	Scorer	Scores	
				Resource Innovations, Inc. (NEXANTBD@NEXANT.COM)	Green Marbles (I) (Jason.dudley@greenmarbles.com)
				Weighted Scores	Weighted Scores
Grand Total of Scores				110.70	96.37
Supplier Rank				1	2
1	(40) Quotation of Rates	40		36 (\$3,053,084.60)	40 (\$2,740,500.00)
1.3	Quotation of Rates	100		36	40
			Tony Reynolds	36	40
			Nick Dambrose	36	40
2	(5) Experience, Location and Availability of Profe	5		4	2.75
2.2	Please respond to this Section here.	100		4	2.75
			Dan Copeland	4.5	2.5
			Tony Reynolds	3.5	3.5
			Tim Leigh	4	2.25
3	(15) Minimum Qualifications - Past Performance	15		13.35	12.94
3.3	Please input Reference 1 information as requested below	25		3	2.95
			Dan Copeland	3.49	3.49
			Tony Reynolds	3	3.38
			Tim Leigh	2.51	1.99
3.4	Please input Reference 2 (if applicable) information as re	25		3.58	3.41
			Dan Copeland	3.49	3.49
			Tony Reynolds	3.75	3.75
			Tim Leigh	3.49	3
3.5	Please input Reference 3 (if applicable) information as re	25		3.2	3.25
			Dan Copeland	3.49	3.49
			Tony Reynolds	3.38	3.75
			Tim Leigh	2.74	2.51
3.6	Please input Reference 4 (if applicable) information as re	25		3.58	3.33
			Dan Copeland	3.49	3.49
			Tony Reynolds	3.75	3.75
			Tim Leigh	3.49	2.74
4	(35) Ability to Design an Approach and Workplan	35		19.02	12.02
4.5	Respondent shall respond to this inquiry by attaching a c	100		19.02	12.02
			Dan Copeland	12.95	7
			Tony Reynolds	31.15	24.15
			Tim Leigh	12.95	4.9
5	(5) Jacksonville Small and Emerging Business Pro	5		4	0
5.2		100		4	0
			Rita Scott	4	0
6	(40) Vendor Presentation	40		34.33	28.67
	Maximum score for this criterion: 40 points			34.33	28.67
			Dan Copeland	30	26
			Tony Reynolds	38	35
			Tim Leigh	35	25

Award #6 08/03/23 Supporting Documentation

Switchgear Bid Analysis

JEA Item ID	Item Description	Mfg. Name & Mfg. Part Number	Quoted Mfg. & Part Number	UOM	Estimated Two (2) Year Usage	Quoted Unit Price	Two (2) Year Proposed Bid Price	Lead Time: In Calendar Days After Receipt of Order	Contractual Minimum Order Quantities
SWEPA001	SWITCHGEAR, PADMOUNT, 3 PHASE, (4) SETS OF 600 AMP, MODEL #10 - PMH10 (SHIP TO: 2325 EMERSON ST., JAX., FL 32207 ON OPEN FLAT BED TRAILER).	S AND C ELECTRIC CO. PER SPEC (55243R3A10E133) S AND C ELECTRIC CO. PER SPECIFICATION		EA	1	\$ 32,883.87	\$ 32,883.87	364	
SWEPA002	SWITCHGEAR, PADMOUNT, 3 PHASE, (3) SETS OF 600 AMP WITH (1) 200E AMP (MAX) POWER FUSE COMPARTMENT AND HOLDERS, MODEL #11 - PMH 11 (SHIP TO: 2325 EMERSON ST., JAX., FL 32207 ON OPEN FLAT BED TRAILER).	S AND C ELECTRIC CO. PER SPEC (55363R3A10E133) S AND C ELECTRIC CO. PER SPECIFICATION		EA	26	\$ 30,784.95	\$ 800,408.70	364	
SWEPA003	SWITCHGEAR, PADMOUNT, 3 PHASE, (2) SETS OF 600 AMP WITH (2) 200E AMP (MAX) POWER FUSE COMPARTMENT AND HOLDERS, MODEL #9 - PMH 9 (SHIP TO: 2325 EMERSON ST., JAX., FL 32207 ON OPEN FLAT BED TRAILER).	S AND C ELECTRIC CO. PER SPEC (55353R3A10E133) S AND C ELECTRIC CO. PER SPECIFICATION		EA	107	\$ 35,537.63	\$ 3,802,526.41	364	
SWEPA005	SWITCHGEAR, PADMOUNTED, S&C PMH-5 SPECIAL APPLICATION, 25KV, 600AMP, ONE 3-POLE MINI RUPTER SWITCH, THREE 200E FUSES, (SHIP TO: 2325 EMERSON ST., JAX., FL 32207 ON OPEN FLAT BED TRAILER).	S AND C ELECTRIC CO. 55313R3-A10-EXXX		EA	5	\$ 30,598.92	\$ 152,994.60	364	
SWEPA009	SWITCHGEAR, PADMOUNT, LIVE FRONT, 3-PHASE W/AUTOMATIC SOURCE TRANSFER, 25KV CLASS, 125 KV BIL, 600 AMP CONTINUOUS (PMH-9 STYLE) (WITH RADIO & SCADA PROVISIONS) (SHIP TO: 2325 EMERSON ST., JAX., FL 32207 ON OPEN FLAT BED TRAILER).	S AND C ELECTRIC CO. PER SPEC (56453R1-A10C19Y2Y4V6)		EA	5	\$ 114,581.72	\$ 572,908.60	364	
SWEPA010	SWITCHGEAR, PADMOUNT, LIVE FRONT, 3-PHASE WITH REMOTE SUPERVISOR 25KV CLASS, 125 KV BIL, 600 AMP CONTINUOUS (PMH-3) STYLE WITH SCADA (SHIP TO: 2325 EMERSON ST., JAX., FL 32207 ON OPEN FLAT BED TRAILER)	S AND C ELECTRIC CO. PER SPEC (156233R3-A10W1Y4-EXX)		EA	1	\$ 58,629.03	\$ 58,629.03	364	
SWERP017	REPLACEMENT PART, LEFT AND RIGHT COUNTER KIT, S&C SOURCE TRANSFER PMH11 GEAR (SWEPA009), INCLUDES S&C ITEMS: 2X S-86304, 4X 1023-550, 4X 1040-015, 8X 1323-151, 8X 1323-419, 2X S-48766, 4X 1023-803, 1X 9931-295, 1X 993-296.	S AND C ELECTRIC CO. 9931-KIT-JEA		KT	1	No bid			
							Total for Irby	\$	5,420,351.21
SWEPA021	SWITCHGEAR, PADMOUNTED, 3 PHASE, DEAD FRONT, (4) 600AMP COMPARTMENTS, MODEL #10 (SHIP TO: 2325 EMERSON ST., JACKSONVILLE, FL 32207 ON OPEN FLATBED TRAILER.)	G AND W ELECTRIC SPECIALTY CO. ORDER BY DRAWING		EA	1	\$ 131,189.00	\$ 131,189.00	385	
SWEPA022	SWITCHGEAR, PADMOUNTED, 3 PHASE, DEAD FRONT, (3) 600AMP COMPARTMENTS, (1) 200AMP COMPARTMENTS, MODEL #11 (SHIP TO: 2325 EMERSON ST., JACKSONVILLE, FL 32207 ON OPEN FLATBED TRAILER)	G AND W ELECTRIC SPECIALTY CO. PLT43-386-12-11FBVU-DW		EA	1	\$ 135,004.00	\$ 135,004.00	385	
SWEPA023	SWITCHGEAR, PADMOUNT, 3 PHASE, DEAD FRONT, (2) 600AMP COMPARTMENTS, (2) 200AMP COMPARTMENTS, MODEL #9 (SHIP TO : 2325 EMERSON ST.,JACKSONVILLE, FL 32207 ON OPEN FLATBED TRAILER.)	G AND W ELECTRIC SPECIALTY CO. PLT42-386-12-9FBVU-DW		EA	3	\$ 143,116.00	\$ 429,348.00	385	
SWEPA026	SWITCHGEAR, PADMOUNT, 3 PHASE, DEAD FRONT, (4) 600AMP COMPARTMENTS, MODEL #9 (SHIP TO : 2325 EMERSON ST.,JACKSONVILLE, FL 32207 ON OPEN FLATBED TRAILER.)	G AND W ELECTRIC SPECIALTY CO. PLS42-386-12-9FBVU		EA	2	\$ 143,116.00	\$ 286,232.00	385	
SWEPA028	SWITCHGEAR, PADMOUNT, DEADFRONT, 3-PHASE W/AUTOMATIC SOURCE TRANSFER, 25KV CLASS, 125 KV BIL, ALL BAYS 600AMP (MODEL 9 STYLE), (WITH RADIO & SCADA PROVISIONS) (SHIP TO: 2325 EMERSON ST., JAX., FL 32207) REPAIRABLE ITEM	G AND W ELECTRIC SPECIALTY CO. PLS42-386-12-9FBVU-A		EA	1	\$ 269,185.00	\$ 269,185.00	385	
							Total for G&W Electric Company	\$	1,250,958.00
SWEPA031	SWITCHGEAR, PADMOUNT, 3 PHASE, DEAD FRONT, NON-SUB, (4) SETS OF 600 AMP, MODEL #10 - (SHIP TO: 2325 EMERSON ST., JAX., FL 32207 ON OPEN FLAT BED TRAILER).	Federal Pacific Per SPEC		EA	1	\$ 36,062.22	\$ 36,062.22	238	
SWEPA032	SWITCHGEAR, PADMOUNT, 3 PHASE, DEAD FRONT, NON-SUB, (3) SETS OF 600 AMP WITH (1) 200E AMP (MAX) POWER FUSE COMPARTMENT AND HOLDERS, MODEL #11 - (SHIP TO: 2325 EMERSON ST., JAX., FL 32207 ON OPEN FLAT BED TRAILER).	Federal Pacific Per SPEC		EA	26	\$ 40,262.22	\$ 1,046,817.72	238	
SWEPA033	SWITCHGEAR, PADMOUNT, 3 PHASE, DEAD FRONT, NON-SUB, (2) SETS OF 600 AMP WITH (2) 200E AMP (MAX) POWER FUSE COMPARTMENT AND HOLDERS, MODEL #9 - (SHIP TO: 2325 EMERSON ST., JAX., FL 32207 ON OPEN FLAT BED TRAILER).	Federal Pacific Per SPEC		EA	107	\$ 44,580.43	\$ 4,770,106.01	238	
							Total for Gresco	\$	5,852,985.95
							Total Award	\$	12,524,295.16

Award #7 08/03/23 Supporting Documentation

JEA Planner	Warehouse	JEA Item ID	Item Description	UOM	Min	Max	Available Quantity	Unit Cost	Demand Quantity	Estimated 16 Months Usage	OHQ-(usage+demand)	PO Quantity	Shortfall after PO	Est Need	Safety Stock (20%)	Change Order Qty	Change Order Qty w/lot multiplier	BPA Pricing	Change Order Amount	Lead Time	Inventory Item Status Code	User Item Type	Fixed Lot Multiplier	Calendar Date	ABC Class Name	original Prices in 2019	would have cost
Renee	CSC Stores	BOXP5001	BOX, REINFORCED PLASTIC/POLYMER COMPOSITES 13" X 24" X 18" DP., POLYMER CONCRETE LID AND RING, EMS MARKER IN LID, H=10 LOAD RATING (SEE JEA TECHNICAL SPEC FOR DETAILS). STACKED NO MORE THAN 5 HIGH FOR SAFETY (SHIP ON OPEN FLATBED ONLY)	EA	75	90	72	\$192.22	1	107	-36	40	4.0	86.0	17.2	103.2	104.0	202	\$21,008.00	144	Active	JE A UNDERGROUND DISTRIBUTION	1	7/9/2023	Class A	101.87	98.29%
Renee	CSC Stores	BOXP5002	BOX, REINFORCED PLASTIC/POLYMER COMPOSITES 13" X 13" X 14" DEEP, POLYMER CONCRETE LID AND RING, EMS MARKER IN LID, H-10 LOAD (SEE JEA TECHNICAL SPEC FOR DETAILS) SHIP ON OPEN FLATBED ONLY.	EA	5	15	6	\$65.00	0	3	3	0	3.0	12.0	2.4	14.4	15.0	123	\$1,845.30	144	Active	JE A UNDERGROUND DISTRIBUTION	1	7/9/2023	Class D	65.2	88.68%
Renee	CSC Stores	BOXSE001	BOX, REINFORCED PLASTIC/POLYMER COMPOSITES SERVICE 17" X 30", H10-LOADING (SEE JEA TECHNICAL SPECIFICATION FOR DETAILS) SHIP ON OPEN FLATBED ONLY	EA	110	150	425	\$243.41	2	131	292	0	292.0	-142.0	-28.4	0.0	0.0	237	\$0.00	144	Active	JE A UNDERGROUND DISTRIBUTION	1	7/9/2023	Class A	125.44	88.69%
Renee	CSC Stores	BOXSE002	BOX, SERVICE, REINFORCED PLASTIC/POLYMER COMPOSITES, 24"W X 36"L X 18"DP, H10-LOADING (SEE JEA TECHNICAL SPECIFICATION FOR DETAILS) USED ON HOUSE SECONDARY SPLICES AND CONNECTIONS. TOP TO BE MARKED "ELECTRIC" (SHIP ON FLATBED ONLY)	EA	120	175	751	\$428.02	3	166	582	0	582.0	-407.0	-81.4	0.0	0.0	426	\$0.00	144	Active	JE A UNDERGROUND DISTRIBUTION	1	7/9/2023	Class A	225.63	88.69%
Renee	CSC Stores	MANH0005	MANHOLE, 60"L X 36"W X 36"H REINFORCED PLASTIC/POLYMER COMPOSITES; 32,000 LB MIN TEST LOADING (SEE JEA TECHNICAL SPEC FOR DETAILS) LIFTING EYES REQUIRED (T/L=36) SHIP ON OPEN FLATBED ONLY	EA	120	180	74	\$857.72	18	127	-71	170	99.0	81.0	16.2	97.2	98.0	901	\$88,298.00	144	Active	JE A UNDERGROUND DISTRIBUTION	1	7/9/2023	Class A	453.57	98.65%
Renee	CSC Stores	MANH0007	MANHOLE, 48"L X 30"W X 24"H REINFORCED PLASTIC, 32,000 LB MIN TEST LOADING, (SEE JEA TECHNICAL SPEC FOR DETAILS) CABLE RACKS ARE NOT REQUIRED, CAN USE ON 600-AMP SERVICE, LIFTING EYES REQUIRED (SHIP ON OPEN FLATBED ONLY)	EA	50	80	24	\$555.61	1	57	-34	60	26.0	54.0	10.8	64.8	65.0	583	\$37,895.00	144	Active	JE A UNDERGROUND DISTRIBUTION	1	7/9/2023	Class A	294.46	97.99%
Renee	CSC Stores	MANH0008	MANHOLE, 30"W X 60"L X 30"H, REINFORCED PLASTIC/POLYMER COMPOSITES; 32,000 LB MIN. TEST LOADING (SEE JEA TECHNICAL SPEC FOR DETAILS) USED FOR FIBER OPTIC CABLES (T/L=32) (SHIP ON OPEN FLATBED ONLY)	EA	30	50	27	\$995.88	0	34	-7	15	8.0	42.0	8.4	50.4	51.0	1,098	\$55,998.00	144	Active	JE A FIBER OPTICS	1	7/9/2023	Class A	554.39	98.06%

Contract Expires Jan. 21

Funds Needed \$205,044.30
 Amount Awarded 1,673,129.85
 Amount Released 1,651,877.04
 Amount Remaining \$21,252.81
 Change Order Amount \$183,791.49
 New NTE \$ 1,856,921.34

Award #8 08/03/23 Supporting Documentation

JEA Planner	Warehouse	JEA Item ID	Item Description	UOM	Min	Max	Available Quantity	Unit Cost	Demand Quantity	Estimated 7 Months Usage	Available - (usage+ demand)	PO Quantity	Shortfall after PO	Est Need	Safety Stock (20%)	Change Order Qty	Change Order Qty w/lot multiplier	BPA Pricing	Change Order Amount	Lead Time	Inventory Item Status Code	User Item Type	Fixed Lot Multiplier	ABC Class Name
Mike	CSC Stores	SWERC001	SWITCH, RADIO-CONTROLLED, THREE PHASE, 38KV, 12.5KA. WITH THREE (3) INTERNAL VOLTAGE SENSORS. TO BE USED IN COMBINATIONS WITH SWITCH CONTROL BOX (SWERC002). MOUNTING BRACKET SHALL BE AN ALLEY-ARM POLE MOUNT FRAME.	EA	16	20	0	\$12,411.43	12	28.0	-40	32	-8.0	28.0	5.6	33.6	34.0	12865.00	\$437,410.00	217	Active	JEA OVERHEAD DISTRIBUTION	1	Class A
Mike	CSC Stores	SWERC002	CONTROL, TO BE USED WITH RADIO-CONTROLLED SWITCH (SWERC001). INCLUDES CONTROL CABINET, 40' CONTROL CABLE, MOUNTING CHANNEL, TWO KNOCKOUTS FOR 1" FLEX 90. COAXIAL POLYPHASOR, LOCKING SLEEVE FOR CONTROL CABLE AND COAXIAL. PURCHASE AS A SET.	EA	16	20	7	\$10,101.30	10	28.0	-31	30	-1.0	21.0	4.2	25.2	26.0	12424.00	\$323,024.00	140	Active	JEA OVERHEAD DISTRIBUTION	1	Class A
Mike	CSC Stores	SWERC003	SWITCH, RADIO-CONTROLLED, THREE PHASE, 38KV, 12.5KA. WITH SIX (6) INTERNAL VOLTAGE SENSORS. TO BE USED IN COMBINATIONS WITH SWITCH CONTROL BOX (SWERC002). MOUNTING BRACKET SHALL BE AN ALLEY-ARM POLE MOUNT FRAME.	EA	1	1	7	\$18,899.42	1	1.0	5	0	5.0	-4.0	-0.8	0.0	0.0	14311.00	\$0.00	84	Active	JEA OVERHEAD DISTRIBUTION	1	Class A

Contract expires Jan 2024

Amount Needed	\$760,434.00
Amount Awarded	1,788,685.00
Amount Released	1,748,238.00
Amount Remaining	40,447.00
Change Order Amount	\$ 719,987.00
New NTE	\$ 2,508,672.00

**Formal Bid and Award System**

Award #5 March 24, 2022

Type of Award Request: INVITATION FOR BID (IFB)
Request #: 337
Requestor Name: Breadon, William A. - Project Administrator Construction
Requestor Phone: (904) 665-4285
Solicitation Title: District II (Cedar Bay) Water Reclamation Facility Warehouse
Project Number: 8007707
Project Location: JEA
Funds: Capital
Budget Estimate: \$1,540,000.00

Scope of Work:

JEA is soliciting Bids from contractors (hereinafter referred to as "Company") for District II (Cedar Bay) Water Reclamation Facility (WRF) located at 1840 Cedar Bay Drive, Jacksonville, FL.

This project includes construction services for District II (Cedar Bay) Water Reclamation Facility (WRF). The contract will include demolition of two existing structures, construction of a 5000 square foot (SF) warehouse, additional lighting, parking for portable emergency equipment and the required drainage and stormwater improvements as needed to accommodate new parking and the warehouse.

JEA IFB/RFP/State/City/GSA#: 1410518246
Purchasing Agent: Selders, Elaine
Is this a Ratification?: NO

RECOMMENDED AWARDEE(S):

Name	Contact Name	Email	Address	Phone	Amount
FORESIGHT CONSTRUCTION GROUP, INC.	Juan M. Segarra	jsegarra@foresightcgi.com	3917 NW 97 th Blvd. Gainesville, FL 32606	(352)335-6352	\$1,881,000.00

Amount for entire term of Contract/PO: \$1,881,000.00
Award Amount for remainder of this FY: \$1,881,000.00
Length of Contract/PO Term: Project Completion
Begin Date: 04/01/2022
End Date: Project Completion (Expected: January 2023)
JSEB Requirement: Five Percent (5%) Requirement

Comments on JSEB Requirements:

JSEB requirement is on the base bid amount of \$1,661,000.00.

Garmon Trucking Inc. (Hauling) - 0.78% \$13,000.00

Smith Surveying Group, LLC (Surveying) - 0.84% \$14,000.00

M&J Striping (Wheel Stops & Striping) - 0.22% \$3,700.00

Hu Gus, Inc. (Painting) - 3.3% \$54,900.00

Award #9 08/03/23 Supporting Documentation

BIDDERS:

Name	Amount
FORESIGHT CONSTRUCTION GROUP, INC.	\$1,761,000.00
WARDEN CONSTRUCTION CORPORATION	\$1,961,672.43
KBT CONTRACTING CORPORATION	\$2,042,349.00
E. VAUGHAN RIVERS, INC.	\$2,143,600.00
ADVANTAGE CONTRACTING GROUP	\$2,150,483.93

Background/Recommendations:

Advertised on 01/13/2022. Thirteen (13) prime contractors attended the mandatory pre-bid meeting held on 01/25/2022. At Bid opening on 02/15/2022, JEA received five (5) Bids. Foresight Construction Group, Inc. is the lowest responsive and responsible Bidder. A copy of the Bid Form is attached as backup.

The base bid for this project is \$1,661,000.00 which is approximately eight percent (8%) higher than the original budget estimate for construction costs which is attributed to material price increases. A Supplemental Work Allowance (SWA) of \$100,000.00 was included on the Bid Form, and in the total award amount of \$1,761,000.00. The Bid Form included one alternative pricing option. This award amount also includes the alternative bid option for a five (5) ton bridge crane in the amount of \$120,000.00, for an award total of \$1,881,000.00. The bid was reviewed by JEA and deemed reasonable. A budget trend is being completed to cover the increased pricing.

1410518246 – Request approval to award a contract to Foresight Construction Group, Inc. for construction services for the District II (Cedar Bay) Water Reclamation Facility Warehouse in the amount of \$1,881,000.00, subject to the availability of lawfully appropriated funds.

Associate Manager: Poteet, Matthew D. - Associate Mgr Facilities Capital Projects

Manager: Crane, Christopher T. - Manager, Facilities Operations

Director: Brunell, Baley L. - Dir Facilities & Fleet Services

VP: McElroy, Alan D. - VP Supply Chain & Operations Support

APPROVALS:

Stephen D. [Signature] 3/24/22

Chairman, Awards Committee **Date**

Laure A Whitmer 3/24/22

Budget Representative **Date**

Award #9 08/03/23 Supporting Documentation



2023 Cost of Work SOV Detail v2

Project: JEA District II Cedar Bay WRF Storage Building

RE: COP 03 June 22, 2023

Job Number: J22-005

Schedule of Values					COP 03 Detailed Costs			
		2022 Original Bid	2023 Actual Cost of Work	2023 Submitted Cost of Work	Partnering Cost Savings	2023 Escalations June 22	Design Changes June 22	Delay Impacts June 22
Div 01	General Conditions	\$60,655.00	\$71,407.50	\$60,655.00	(\$10,752.50)	\$0.00	\$0.00	\$0.00
Div 01	GC - Staffing	\$102,960.00	\$204,715.50	\$169,056.00	(\$35,659.50)	\$0.00	\$0.00	\$66,096.00
Div 03	Structural Concrete	\$243,780.00	\$292,925.41	\$292,925.41	\$0.00	\$49,145.41	\$0.00	\$0.00
Div 03	Precast Double Tees	\$151,661.00	\$232,312.50	\$232,312.50	\$0.00	\$80,651.50	\$0.00	\$0.00
Div 04	Masonry	\$229,500.00	\$381,247.53	\$381,247.53	\$0.00	\$151,747.53	\$0.00	\$0.00
Div 04	SWA 01 - Masonry	\$0.00	\$0.00	\$0.00	\$0.00	(\$85,747.00)	\$0.00	\$0.00
Div 07	Roofing	\$68,025.00	\$77,865.00	\$77,865.00	\$0.00	\$9,840.00	\$0.00	\$0.00
Div 08	Overhead Doors	\$70,800.00	\$78,200.00	\$78,200.00	\$0.00	\$7,400.00	\$0.00	\$0.00
Div 08	SWA 01 - OH Door	\$0.00	\$0.00	\$0.00	\$0.00	(\$3,880.00)	\$0.00	\$0.00
Div 08	FRP Doors	\$8,700.00	\$9,554.36	\$9,554.36	\$0.00	\$854.36	\$0.00	\$0.00
Div 08	Louvers	\$2,150.00	\$2,299.00	\$2,299.00	\$0.00	\$149.00	\$0.00	\$0.00
Div 09	Paint	\$48,180.00	\$48,180.00	\$48,180.00	\$0.00	\$0.00	\$0.00	\$0.00
Div 10	Specialties	\$1,700.00	\$1,700.00	\$1,700.00	\$0.00	\$0.00	\$0.00	\$0.00
Div 26	Electrical	\$153,521.70	\$170,689.35	\$170,689.35	\$0.00	\$17,167.65	\$0.00	\$0.00
Div 31	Sitework & Utilities	\$390,780.00	\$548,973.52	\$548,973.52	\$0.00	\$67,679.52	\$90,514.00	\$0.00
Div 31	Abatement	\$0.00	\$5,100.00	\$5,100.00	\$0.00	\$5,100.00	\$0.00	\$0.00
Div 31	SWA 02 - Abatement	\$0.00	\$0.00	\$0.00	\$0.00	(\$5,100.00)	\$0.00	\$0.00
Div 89	Alternate 01 Bridge Crane	\$120,000.00	\$133,710.00	\$133,710.00	\$0.00	\$13,710.00	\$0.00	\$0.00
Div 90	SWA / Contingency	\$100,000.00	\$100,000.00	\$100,000.00	\$0.00	\$0.00	\$0.00	\$0.00
Div 98	P&P Bonds	\$15,600.00	\$23,985.80	\$22,256.48	(\$1,729.32)	\$0.00	\$0.00	\$6,656.48
Div 98	Insurances	\$6,300.00	\$11,288.56	\$8,241.75	(\$3,046.81)	\$0.00	\$0.00	\$1,941.75
Div 99	OH&P / CM Fee	\$106,687.30	\$183,734.26	\$141,264.43	(\$42,469.83)	\$0.00	\$0.00	\$34,577.13
		\$1,881,000.00	\$2,577,888.29	\$2,484,230.33	(\$93,657.96)	\$308,717.97	\$90,514.00	\$109,271.36
* Total Escalations, Design Changes, and Delay Impacts								\$508,503.33

*Please note the above cost includes using previously issued SWA from JEA Contingency

Award #10 08/03/23 Supporting Documentation

TRUCK 1/2 T CREW CAB 4X4 PICKUP 6'4" PLUG IN ELECTRIC	Vehicle Cost	Qty	Total Cost	FY23 Cost Non Electric
Standard	\$ 61,856.00	7	\$ 432,992.00	\$ 54,415.74

	Cost	Qty
Electric Replacement (211-E)	\$ 61,856.00	1
Electric Expansion (211-02E)	\$ 123,712.00	2
Water Replacement (211-W)	\$ 61,856.00	1
Water Expansion (211-02W)	\$ 185,568.00	3

Award #10 08/03/23 Supporting Documentation



Prepared for:	JEA CHRISTI OCA 904-665-4269 LittCL@jea.com	Contract Holder	DATE:
		DUVAL FLEET Bambi Darr (Work) 904-381-6596 (Fax) 904-387-6816 bambi.darr@duvalfleet.com 5203 Waterside Dr. Jax, FL 32210	7/25/23
PLEASE CONFIRM RECEIPT OF QUOTE VIA EMAIL			
We appreciate your interest and the opportunity to quote. If you have any questions regarding this quote please call! Note, Vehicle will be ordered white exterior unless specified on purchase order. Shipping and Invoicing instructions are required on agency purchase order.			
Labor			Price
0	W1E.LIGHT	2023 FORD F-150 LIGHTNING CREW CAB 4X4- W1E	\$ 61,856.00
0	110A	EQUIPMENT GROUP: PRO SERIES	NC
0	99V	EXTENDED RANGE BATTERY	NC
0	44L	SINGLE SPEED TRANSMISSION	NC
0	145 WB	145" WHEELBASE 5.5' (SHORT BED)	NC
0	INCL	POWER WINDOWS & DOOR LOCKS	NC
0	INCL	BACKUP CAMERA W/ 12" DIGITAL PRODUCTIVITY SCREEN	NC
0	INCL	SYNC4 WITH ENHANCED VOICE RECOGNITION & 12" LCD TOUCHSCREEN	NC
0	INCL	REVERSE AID	NC
0	INCL	ALL TERRAIN TIRES- 275/65R 18 A/T	NC
0	153	FRONT LICENSE PLATE	NC
0	17V	TOW TECHNOLOGY	NC
0		FORWARD SENSING	NC
0		PRO TRAILER BACKUP ASSIST	NC
0		TRAILER BRAKE CONTROLLER	NC
0		SMART HITCH	NC
0		TRAILER REVERSE GUIDANCE	NC
0	66A	POWER CORD- NO LONGER STANDARD	NC
0	BUA	BACK UP ALARM	NC
0	SPRAY	SPRAY LINER	NC
0	LED PKG	4 CORNER LED LIGHTS	NC
0	FUSE BLOCK	FUSE BLOCK- BLUE SEA SYSTEMS ST BLADE ATO/ATC FUSE BLOCK(12-CIRC SPLIT W/COVER & NEG)	NC
0	BREAKER.GT	CIRCUIT BREAKER-12-CIRC SPLIT W/COVER & NEG	NC
0	TOOLBOX	COFFIN LID TOOL BOX; CAM LOCKER ALUMINUM WITH CAM LOCK LATCHES; DEEP BOX W/ LOW PROFILE BACK RACK TOOL BOX BRACKETS	NC
0	NERF BARS	NERF BARS- WHEEL TO WHEEL	NC
0	BACK RACK	BACK RACK MODEL DR 150/ BACK RACK	NC
0	TINT	TINT (DRIVER, PASSENGER & REAR WINDOWS)	NC
0	SEAT	(4) SEAT BELTS (FLUORESCENT GREEN)	NC
0	KEYS	(5) COMPLETE SETS OF KEYS PER UNIT- (1) FOB KEYS & (2) STANDARD KEYS	NC
0	STAMP	KEY STAMP	NC
0	TAG	TAG- NEW CITY TAG	NC
0	INSTALL	INSTALL JEA SAFETY EQUIPMENT- FIRE EXTINGUISHER, FIRST AID KIT AND KEY SAFE	NC
0	DOT	CURRENT DOT INSPECTION (LOWER LEFT INSIDE CORNER WINDSHIELD) MUST HAVE CURRENT DATE, CURRENT HRS & NEXT SERVICE DUE DATE & NEXT SERVICE DUE HOURS	NC
0	SAFT	REFLECTIVE ROADSIDE TRIANGLE WARNING/HAZARD KIT	NC
0	GRAPHICS	INSTALL GRAPHICS- CUSTOMER SUPPLIED	NC
0	YZ	EXTERIOR: OXFORD WHITE	NC
0	VS	INTERIOR: GRAY VINYL SEATS	NC
0		VINYL FLOOR	NC
0			NC
	VENDOR COMMENTS	ORDER CONFIRMATION: 6906-6911, 6918-6919 & B089-B095	
UNIT COST			\$ 61,856.00
TOTAL QUANTITY		15	\$ 927,840.00
		TOTAL PURCHASE	\$ 927,840.00

TOW TECHNOLOGY PACKAGE (17V)

Availability:

- Optional on Pro, XLT and Lariat (510A)
- Included on Lariat (511A) and Platinum

Includes:

- Forward Sensing System (incl. on Pro; std on XLT, Lariat and Platinum)
- Pro Trailer Backup Assist
- Trailer Brake Controller
- Smart Hitch
- On-Board Scales
- Smart Trailer Tow Connection
- Trailer Reverse Guidance

Award #11 08/03/23 Supporting Documentation

1411059846 Engineering Services for the Cisco Drive - Westlake WTP to Garden St - Transmission Water Main Project

Vendor Rankings	Christina Griggs	Seth Finnicum	Susan West	Σ Rank	Rank	Total Score
Arcadis US Inc	4	7	4	15	4	227.27
Ardurra Group Inc	2	2	5	9	2	240.47
Chen Moore & Associates	12	12	12	36	12	170.13
Construction and Engineering Services Consultants Inc	11	10	11	32	11	182.67
CMTS LLC	5	3	10	18	6	229.20
Dewberry Engineers Inc	8	11	9	28	10	196.80
GAI Consultants Inc	3	5	3	11	3	231.60
Kimley-Horn and Associates Inc	7	9	2	18	6	213.80
McKim and Creed Inc	6	4	7	17	5	224.80
Mott McDonald	1	1	1	3	1	274.13
Weston and Sampson	9	8	6	23	8	201.20
WGI Inc	9	6	8	23	8	207.60

Christina Griggs	Professional Staff Experience (40 Points)	Design Approach and Work Plan (40 Points)	Company Experience (15 Points)	JSEB (5 Points)	Total	Rank
Arcadis US Inc	37.87	21	14	4	76.87	4
Ardurra Group Inc	36.67	23	14	4	77.67	2
Chen Moore & Associates	32.20	9	6	4	51.20	12
Construction and Engineering Services Consultants Inc	25.60	14	10	5	54.60	11
CMTS LLC	35.13	19	17	4	75.13	5
Dewberry Engineers Inc	33.93	14	10	4	61.93	8
GAI Consultants Inc	36.33	23	14	4	77.33	3
Kimley-Horn and Associates Inc	35.80	18	10	4	67.80	7
McKim and Creed Inc	36.20	21	13	4	74.20	6
Mott McDonald	37.00	25	20	4	86.00	1
Weston and Sampson	32.67	14	8	4	58.67	9
WGI Inc	33.67	13	8	4	58.67	9

Seth Finnicum	Professional Staff Experience (40 Points)	Design Approach and Work Plan (40 Points)	Company Experience (15 Points)	JSEB (5 Points)	Total	Rank
Arcadis US Inc	24.20	25	13	4	66.20	7
Ardurra Group Inc	30.93	24	20	4	78.93	2
Chen Moore & Associates	19.73	20	8	4	51.73	12
Construction and Engineering Services Consultants Inc	18.93	24	9	5	56.93	10
CMTS LLC	23.60	29	20	4	76.60	3
Dewberry Engineers Inc	18.00	15	19	4	56.00	11
GAI Consultants Inc	23.13	23	19	4	69.13	5
Kimley-Horn and Associates Inc	24.07	21	10	4	59.07	9
McKim and Creed Inc	29.33	19	17	4	69.33	4
Mott McDonald	30.40	36	20	4	90.40	1
Weston and Sampson	21.13	20	16	4	61.13	8
WGI Inc	25.20	21	18	4	68.20	6

Susan West	Professional Staff Experience (40 Points)	Design Approach and Work Plan (40 Points)	Company Experience (15 Points)	JSEB (5 Points)	Total	Rank
Arcadis US Inc	28.20	31	21	4	84.20	4
Ardurra Group Inc	32.87	29	18	4	83.87	5
Chen Moore & Associates	24.20	24	15	4	67.20	12
Construction and Engineering Services Consultants Inc	20.13	27	19	5	71.13	11
CMTS LLC	26.47	30	17	4	77.47	10
Dewberry Engineers Inc	25.87	31	18	4	78.87	9
GAI Consultants Inc	30.13	32	19	4	85.13	3
Kimley-Horn and Associates Inc	29.93	33	20	4	86.93	2
McKim and Creed Inc	33.27	25	19	4	81.27	7
Mott McDonald	34.73	35	24	4	97.73	1
Weston and Sampson	25.40	33	19	4	81.40	6
WGI Inc	30.73	29	17	4	80.73	8

Overall Averages	Professional Staff Experience (40 Points)	Design Approach and Work Plan (40 Points)	Company Experience (15 Points)	JSEB (5 Points)	Total
Arcadis US Inc	30.09	25.67	16.00	4.00	75.76
Ardurra Group Inc	33.49	25.33	17.33	4.00	80.16
Chen Moore & Associates	25.38	17.67	9.67	4.00	56.71
Construction and Engineering Services Consultants Inc	21.56	21.67	12.67	5.00	60.89

Award #11 08/03/23 Supporting Documentation



Mott MacDonald
10245 Centurion Parkway North
Suite 320
Jacksonville, Florida 32256
T 904.203.1090
www.mottmac.com/americas
AAC000035 EB0000155 LB00006783

July 11, 2023

Christina Griggs
Project Manager
JEA
W/WW Systems - Delivery & Collection E&C
225 North Pearl Street
Jacksonville, FL 32202

Subject: Cisco Drive to Garden Street – 20-inch Water Main Project
Professional Engineering Services – Scope and Fee
Mott MacDonald Project Number: 502101461

Dear Ms. Griggs:

Mott MacDonald is pleased to submit this scope and fee to JEA for the design, permitting, bidding, and general services during construction for the Cisco Drive to Garden Street – 20-inch Water Main project. Mott MacDonald was selected by JEA to perform this work under Solicitation 14110598446. As the JEA North Water Grid continues to grow, interconnections between the water treatment plants are needed to meet customer demands and provide redundancy in JEA's system. This project will provide an additional connection between the Westlake WTP and JEA's North Grid to support the rapidly growing service area during peak usage times. The project consists of approximately 9,500 feet of 20-inch water main within COJ Cisco Drive and Jones Road, connecting to recently installed stub-outs at each end (JEA Availability #2020-4176 and #2021-5260).

The scope associated with each task and subtask is described below. The project execution, review of deliverables, and meetings will be conducted within JEA's proposed 287-day timeframe for the bid document deliverable.

SCOPE OF SERVICES

Task 1. Project Initiation

This task will build upon the project scope statement developed by JEA. Specific deliverable products associated with this task shall be the following: a project execution and QA/QC plan including work breakdown structure to track engineering budget, document JEA's goals for the project, and a detailed project design schedule. Mott MacDonald will conduct a site visit and review JEA provided "as-built" drawings to identify and review the potential conflicts.

Subtask 1.1 Prepare a Work Plan

Upon the Notice to Proceed (NTP), Mott MacDonald will prepare a work execution plan, which will cover the project description, project team, budgets, schedules, anticipated challenges or critical path activities, guidelines for communication, and identify the JEA, and other regulatory agency standards, which shall be used during the project development.

Subtask 1.2 Project Kick-Off Meeting

Mott MacDonald will prepare and conduct a kickoff meeting with JEA staff to identify and discuss the critical aspects of the project along the project route. Mott MacDonald and JEA will work together to outline the project milestones and develop a schedule for the work activities.

Mott MacDonald will provide an agenda and meeting minutes summarizing the findings of the meeting.

Task 2. Conceptual (30%) Design Phase

The conceptual design phase will finalize the design basis for the 20-inch water main prior to the development of the detailed plans and specifications. Mott MacDonald will evaluate the water main installation methods during this stage and produce a thirty percent (30%) conceptual design document (CDD) following JEA's capital projects process requirements. The CDD will also include a plan view of the proposed water main route, proposed installation methods, updated project design schedule, and list of proposed JEA standard specifications.

Subtask 2.1 Water Main Corridor Review and Preparation of 30 Percent Documents

Mott MacDonald will review available aerial, topographic, property and JEA furnished utility maps within the Cisco Drive and Jones Road corridor within the project's limits, as well as conduct surface reconnaissance field trips as needed to determine a preliminary alignment that conforms with the scope. Consideration will be given to existing road conditions, properties under development, or in the COJ development approval process, commercial property access, available right-of-way and easements for the water main route, quantity and size of trees/power poles that may impact alignment, and other factors identified in the field that could be a hinderance or impact to the water main. The proposed route will be based on information provided by JEA and the survey performed for this project. The 30% design will show the following information:

1. The location of existing major underground infrastructure such as utility piping as shown in as-built drawings provided by JEA, available from COJ, or provided by utilities registered with Sunshine One Call (811). Conflicts with existing pipe(s), power, cable or other utilities; and any other construction related issues will be highlighted for discussion.
2. The location of existing aboveground infrastructure such as pavement, curb, sidewalk, landscaping, streetlights, driveways, signs, etc. as provided by Mott MacDonald's land survey consultant's survey.
3. Identified areas of concern that will be evaluated using subsurface exploration (test holes and SUE) during the site survey work.

Mott MacDonald will provide JEA with electronic (pdf) files of 30% CDD and plan view drawings at a 1" = 20' scale for review and approval.

Subtask 2.2 Geotechnical Investigations

Mott MacDonald's Jacksonville Small Emerging Business (JSEB) subconsultant, Meskel & Associates Engineering, PLLC (MAE), will perform geotechnical investigations along the proposed water main route. A total of (24) soil borings are proposed:

- (19) soil borings spaced at approximately 400 feet on center at a depth of 15 foot
- (2) soil borings to 40-foot depths each are proposed at a potential J&B trenchless crossing
- (3) soil borings to 70-foot depths are proposed at the existing ditch HDD crossing

In addition, (4) pavement cores are approximated along the project route.

The recovered soil samples will be described in the field by the field crew. The field logs and samples will be delivered to the subconsultant's laboratory where the logs will be reviewed, and the samples classified by a geotechnical engineer. Laboratory classification and index property

tests will be performed as necessary on selected soil samples to confirm the soil classification and provide engineering characteristics to estimate compressibility and foundation recommendations. The geotechnical engineer, licensed in the State of Florida, will direct the geotechnical exploration, review all boring logs and soil data information, and provide an engineering evaluation, and issue a draft and final report. This report shall be incorporated into the design documents and will include soil classifications to USACE/AASHTO Classification System standards. It will also address required mitigation for dewatering and project installation in design and bid documents.

MAE will research the FDEP Contamination Locator Map, Oculus files, and other sources in detail and identify LUST sites and their respective plume areas, within 500 feet of the proposed route, to determine if temporary groundwater monitoring wells and groundwater sampling will be required. MAE will identify proper locations to test groundwater in the areas of the proposed alignment where identified LUST sites (if any) are located within 500 feet of the proposed route. MAE will review previous investigations to determine a proper location for each of the proposed temporary monitoring wells and provide drilling services. Following the groundwater analytical results, MAE will prepare a Groundwater Sampling Report that will include a summary of the regulatory review of the LUST sites, the locations and construction details of the temporary monitoring wells, a summary of groundwater sampling activities, a summary of the groundwater analytical results, and recommendations. In the event groundwater impacts are identified, MAE may recommend that additional soil and groundwater assessment work be conducted which if required will be handled by an amendment to this contract.

Subtask 2.3 Route and Site Survey

Mott MacDonald's land surveying and underground utility location subconsultant, ETM, Inc., will perform a topographic, utility, and physical feature survey of:

- Entire ROW of Cisco Drive (65') from Great Eagle Road to the intersection with Jones Road,
- Entire intersection of Cisco Drive and Jones Road,
- Entire ROW of Jones Road (80') from the intersection with Cisco Drive to the entrance to Saddle Oaks.

The survey will include horizontal and vertical control, property/ROW limits, easement limits, topographic features, survey boring locations, existing utility locations (with sewer manhole depths), trees (size and speciation) larger than 2-inch in diameter, and down-gradient stormwater facilities. ETM will collect location of wetlands flags marked by environmental subconsultant. A total of 45 soft digs are included in the proposal, in accordance with current JEA standards (ASCE 38-02 Quality Level A). Mott MacDonald's subconsultant will prepare a final AutoCAD survey meeting the standards set by JEA. Signed and sealed copies will be provided to JEA for documentation.

Subtask 2.4 Prepare Cost Estimate and Report for the 30% Conceptual Design

Mott MacDonald will prepare a Class 3 Opinion of Probable Construction Cost (OPCC) and project estimate report in the format provided by JEA which defines and explains variances from the PSS estimate.

Subtask 2.5 Wetlands Delineations

As with other recent JEA pipeline projects, Mott MacDonald assumes that the JEA Environmental Science Group, and its environmental consultants, will perform any field determination for the presence of jurisdictional wetlands and required FDEP/USACE/SJRWMD ERP permitting, but we will coordinate any required efforts to support JEA's permitting process.

Subtask 2.6 Technical Review and Project Meeting

Mott MacDonald's technical experts will perform a quality assurance and quality control review the 30 percent design document. The comments will be reviewed and incorporated into the next phase of the work. Mott MacDonald has allotted a total of two weeks for JEA's review. Mott MacDonald will provide only an electronic copy of the document for JEA's review and comment. A project meeting will be held for the 30 percent water main design to review the document and receive JEA's comments. Any changes will be documented and incorporated into the 60 percent design documents. Mott MacDonald will provide an agenda and meeting minutes summarizing the findings of the meetings to JEA.

Task 3. Final Design (60, 90, 100 Percent)

Subtask 3.1 60 Percent Design Development

Upon approval of the 30 percent design concept, Mott MacDonald will proceed immediately into the final design stages. Mott MacDonald will prepare design drawings and technical specifications for JEA's review. Plan and profile drawings will be prepared on a 1" = 20' scale and per JEA standards. Technical specifications for non-JEA Standards products or materials will be developed. Mott MacDonald will provide a Class 2 (OPCC) estimate and variance report comparing the 30 percent estimate to the 60 percent estimate.

Mott MacDonald's JSEB subconsultant, C&ES, shall prepare the Temporary Traffic Control (TTC) plans for the construction of the project within the COJ ROW. The subconsultant will prepare the TTC documents in accordance with COJ standards. Mott MacDonald will prepare the COJ 10-Set Utility Review application.

Subtask 3.1.1 Technical Review and Project Meeting

Mott MacDonald's technical experts will provide a QA/QC and constructability review of the 60 percent drawings and specifications for technical accuracy. A project meeting will be held for the 60 percent design to review the document and receive JEA's comments. Mott MacDonald has allotted a total of two weeks for JEA's review. Mott MacDonald will provide only an electronic copy of the document for JEA's review and comment. Any changes will be documented and incorporated into the 90 percent design documents. Mott MacDonald will provide an agenda and meeting minutes summarizing the findings of the meetings to JEA.

Subtask 3.2 90 Percent Design Development

Upon approval of the 60 percent drawings, Mott MacDonald will address the 60 percent review comments by JEA, finalize any remaining outstanding items and prepare the 90 percent set. The 90 percent stage will also include a Class 1 (OPCC) estimate and variance report comparing the 60 percent estimate to the 90 percent estimate.

Subtask 3.2.1 Technical Review and Project Meeting

Mott MacDonald's technical experts will provide a QA/QC and constructability review of the 90 percent drawings and specifications for technical accuracy. A project meeting will be held for the 90 percent design to review the document and receive JEA's comments. Mott MacDonald has allotted a total of two weeks for JEA's review. Mott MacDonald will provide only an electronic copy of the document for JEA's review and comment. Any changes will be documented and incorporated into the 100 percent design documents. Mott MacDonald will provide an agenda and meeting minutes summarizing the findings of the meetings to JEA.

Subtask 3.3 100 Percent Design Development

Upon approval of the 90 percent drawings, Mott MacDonald will finalize any remaining outstanding items and prepare the 100 percent set. The 100 percent stage will also include a Class 1 (OPCC) estimate and variance report comparing the 90 percent estimate to the 100 percent estimate.

Subtask 3.3.1 Technical Review and Project Meeting

Mott MacDonald's technical experts will provide a QA/QC and constructability review of the 100 percent drawings and specifications for technical accuracy. A project meeting will be held for the 100 percent design to review the document and receive JEA's comments. Mott MacDonald has allotted a total of one week for JEA's review. Mott MacDonald will provide only an electronic copy of the document for JEA's review and comment. Any changes will be documented and incorporated into the bid set documents. Mott MacDonald will provide an agenda and meeting minutes summarizing the findings of the meetings to JEA.

Subtask 3.4 Bid Set Development

Upon approval of the 100 percent drawings, Mott MacDonald will finalize any remaining outstanding items and prepare the bid set. Mott MacDonald will assist in review of JEA's up-front Special Conditions and provide recommendations on the bid form. It is expected that the bid form will be a unit price contract for the project. Mott MacDonald will provide only an electronic copy of the drawings to JEA including a USB stick of the electronic drawings in PDF and AutoCAD formats.

Mott MacDonald will provide the following Bid Set design deliverables:

- Final engineering drawings
- Final written specifications (for non-standard JEA materials)
- Class 1 (OPCC) estimate and variance report comparing the 100 percent estimate to the Bid Set estimate

Task 4. Permitting Assistance

Mott MacDonald will prepare the necessary permit applications, exhibits, drawings, and specifications and submit the following permits: FDEP Water Main Extension Permit and City of Jacksonville 10-Set Utility Review Permit.

The permit sets will be provided to the regulatory agencies at approximately the 90 percent phase. Mott MacDonald has included time to respond to one Request for Additional Information (RAI) from each agency as well as one pre-application meeting with each agency. Pre-application meetings will be scheduled upon completion of JEA's 60 percent review of the design documents.

JEA will be responsible for any application and permit processing fees.

Task 5. Bidding Assistance

Subtask 5.1 Pre-Bid Meeting

Mott MacDonald will attend one pre-bid meeting and aid JEA in answering technical questions during the meeting. This scope only assumes one bid phase.

Subtask 5.2 Bidding Support

Mott MacDonald will provide technical assistance during the bidding phase to answer questions submitted by the prospective bidders. JEA will be responsible for any addendum issued. Mott MacDonald's attendance at the bid opening will not be required.

Subtask 5.3 Conformed Drawings

Mott MacDonald will incorporate any addenda items into the issued for bid set and prepare the conformed set of drawings and specifications for the project. Mott MacDonald will provide only electronic PDF of the conformed drawings and specifications by USB stick in PDF and AutoCAD formats. JEA or the Contractor will be responsible for reproduction of all copies for the Contractor.

Task 6. General Services During Construction

Mott MacDonald will provide limited assistance to JEA with any of the following Subtasks, upon request and authorization by JEA. This task is a time and materials basis for reimbursement.

This scope of services is based on a total construction period from NTP to final completion of 12 months for the project.

Subtask 6.1 Pre-Construction Meeting

Mott MacDonald will attend the pre-construction meeting and assist JEA in meeting preparation, answering technical questions during the meeting, and minutes preparation and distribution as requested by JEA. Mott MacDonald will assist in preparation of the meeting agenda and provide meeting minutes documenting all decisions, if requested by JEA.

Subtask 6.2 Shop Drawing & Request of Information (RFI) Review

Mott MacDonald will provide a review of trenchless shop drawings required to complete the project. General materials that are standard JEA are assumed to be reviewed by JEA staff. Mott MacDonald will also provide review of up to 2 RFI's submitted by the Contractor per month, as needed by JEA.

Subtask 6.3 Progress Meetings

Mott MacDonald has budgeted for construction phase monthly meetings, excluding the pre-construction meeting. It is assumed this is 11 meetings total. Should additional meetings be required, JEA will authorize Mott MacDonald's participation prior to the meeting. Mott MacDonald will participate in the meetings and assist JEA, if requested.

PROJECT SCHEDULE

Mott MacDonald will provide the services as outlined in Tasks 1 through 4 above within 287 days of Notice to Proceed. Below are the anticipated project milestone dates for the project:

JEA Cisco Drive to Garden Street – 20-inch Water Main Project

- Task 1: NTP
- Task 2: 30% Design Submittal – 18-week duration
Including 10 weeks to receive survey base map
- Task 3: 60% Design Submittal – 11-week duration
- Task 3: 90% Design Submittal – 7-week duration
- Task 3: 100% Design Submittal – 4-week duration
- Task 3: Bid Set Submittal – 1-week duration
- Task 4: Ongoing through Task 3
- Task 5: Bidding Assistance
- Task 6: General Services During Construction – anticipated 365 days from construction NTP

FEES

Tasks 1 through 5, except for Subtasks 2.2, 2.3, and 3.1 (TTC preparation), will be billed lump sum basis and invoiced as a percent complete for each task each month. Subtasks 2.2, 2.3, and 3.1 (TTC) are subcontractor work and shall be billed based on work completed and considered "pass-through" costs to JEA. Task 6 will be billed on a time and materials basis. The total upper limit of the contract including all lump sum and subconsultants is **\$458,431**.

Mott MacDonald will provide monthly invoices to JEA and attach subcontractor invoices for payment as backup. A breakdown of the fees associated with each task is provided in **Exhibit A**.

JEA RESPONSIBILITIES

JEA shall provide timely review of all documents and drawings. JEA shall also provide all necessary documentation on existing facilities, as-builts, and system data for any required pipeline tie-ins or draining. JEA shall provide all permitting fees.

Mott MacDonald looks forward to working with JEA on this very important project. Upon approval of this scope and fee, and issuance of the first purchase order, Mott MacDonald will begin working immediately. Should you have any questions or need any additional information please contact me at 904-203-1081.

Very truly yours,
Mott MacDonald Florida, LLC



Leslie S. Samel, PE

Vice President

cc: Beth DiMeo, PE-JEA
Francis Nguyen-Mott MacDonald
File

Award #11 08/03/23 Supporting Documentation

See Breakdown by Task and Personnel

EA Cuto Date to Garden Street + 100th Main Main Project

Task List	FY 2023			FY 2024						Total Hours	Total Cost	Subtotal	
	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR	CONST				
Task 1 - Project Initiation													
Task 2 - Conceptual (30%) Design Phase													
Task 3 - Final Design (60, 90, 100 Percent)													
Task 4 - Permitting Assistance													
Task 5 - Bidding Assistance													
Task 6 - General Services During Construction													
Task 1 - Project Initiation													
Task Description													
Staff	Name	Rate											
Principal Project Manager	Leslie Samel	\$210	15								15	\$ 3,150	
MOT Principal	Ricky Branton	\$225										\$ 900	
Civil/Pipeline Senior Project Engineer	David Landing	\$185	20								20	\$ 3,700	
QA/QC Senior Project Engineer	Bruce Neu	\$185	10								10	\$ 1,850	
Project Engineer III	Francis Nguyen	\$160	8								8	\$ 1,280	
Engineer III/III	Multiple	\$130	8								8	\$ 1,040	
Specialist IV	Specialist IV	\$90	4								4	\$ 360	
		Expenses										\$ 398	
		Task 1 Subtotal									65	\$ 11,778	
Task 2 - Conceptual (30%) Design Phase													
Staff	Name	Rate											
Principal Project Manager	Leslie Samel	\$210	10	10	10	10					40	\$ 8,400	
MOT Principal Engineer	Ricky Branton	\$225				4					4	\$ 900	
Civil/Pipeline Senior Project Engineer	David Landing	\$185	20	20	20	20					80	\$ 14,800	
QA/QC Senior Project Engineer	Bruce Neu	\$185	7	7	7	7					28	\$ 5,180	
Project Engineer III	Francis Nguyen	\$160	24	24	24	24					96	\$ 15,360	
Engineer III/III	Multiple	\$130	36	36	36	36					144	\$ 18,720	
Specialist IV	Specialist IV	\$90	4	4	4	4					16	\$ 1,440	
		Expenses										\$ 2,268	
		Task 2 Subtotal									408	\$ 67,068	
Task 3 - Final Design (60, 90, 100 Percent)													
Staff	Name	Rate											
Principal Project Manager	Leslie Samel	\$210				15	15	15	15	15		75	\$ 15,750
MOT Principal	Ricky Branton	\$225						6	12	12		30	\$ 6,750
Civil/Pipeline Senior Project Engineer	David Landing	\$185				20	20	20	20	20		100	\$ 18,500
QA/QC Senior Project Engineer	Bruce Neu	\$185				10	10	10	10	10		50	\$ 9,250
Project Engineer III	Francis Nguyen	\$160				24	24	24	24	24		120	\$ 19,200
Engineer III/III	Multiple	\$130				34	34	34	34	34		170	\$ 22,100
Specialist IV	Specialist IV	\$90				4	4	4	4	4		20	\$ 1,800
		Expenses										\$ 3,267	
		Task 3 Subtotal									565	\$ 96,617	
Task 4 - Permitting Assistance													
Staff	Name	Rate											
Principal Project Manager	Leslie Samel	\$210						4	4	4		12	\$ 2,520
MOT Principal	Ricky Branton	\$225							6	6		6	\$ 1,350
Civil/Pipeline Senior Project Engineer	David Landing	\$185						8	8	8		24	\$ 4,440
QA/QC Senior Project Engineer	Bruce Neu	\$185							-	-		-	\$ -
Project Engineer III	Francis Nguyen	\$160						8	8	8		24	\$ 3,840
Engineer III/III	Multiple	\$130						10	10	10		30	\$ 3,900
Specialist IV	Specialist IV	\$90							2	2		2	\$ 180
		Expenses										\$ 568	
		Task 4 Subtotal									98	\$ 16,798	
Task 5 - Bidding Assistance													
Staff	Name	Rate											
Principal Project Manager	Leslie Samel	\$210									8	\$ 1,680	
MOT Principal	Ricky Branton	\$225									2	\$ 450	
Civil/Pipeline Senior Project Engineer	David Landing	\$185									20	\$ 3,700	
QA/QC Senior Project Engineer	Bruce Neu	\$185									4	\$ 740	
Project Engineer III	Francis Nguyen	\$160									20	\$ 3,200	
Engineer III/III	Multiple	\$130									24	\$ 3,120	
Specialist IV	Specialist IV	\$90									6	\$ 540	
		Expenses										\$ 470	
		Task 5 Subtotal									84	\$ 13,900	
Task 6 - General Services During Construction													
Staff	Name	Rate											
Principal Project Manager	Leslie Samel	\$210									32	\$ 6,720	
MOT Principal	Ricky Branton	\$225									4	\$ 900	
Civil/Pipeline Senior Project Engineer	David Landing	\$185									80	\$ 14,800	
QA/QC Senior Project Engineer	Bruce Neu	\$185									16	\$ 2,960	
Project Engineer III	Francis Nguyen	\$160									30	\$ 4,800	
Engineer III/III	Multiple	\$130									80	\$ 10,400	
Specialist IV	Specialist IV	\$90									8	\$ 720	
		Expenses										\$ 1,446	
		Task 6 Subtotal									250	\$ 42,746	
SUBCONSULTANT EXPENSES													
Subconsultant Task/Name													
Survey/SUE	ETM		\$ 50,000	\$ 50,000	\$ 9,080							\$ 109,080	
MOT Engineer	C&ES	JSEB			\$ 8,744	\$ 8,000	\$ 7,000	\$ 7,000	\$ 7,000			\$ 37,744	
Geotechnical	Meskel & Associates Engineers	JSEB				\$ 31,350	\$ 31,350					\$ 62,700	
		Subconsultant Subtotal										\$ 209,524	
PROJECT TOTAL													
	Total Hours by Month		166	101	101	212	107	143	149	157	334		
	Total Billable Hour Cost (Excluding Expenses)		\$27,355.00	\$15,975.00	\$15,975.00	\$34,195.00	\$17,320.00	\$23,570.00	\$24,920.00	\$26,450.00	\$54,730.00		
	Cash Flow by Month (Design only)		\$28,320.30	\$66,542.00	\$66,542.00	\$52,586.00	\$57,486.81	\$62,736.81	\$32,736.81	\$34,834.86			

Approved by the JEA Awards Committee

Date: 07/14/2022 Item# 15



Formal Bid and Award System

Award #15 July 14, 2022

Type of Award Request: BID (IFB)
Requestor Name: Hamilton, Thomas R.
Requestor Phone: (904) 665-5797
Project Title: Construction Services for the SIPS-Southside Blvd Intertie to Deerwood III WTP - SIPS Water Main & Raw Water Main - Segment 2
Index Number: 102-34
Project Location: JEA
Funds: Capital
Budget Estimate: \$12,540,000.00

Scope of Work:

Construction of the SIPS-Southside Blvd. Intertie to Deerwood III Water Treatment Plant (WTP), SIPS Water Main and Raw Water Main - Segment 2 Project. The Scope of work specified herein the installation of approximately:

- 12,100 LF of 30-inch Ductile Iron Pipe (DIP) SIPS water main via open cut
- 10 LF of 36-inch DIP SIPS water main via open cut
- 200 LF of 30-inch DIP SIPS water main via Auger Boring at Gate Pkwy
- 880 LF of 36-inch HDPE SIPS water main via Horizontal Directional Drill at J.T. Butler Blvd/SR 202
- 70 LF of 10-inch PVC water main via open cut
- 35 LF of 8-inch PVC reclaimed water main via open cut

This project will improve the reliability and consistency of water pressures within the South Grid by providing a dedicated water feed to the Deerwood III WTP.

JEA IFB/RFP/State/City/GSA#: 1410677646
Purchasing Agent: Kruck, Dan
Is this a Ratification?: NO

RECOMMENDED AWARDEE(S):

Name	Contact Name	Email	Address	Phone	Amount
TG UTILITY COMPANY, INC.	Alvaro Rios	arios@tgutility.com	526 Stockton Street, Jacksonville, FL 32204	(904) 394-7203	\$9,507,717.00

Amount for entire term of Contract/PO: \$9,507,717.00
Award Amount for remainder of this FY: \$0.00
Length of Contract/PO Term: Project Completion
Begin Date: 10/01/2022
End Date: Project Completion (Expected: May 2024)

Award #RA 01 08/03/23 Supporting Documentation

JSEB Requirement:

Five Percent (5%) Requirement

Comments on JSEB Requirements:

M&J Striping, Inc. (Pavement Markings) - \$22,500.00 (0.3%)

RZ Services Group (Materials) - \$376,250.00 (4.7%)

D&J Erosion Control Specialists, Inc. (Silt Fence) - \$26,520.00 (0.3%)

BIDDERS:

Name	Amount
TG UTILITY COMPANY, INC.	\$9,507,717.00
DBE MANAGEMENT LLC; DBA DBE UTILITY SERVICES	\$9,774,533.29
T B LANDMARK CONSTRUCTION, INC.	\$10,580,000.40
CALLAWAY CONTRACTING, INC.	\$12,544,700.00
RUBY-COLLINS, INC.	\$12,991,446.00

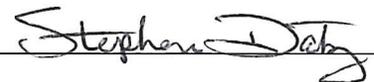
Background/Recommendations:

Advertised on 05/16/2022. Ten (10) prime contractors attended the mandatory pre-bid meeting held on 05/26/2022. At Bid opening on 06/28/2022, JEA received five (5) Bids. TG Utility Company, Inc. is the lowest responsive and responsible Bidder. A copy of the Bid Form and Workbook are attached for reference.

The award amount of \$9,507,717.00 is approximately 24.2% lower than the budget estimate. When the estimate was created a water main from Validus Drive to Burnt Mill Rd was included. This water main was removed from the scope of this segment of work and included in a separate construction bid package. The estimate was not updated to reflect this change. The W/WW project staff have reviewed the bid price deemed it reasonable when compared to similar projects.

1410677646 – Request approval to award a contract to TG Utility Company, Inc. for construction services for SIPS-Southside Blvd Intertie to Deerwood III WTP - SIPS Water Main & Raw Water Main - Segment 2 project in the amount of \$9,507,717.00, subject to the availability of lawfully appropriated funds.

Manager: DiMeo, Elizabeth A. – Senior Manager, Project Management**Director:** Conner, Sean M - Dir W/WW Project Engineering & Construction**VP:** Vu, Hai X - VP Water Wastewater Systems**APPROVALS:**

 7-14-22

Chairman, Awards Committee Date

 7/14/22

Budget Representative Date

Award #RA 01 08/03/23 Supporting Documentation



T.G. Utility Company, Inc.

526 Stockton Street • Jacksonville, FL 32204

Office (904) 394-7203

CGC1515282 • Class V 197405-0001-2010

July 11, 2023

Beth DiMeo

JEA

21 Church Street W
Jacksonville, FL 32202

Subject: JEA SIPS Segment 2
H2.O Purification Center Offsite Piping 90% Plan Set

Dear Mrs. DiMeo,

We are pleased to offer you the revised lump sum price of **\$1,825,782.53** to provide labor, material, and equipment to install the U/G utilities shown on the provided civil plan set designed by Black & Veatch dated 3/27/2023 and the following clarifications.

1. Our price is based on providing all maintenance of traffic, survey, layout, as-builts, erosion control measures, and compaction testing necessary for the utility installation.
2. Our price includes grassing from station 0+00 to 5+00 and from 32+00 to 36+69.
3. Our price is based on utilizing native soil for backfill and bedding.
4. Our price includes dewatering and proper shoring for pipe installation.
5. Our price does not include on-site handling, on-site trucking, or disposal of any unsuitable and/or contaminated material.
6. Our price does not include any unknown or unforeseen site conditions.
7. Our price is based on performing work during normal business hours. If weekend work is required, an additional cost will apply.

If you have any questions regarding this proposal, feel free to contact me at 904-394-7203.

Respectfully,
T.G. Utility Company, Inc.

Alvaro A Rios
Project Manager

Award #RA 01 08/03/23 Supporting Documentation

SCHEDULE OF VALUES					
JEA H2.O OFFSITE UTILITIES - 90%					
Item	Description	Quantity	Units	Unit Cost	Totals
WATER MAIN					
1	2" ARV & Manhole	2	EA	\$ 12,687.40	\$ 25,374.80
2	12" DR-18 PVC WATER MAIN	1840	LF	\$ 136.60	\$ 251,344.00
3	12" Bell Restraints	45	EA	\$ 470.20	\$ 21,159.00
4	12" Gate Valve	3	EA	\$ 4,572.40	\$ 13,717.20
5	12" Tap Cap	1	EA	\$ 652.30	\$ 652.30
6	12" 45° Bend	8	EA	\$ 1,377.70	\$ 11,021.60
7	12" 90° Bend	2	EA	\$ 1,249.50	\$ 2,499.00
8	12" 22.50° Bend	2	EA	\$ 1,119.40	\$ 2,238.80
9	10" x 10" TS&V	1	EA	\$ 15,894.30	\$ 15,894.30
10	12"X6" TEE	1	EA	\$ 1,414.00	\$ 1,414.00
11	JEA Fire Hydrant	2	EA	\$ 5,213.10	\$ 10,426.20
12	6" DR-18	20	LF	\$ 87.30	\$ 1,746.00
13	6" Gate Valve	2	EA	\$ 1,819.90	\$ 3,639.80
14	Sample Points	3	EA	\$ 1,328.80	\$ 3,986.40
15	Thrust Block @ Station 0+00	1	LS	\$ 3,603.10	\$ 3,603.10
16	Locate Wire Boxes	4	EA	\$ 258.30	\$ 1,033.20
17	Closeout (Flush, BacT, & Pressure Test)	1	LS	\$ 12,562.30	\$ 12,562.30
Water Main Subtotal					\$ 382,312.00
REUSE WATER MAIN					
1	2" ARV & Manhole	2	EA	\$ 12,687.40	\$ 25,374.80
2	12" DR-18 PVC REUSE MAIN	1960	LF	\$ 136.60	\$ 267,736.00
3	12" Bell Restraints	19	EA	\$ 470.20	\$ 8,933.80
4	12" TS&V	1	EA	\$ 17,639.30	\$ 17,639.30
5	12" Tap Cap	2	EA	\$ 652.30	\$ 1,304.60
6	12" TEE	1	EA	\$ 1,786.00	\$ 1,786.00
7	12" x 8" RED	2	EA	\$ 948.10	\$ 1,896.20
8	12" Gate Valve	2	EA	\$ 4,572.40	\$ 9,144.80
9	12" 45° Bend	9	EA	\$ 1,377.70	\$ 12,399.30
10	8" DR-18 PVC REUSE MAIN	20	LF	\$ 57.00	\$ 1,140.00
11	8" Gate Valve on an Ex. Line	1	EA	\$ 3,213.80	\$ 3,213.80
12	Locate Wire Boxes	5	EA	\$ 258.30	\$ 1,291.50
13	Thrust Block @ Wet Tap Connection	1	LS	\$ 3,603.10	\$ 3,603.10
14	Thrust Block @ STA 18+49	1	LS	\$ 3,603.10	\$ 3,603.10
15	Closeout (Flush & Pressure Test)	1	LS	\$ 6,077.10	\$ 6,077.10
Reuse Water Main Subtotal					\$ 365,143.40

Award #RA 01 08/03/23 Supporting Documentation

FORCE MAIN					
1	2" ARV & Manhole	2	EA	\$ 12,687.40	\$ 25,374.80
2	12" DR-18 PVC Force Main	3240	LF	\$ 136.60	\$ 442,584.00
3	12" DR-18 PVC FM (STA: 3+00 - 5+00)	200	LF	\$ 234.90	\$ 46,980.00
4	12" Bell Restraints	67	EA	\$ 470.20	\$ 31,503.40
5	12" 45° Bend	44	EA	\$ 1,921.70	\$ 84,554.80
6	12" 90° Bend	3	EA	\$ 2,054.20	\$ 6,162.60
7	12" x 10" RED (Connection to Ex. Main)	1	EA	\$ 9,702.20	\$ 9,702.20
8	12" Tap Cap	1	EA	\$ 1,284.20	\$ 1,284.20
9	12" Gate Valve	4	EA	\$ 4,572.40	\$ 18,289.60
10	16" HDD DR-11	400	LF	\$ 212.10	\$ 84,840.00
11	16" MJ ADPT	2	EA	\$ 1,243.90	\$ 2,487.80
12	16"x12" RED	2	EA	\$ 2,059.20	\$ 4,118.40
13	Thrust Block @ Station 0+00	1	LS	\$ 3,603.10	\$ 3,603.10
14	Tree/Shrubs Removal & Disposal at STA 4+00	1	LS	\$ 12,580.00	\$ 12,580.00
15	Fine Grade and Grassing from STA 0+00 to 5+00 & 32+00 to 36+69	1	LS	\$ 14,000.00	\$ 14,000.00
16	Remove & Replace Sidewalk & H/C Ramp	9	SY	\$ 378.00	\$ 3,402.00
17	Remove & Replace Curb & Gutter	80	LF	\$ 38.00	\$ 3,040.00
18	Locate Wire Boxes	8	EA	\$ 258.30	\$ 2,066.40
19	Closeout (Flush & Pressure Test)	1	LS	\$ 7,188.40	\$ 7,188.40
Force Main Subtotal					\$ 803,761.70

SWA (Supplemental Work Authorization)	\$ 155,121.71
SUBTOTAL	\$ 1,706,338.81
GENERAL/SPECIAL CONDITIONS 7.00%	\$ 119,443.72
TOTAL	\$ 1,825,782.53